



Commission européenne
Agriculture et développement rural



EU market situation for eggs and poultry

Management Committee
23 February 2012



2001

2002

2003

2004

EU market situation for Eggs and Poultry

2005

2006

2007

2008

Management Committee

23 February 2012

2009

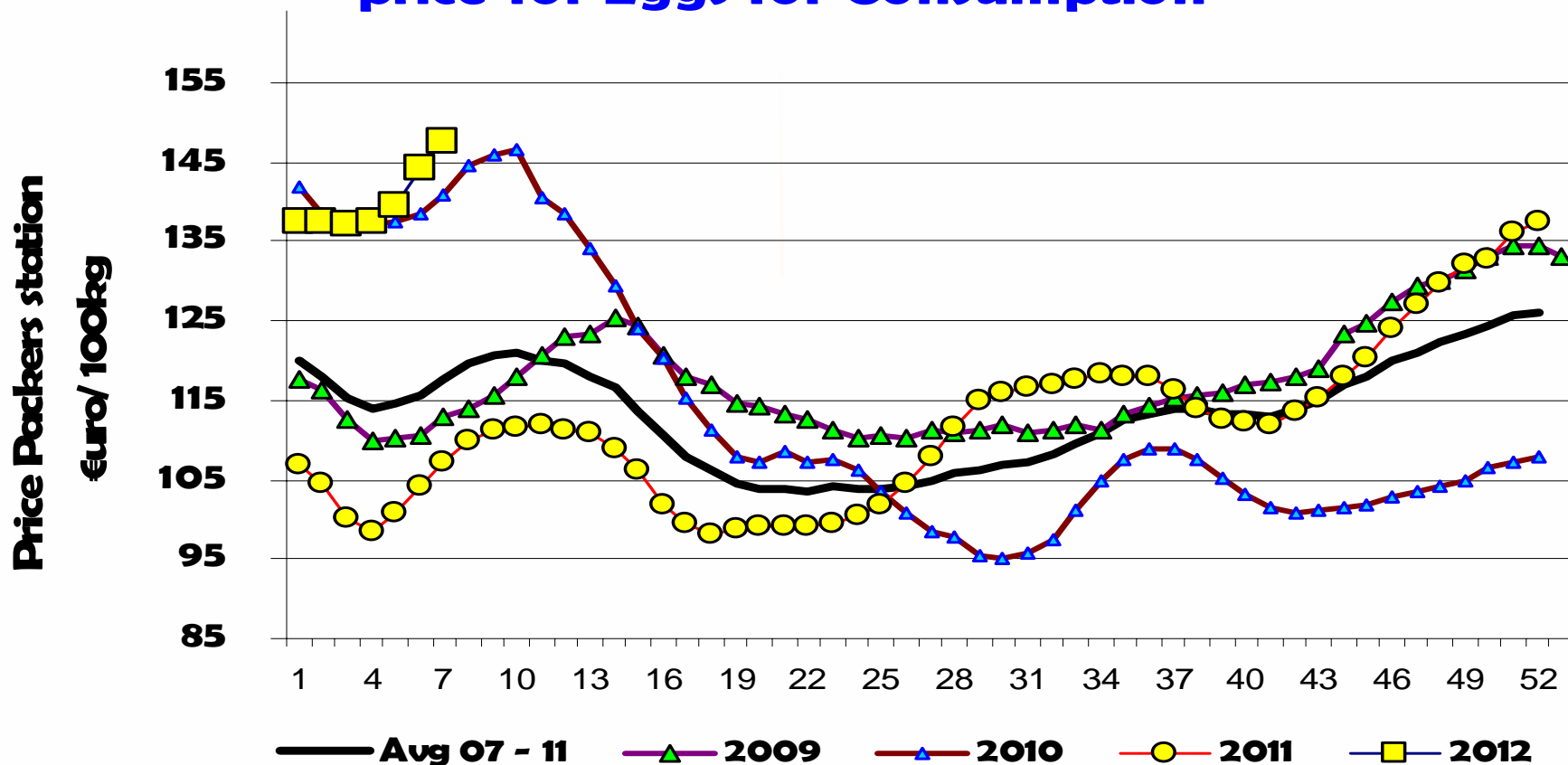
2010

2011

2012

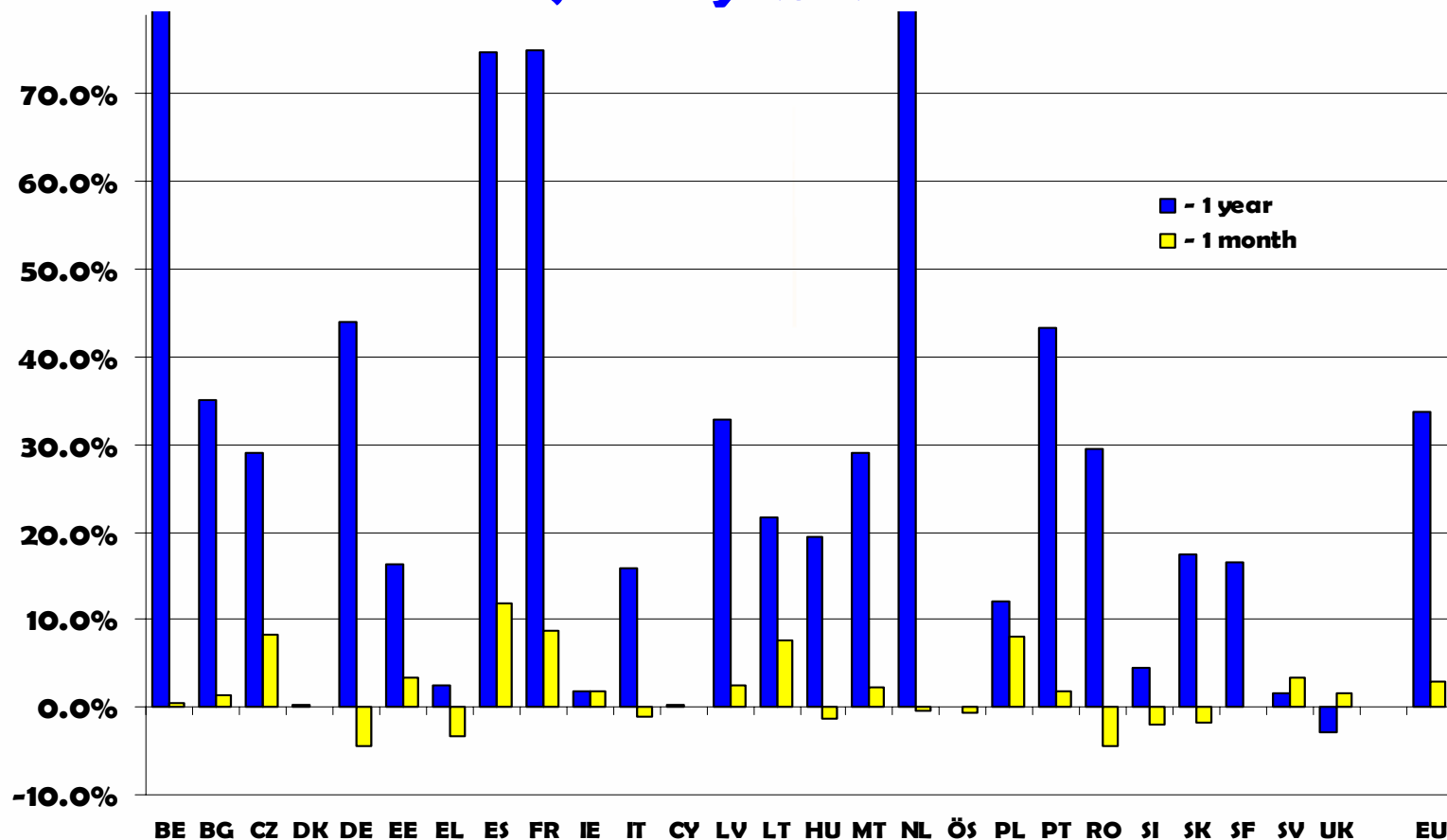


Weekly evolution of the Community price for Eggs for Consumption



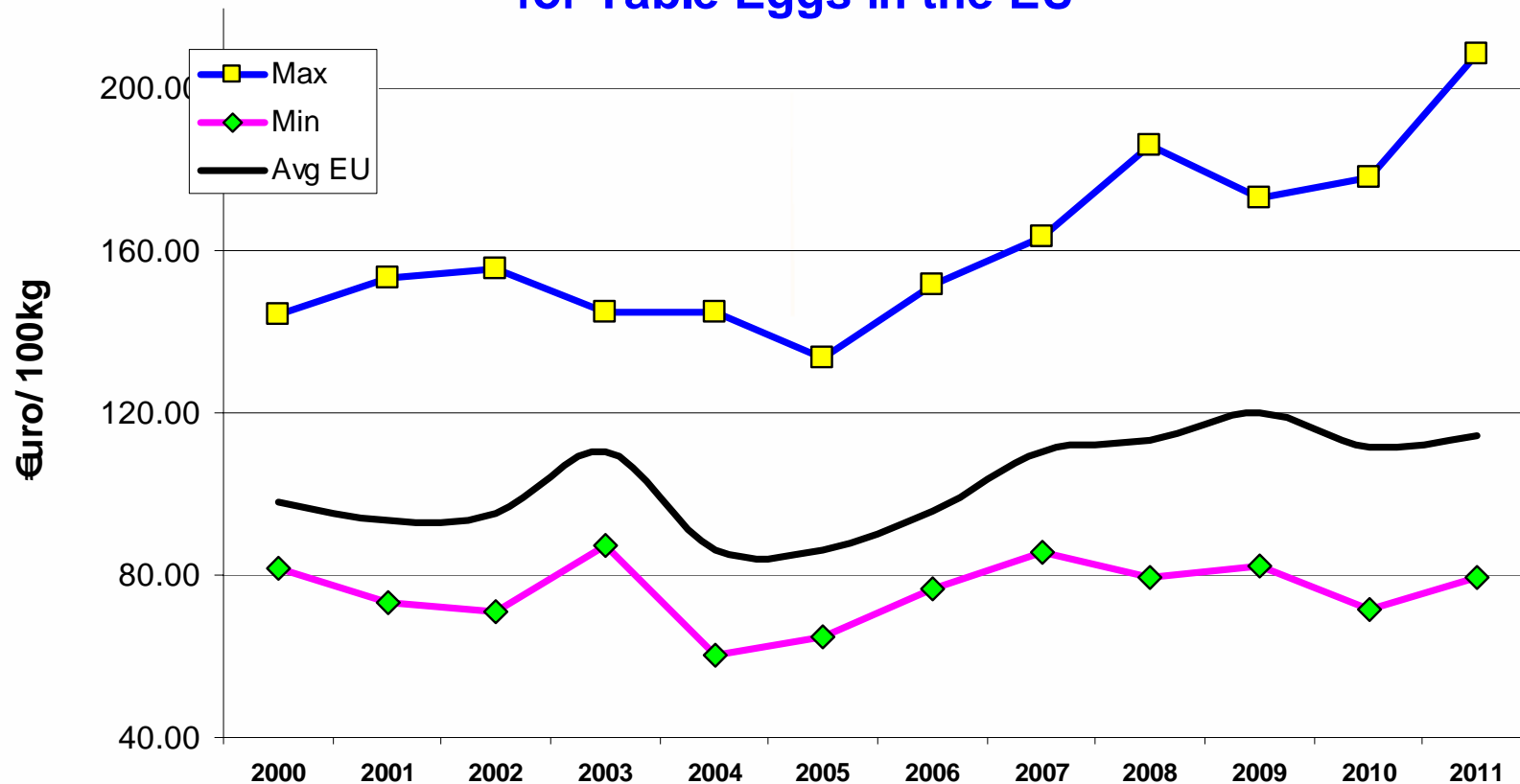


Percentual change of Egg prices January 2012



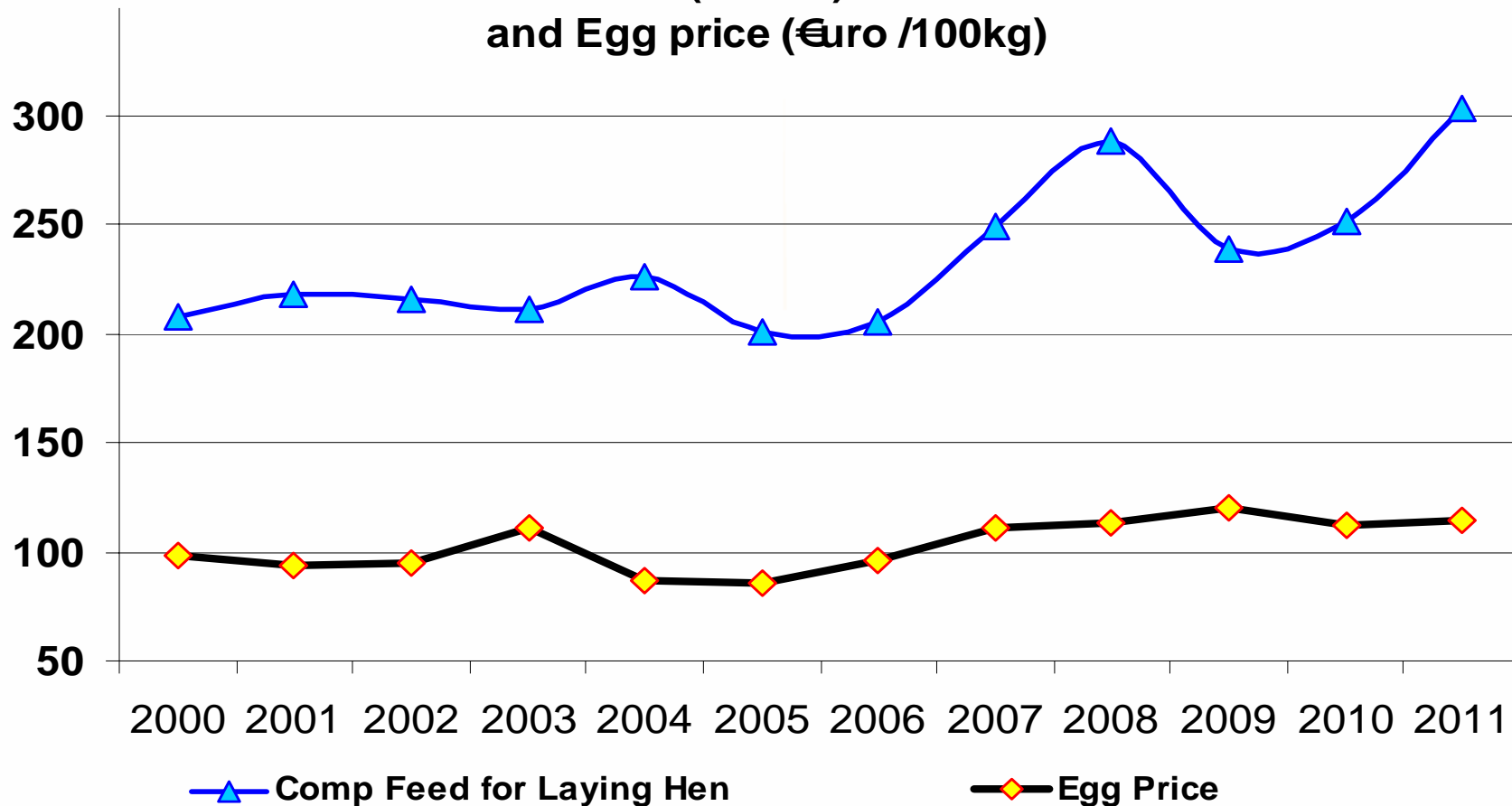


Annual Minimum and Maximum price for Table Eggs in the EU



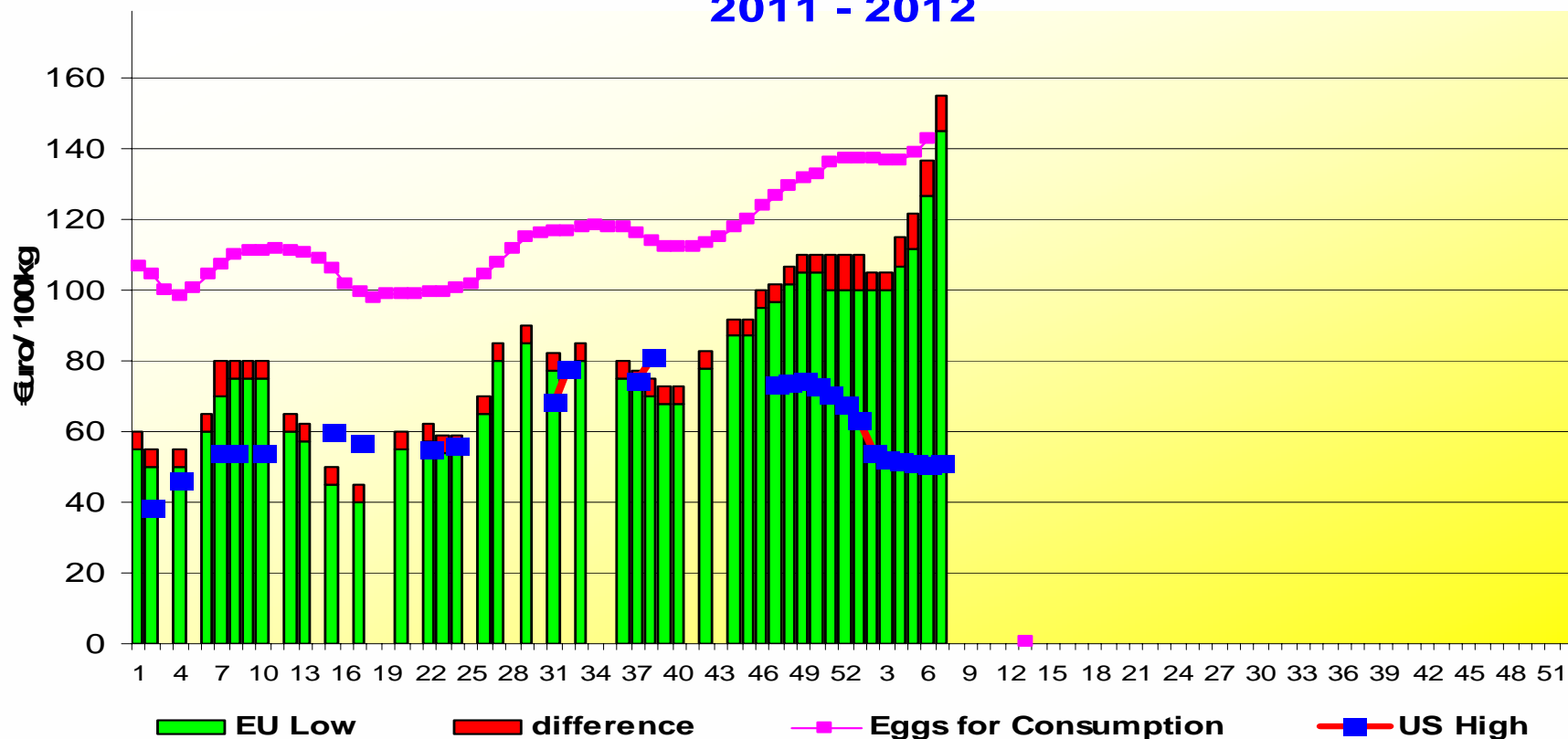


Evolution of an EU-avg of Compoundfeed for Laying hens (€uro/T) and Egg price (€uro /100kg)





Urner Barry's Price for Eggs for Breaking 2011 - 2012



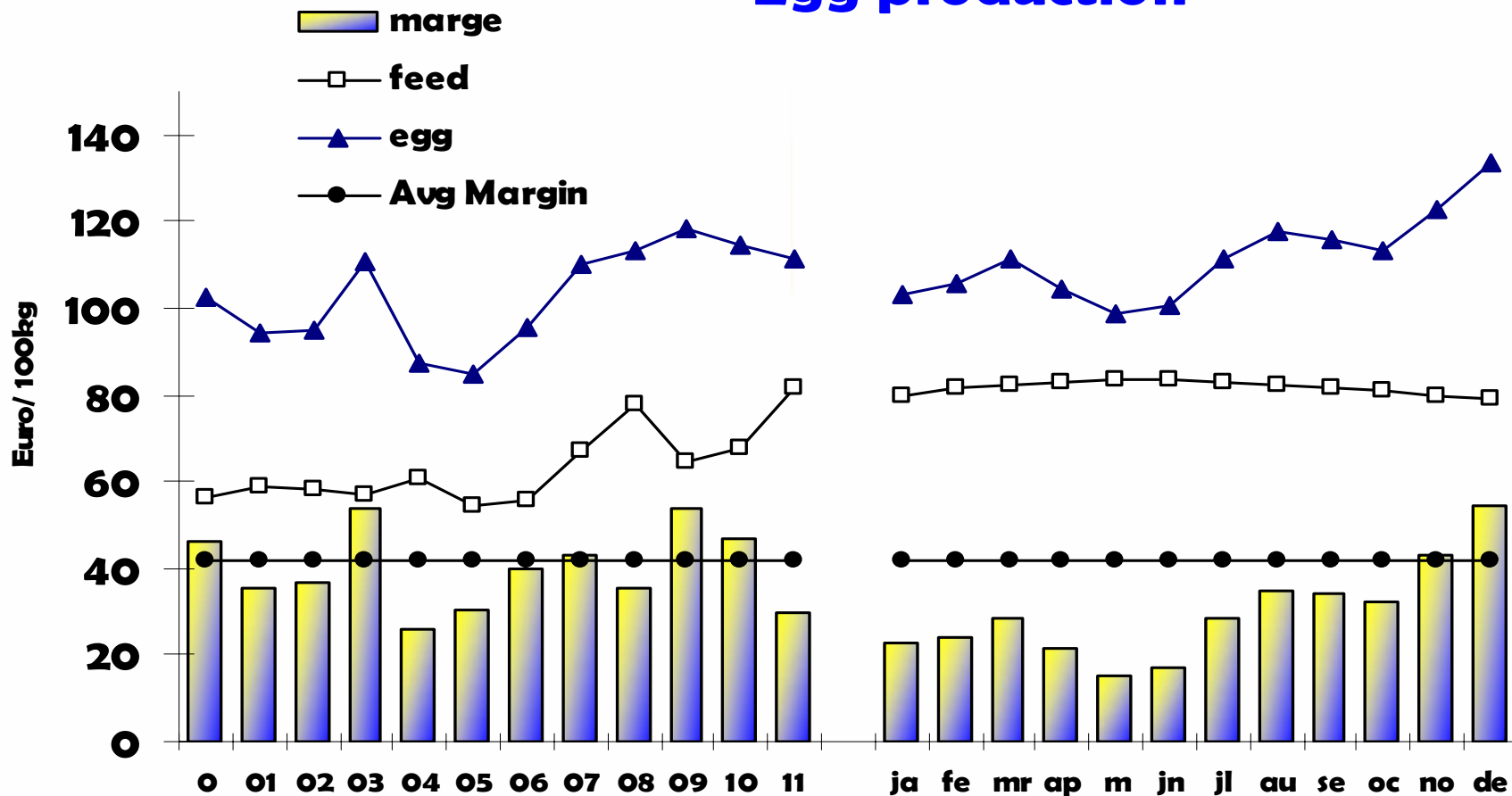
158,3% increase for Eggs for Breaking from week 1,2011 to week 7,2012

33,6% increase for Eggs for Consumption in the same period

Price increase in Eggs for breaking is growing faster than the increase in Eggs for Consumption

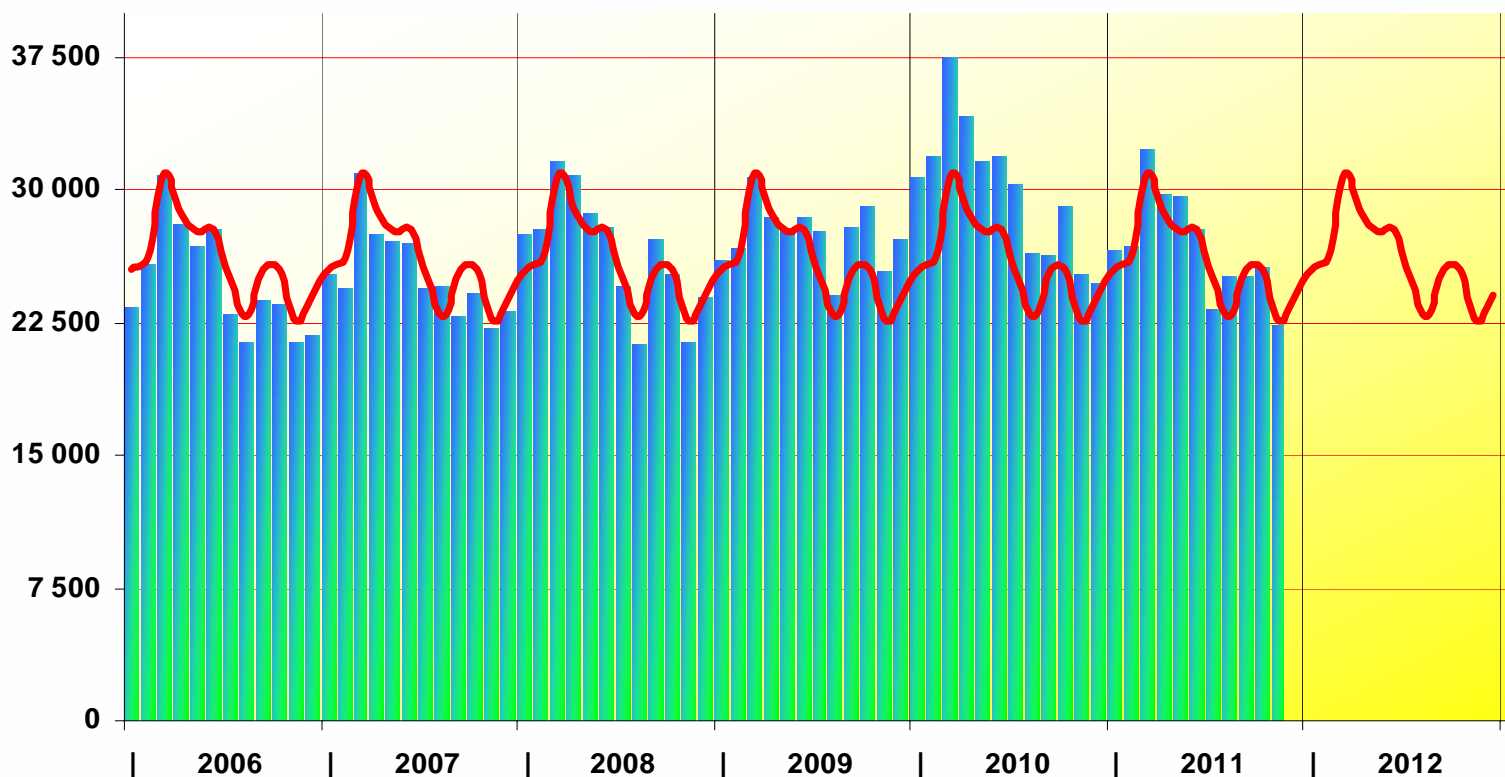


Margin between feedcost and Eggprice in Egg production



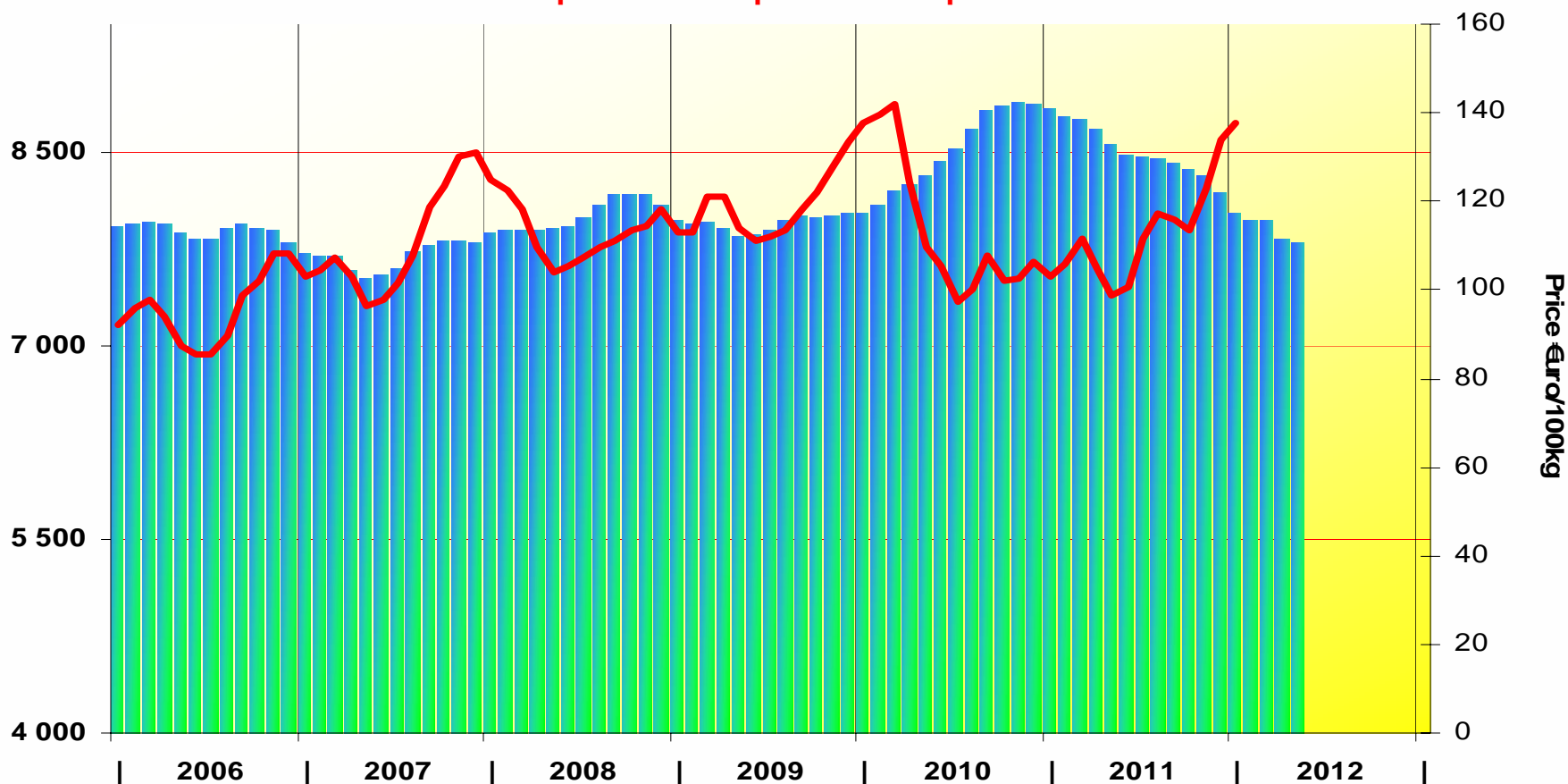


Placings of Laying chicks (1 000 pieces) compared to the monthly trend (basis 2006 - 2009)





Production forecast of eggs in shell (Mio p). compared to the price development





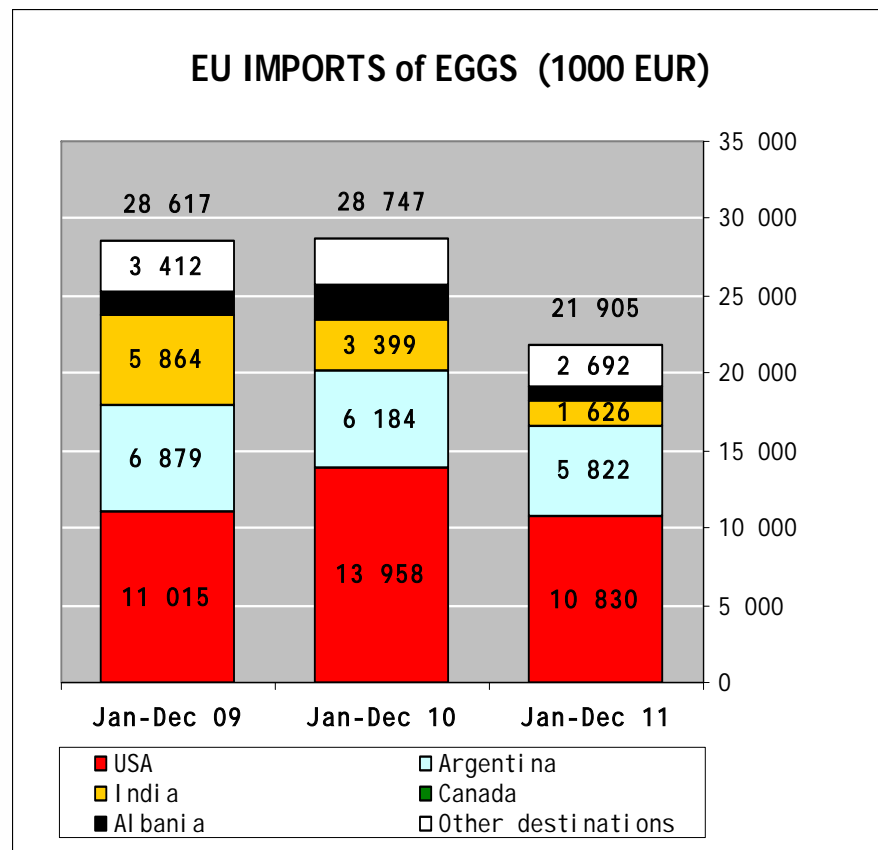
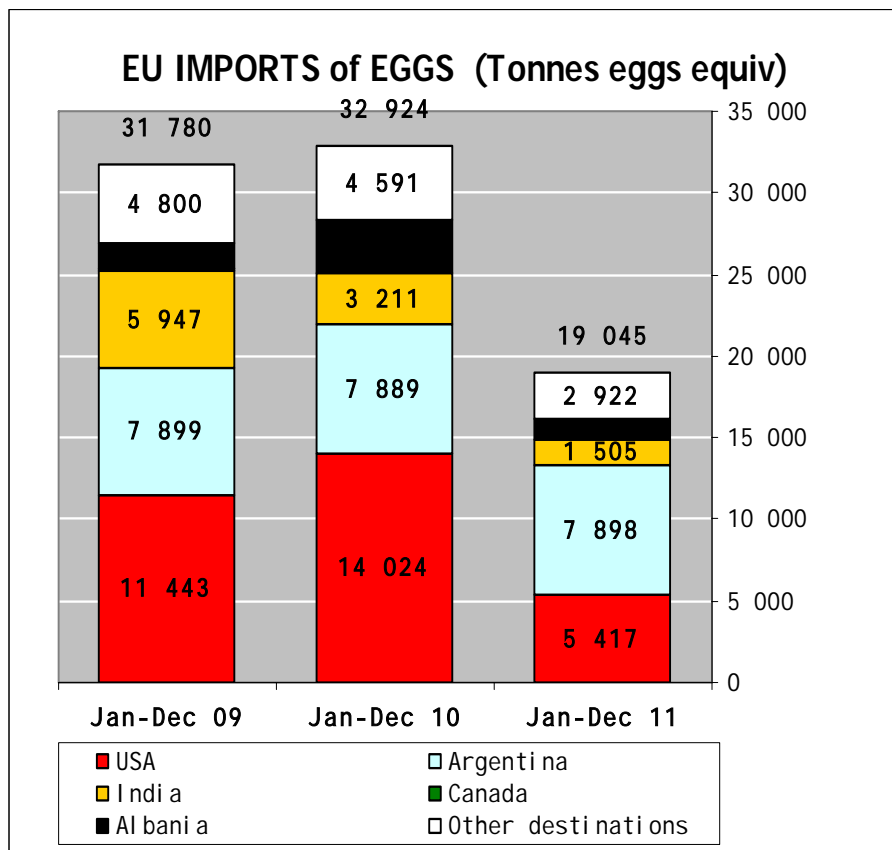
EU Imports of Eggs:

Trade Figures (Comext – tonnes egg equiv.)

	2007		2008		2009		2010		Jan-Dec 11		Compared Jan-Dec
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Argentina	8 318	18.6%	6 164	27.0%	7 899	26.0%	7 888	25.2%	7 898	41.5%	+ 0%
USA	17 040	38.1%	4 245	18.6%	11 165	36.7%	13 439	42.9%	5 417	28.4%	- 61%
India	12 012	26.9%	6 593	28.9%	5 776	19.0%	3 211	10.2%	1 505	7.9%	- 53%
Albania	2 077	4.6%	2 209	9.7%	1 659	5.5%	3 208	10.2%	1 303	6.8%	- 59%
Israel	911	2.0%	646	2.8%	711	2.3%	941	3.0%	547	2.9%	- 42%
Mexico	1 762	3.9%	2 002	8.8%	1 893	6.2%	1 425	4.5%	556	2.9%	- 56%
Canada	786	1.8%	1	0.0%	33	0.1%	2	0.0%	0	0.0%	
Brazil	30	0.1%	64	0.3%	67	0.2%	0	0.0%	0	0.0%	
EXTRA EU 25/27	44 732		22 850		30 409		31 356		19 045		
% change			- 49%		+ 33%		+ 3%		- 42.2%		

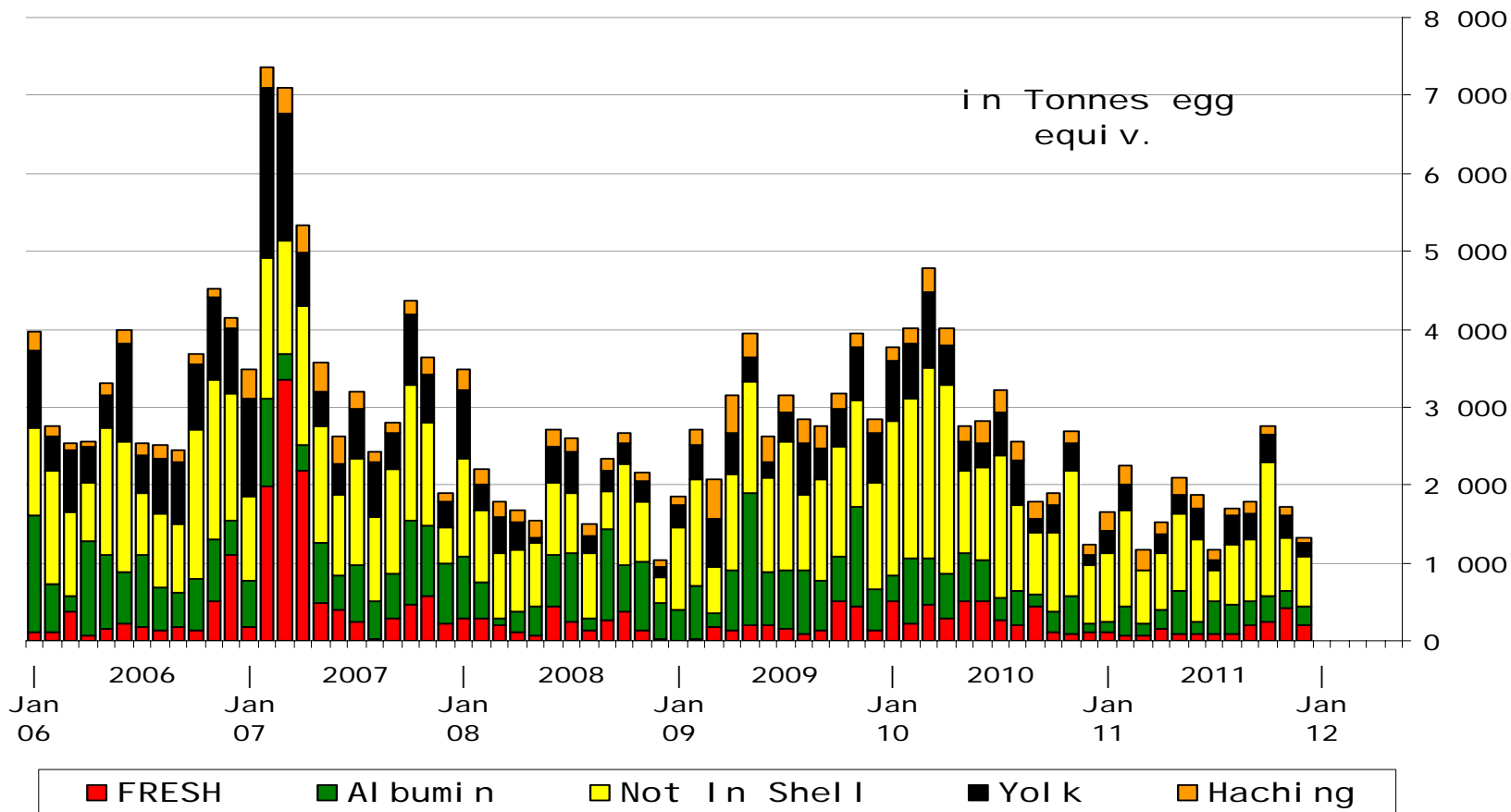


EU Egg Imports





EU-27 Imports of selected EGGS products





EU Exports of Eggs:

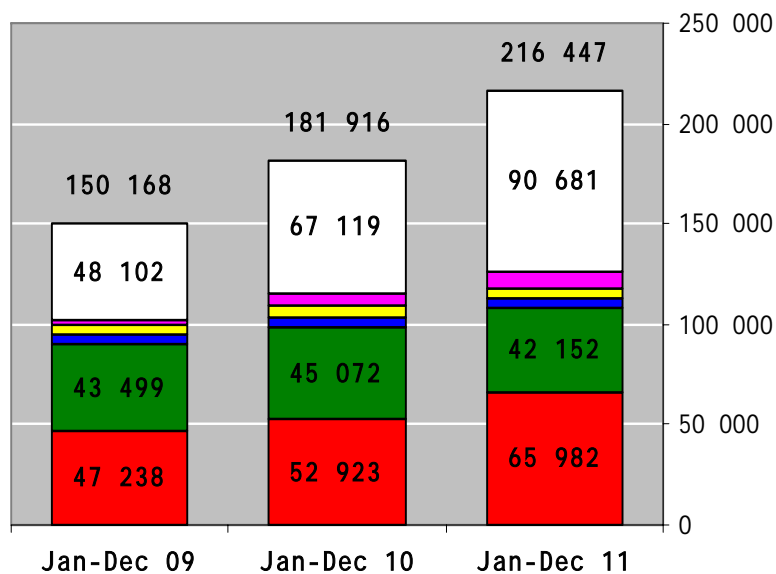
Trade Figures (Comext – tonnes egg equiv.)

	2007		2008		2009		2010		Jan-Dec 11		Compared Jan-Dec
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	51 045	31%	62 254	33%	47 238	31%	52 923	29%	65 982	30%	+ 25%
Switzerland	41 578	25%	44 229	24%	43 499	29%	45 107	25%	42 152	19%	- 6%
Angola	3 185	2%	4 049	2%	4 019	3%	10 227	6%	17 498	8%	+ 68%
U.A.Emirates	4 812	3%	9 436	5%	2 664	2%	5 864	3%	8 262	4%	
Taiwan	4 607	3%	4 624	2%	2 868	2%	7 145	4%	7 941	4%	+ 11%
Thailand	8 274	5%	6 190	3%	4 068	3%	6 180	3%	7 254	3%	+ 17%
Russia	7 076	4%	7 113	4%	4 360	3%	5 293	3%	4 947	2%	- 7%
Ukraine	8 562	5%	7 250	4%	4 304	3%	5 693	3%	4 422	2%	- 21%
South Korea	2 828	2%	1 859	1%	1 948	1%	2 495	1%	4 379	2%	+ 75%
Israel	4 639	3%	6 002	3%	3 398	2%	1 308	1%	2 729	1%	+ 109%
Norway	2 958	2%	1 805	1%	963	1%	570	0%	1 300	1%	+ 128%
Libya	25	0%	0	0%	40	0%	201	0%	226	0%	
EXTRA EU 25/27	166 841		187 209		150 173		181 682		216 447		
% change			+ 12%		- 20%		+ 21%		+ 19.0%		



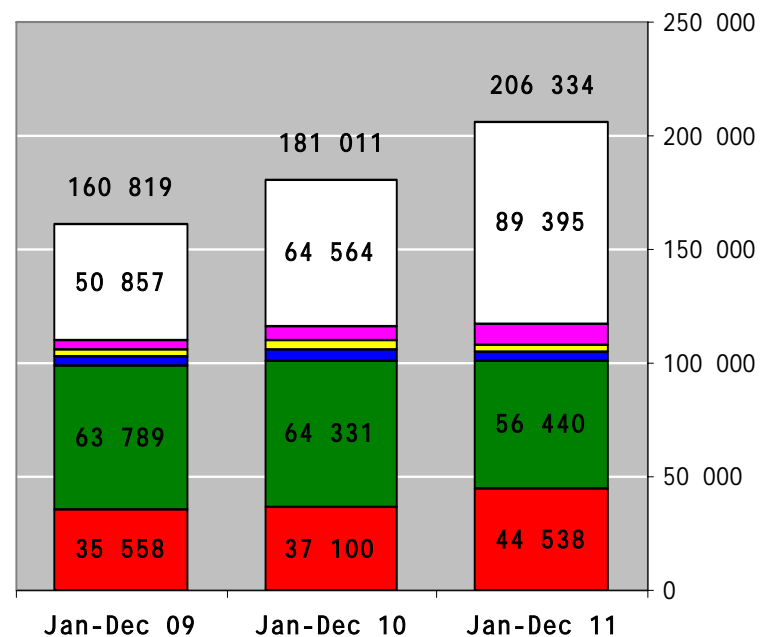
EU Egg Exports

EU EXPORTS of EGGS (Tonnes eggs equi v)



■ Japan ■ Switzerland ■ Russia
■ Ukraine ■ U. A. Emirates Other destinations

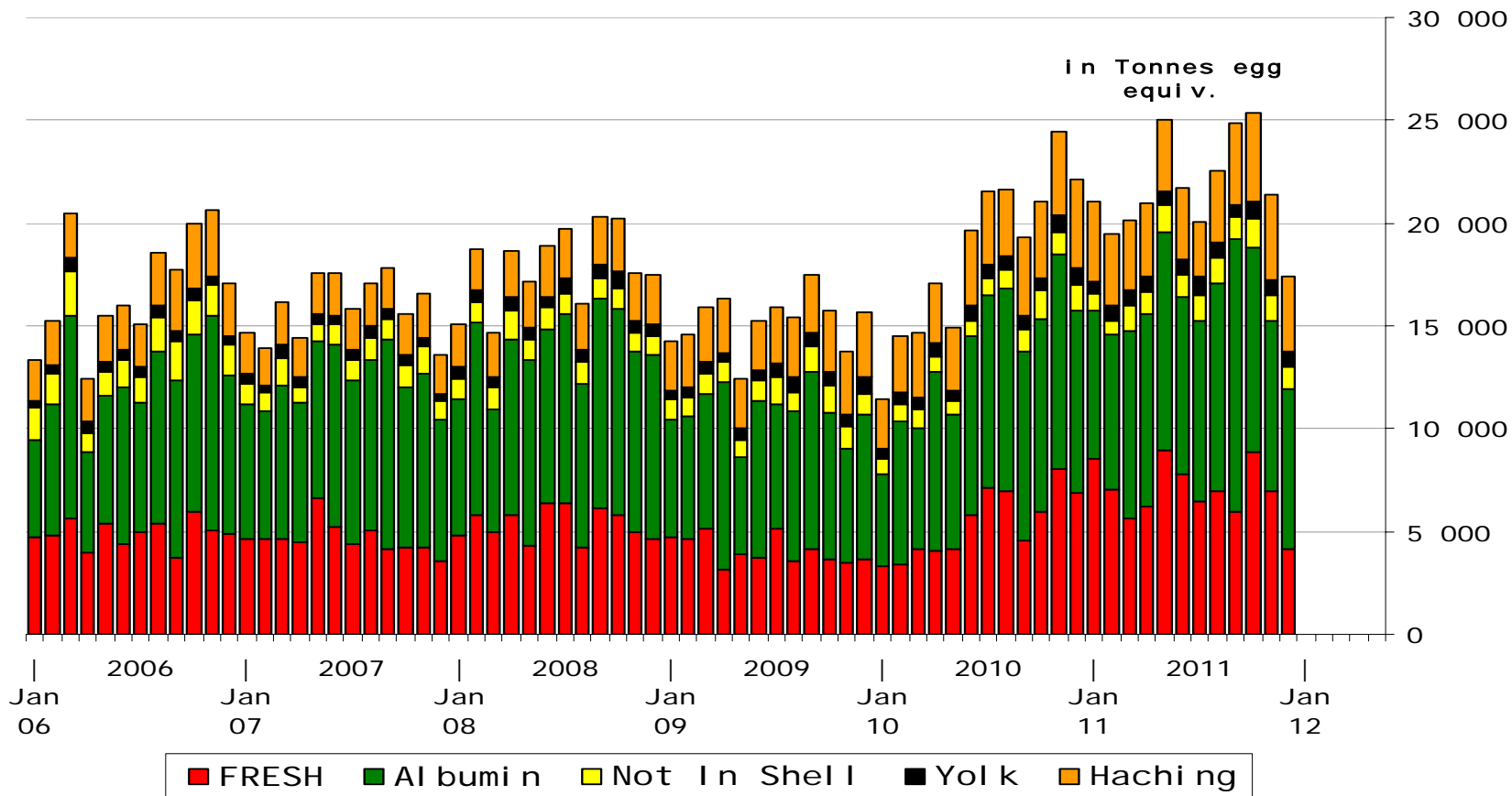
EU EXPORTS of EGGS (1000 EUR)



■ Japan ■ Switzerland ■ Russia
■ Ukraine ■ U. A. Emirates Other destinations

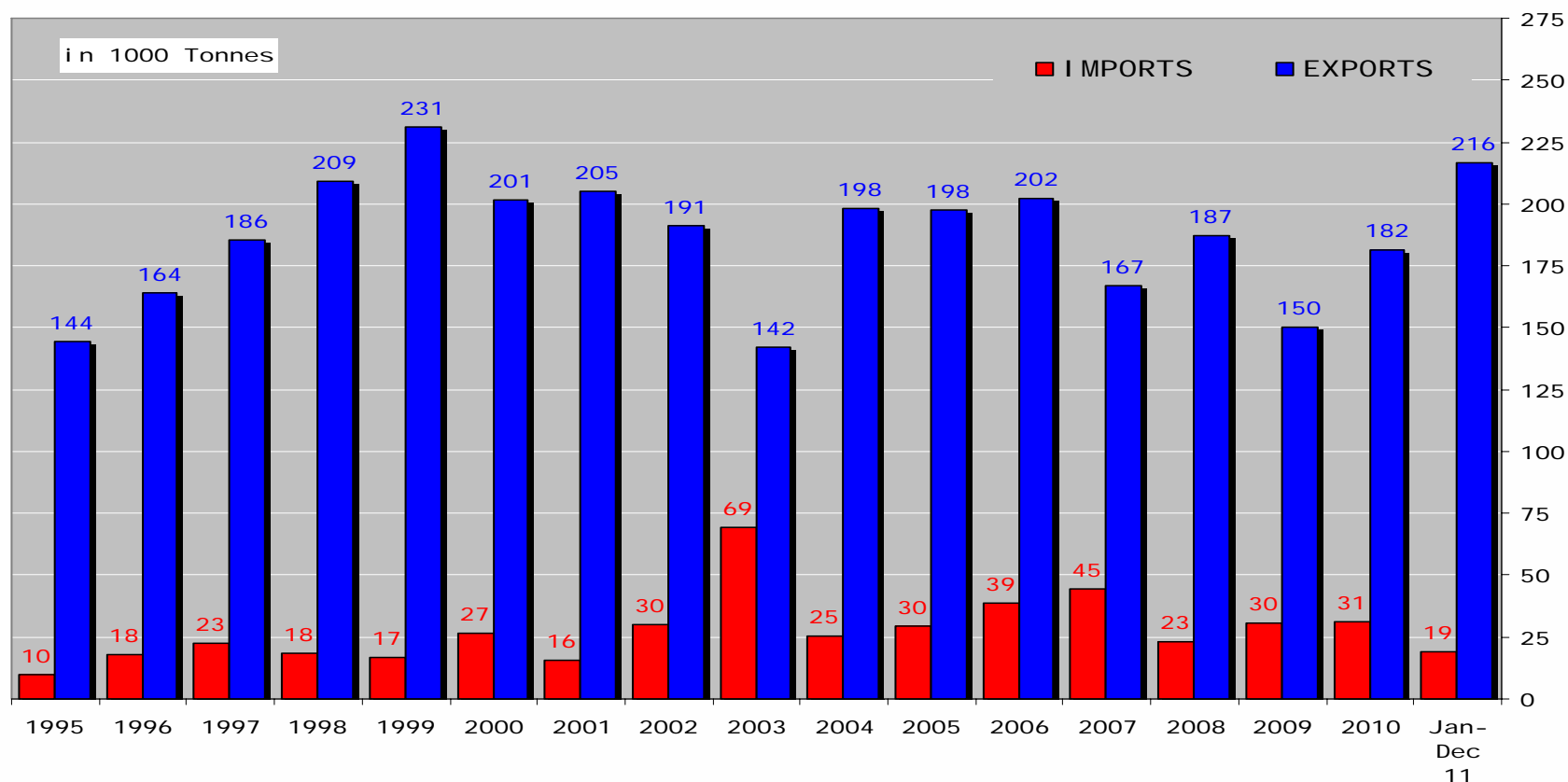


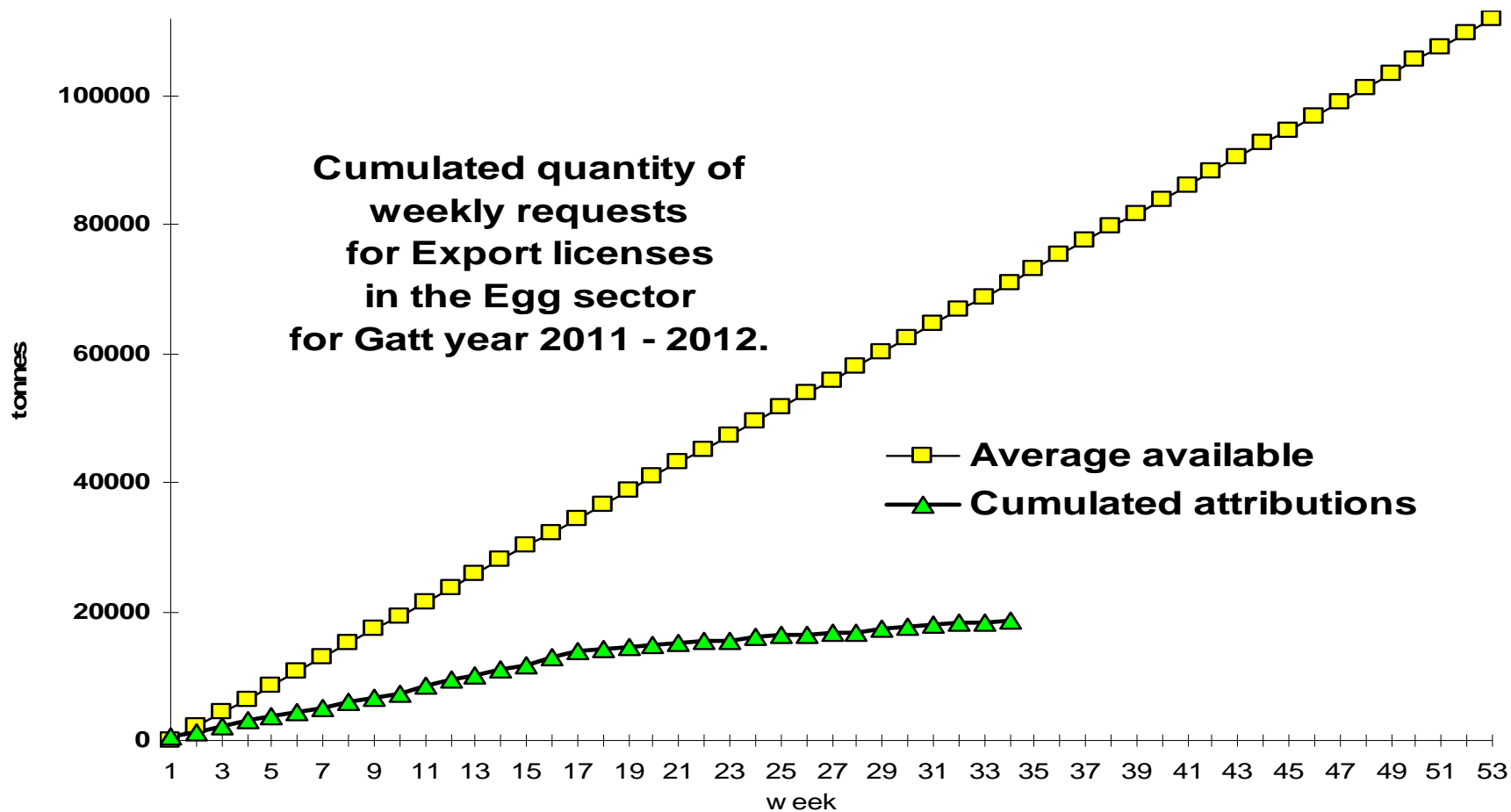
EU-27 Exports of selected EGGS products





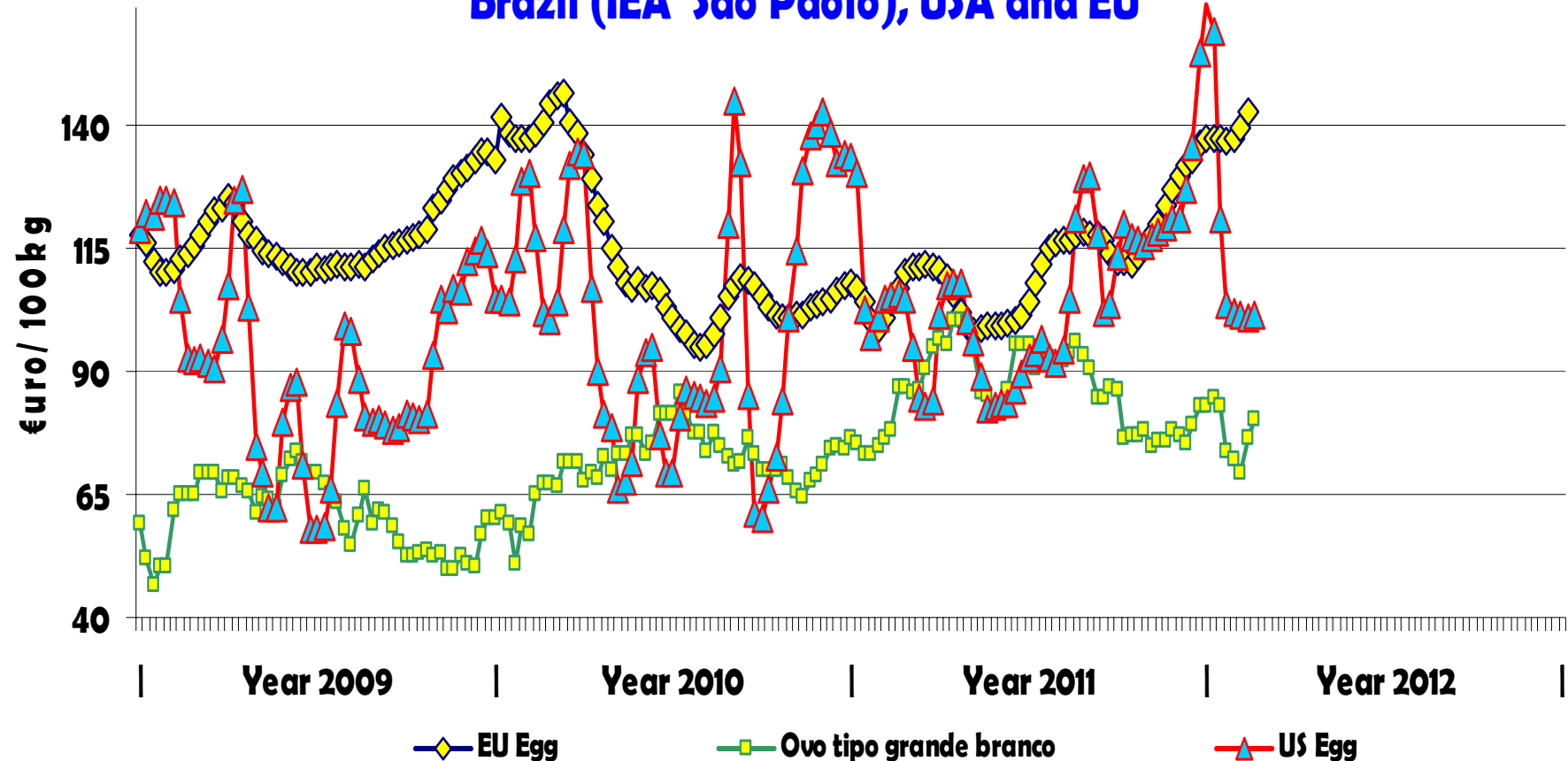
EU Egg Trade Balance







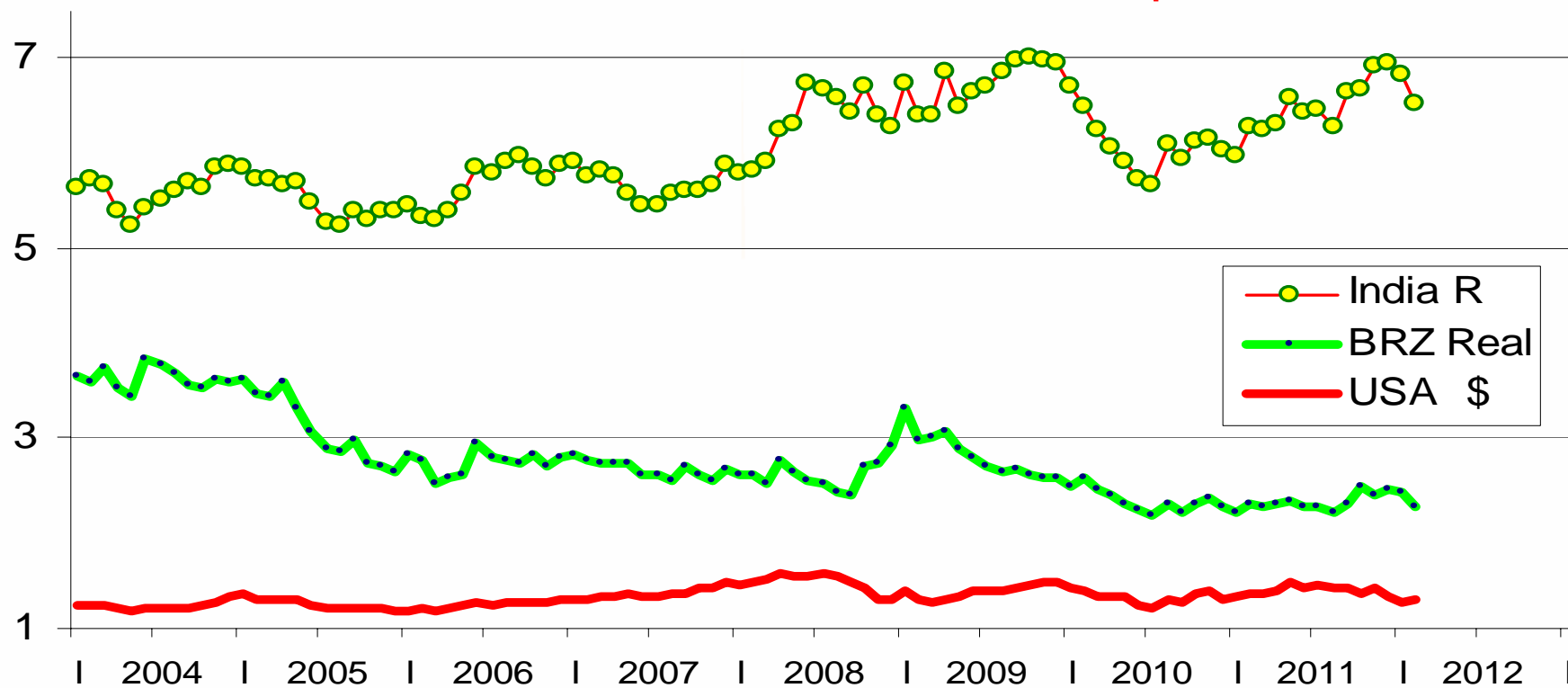
Weekly Egg prices in Brazil (IEA Sao Paulo), USA and EU





€uro Exchange rate

1 Euro =US\$ / BRZ Real/ 10 Rupee



source:<http://europa.eu.int/comm/budget/inforeuro/fr/index.htm>