



European Commission
Agriculture and Rural Development



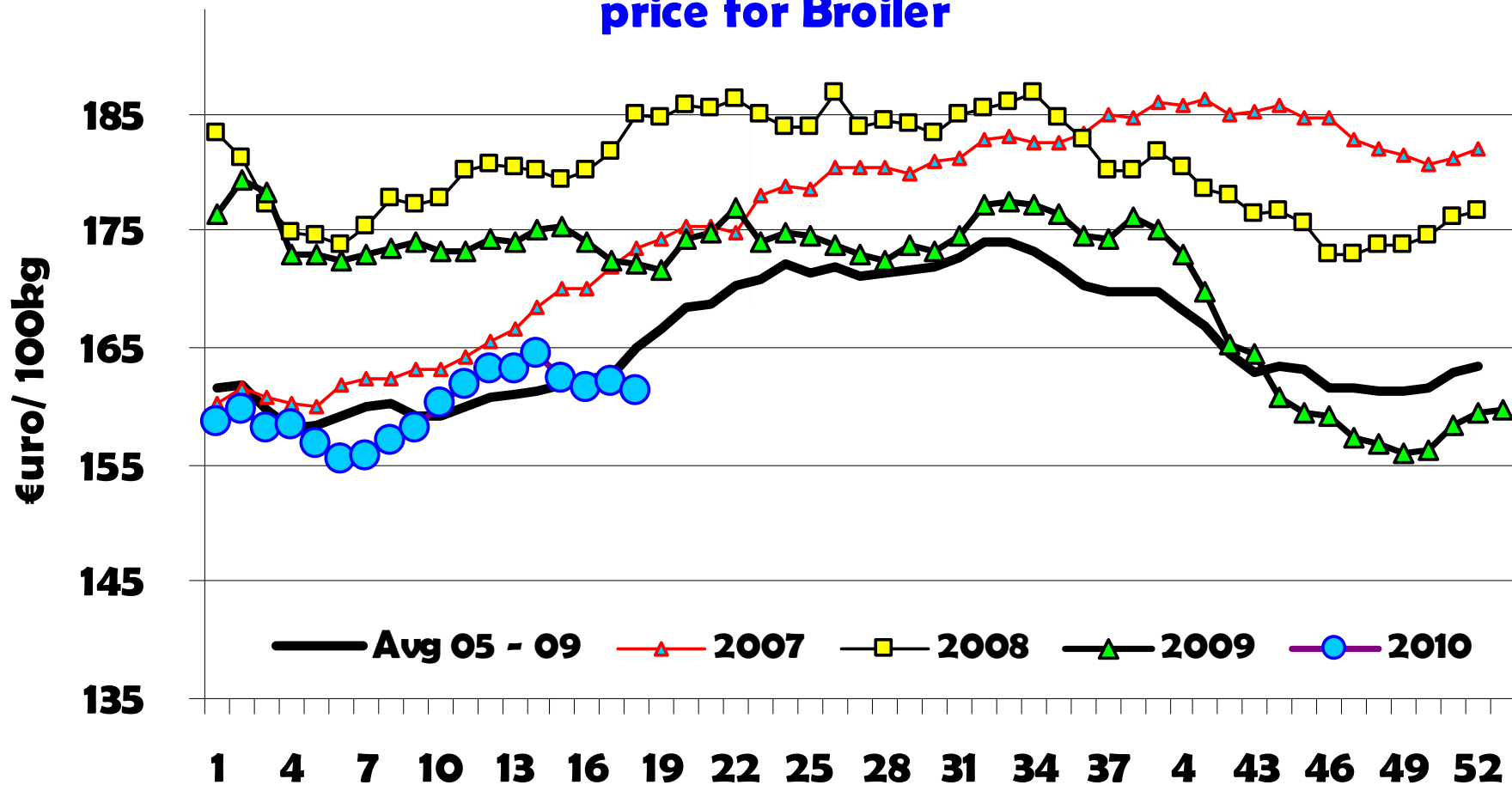
The European Eggs & Poultry sector

"Single CMO" Management Committee

20 May 2010

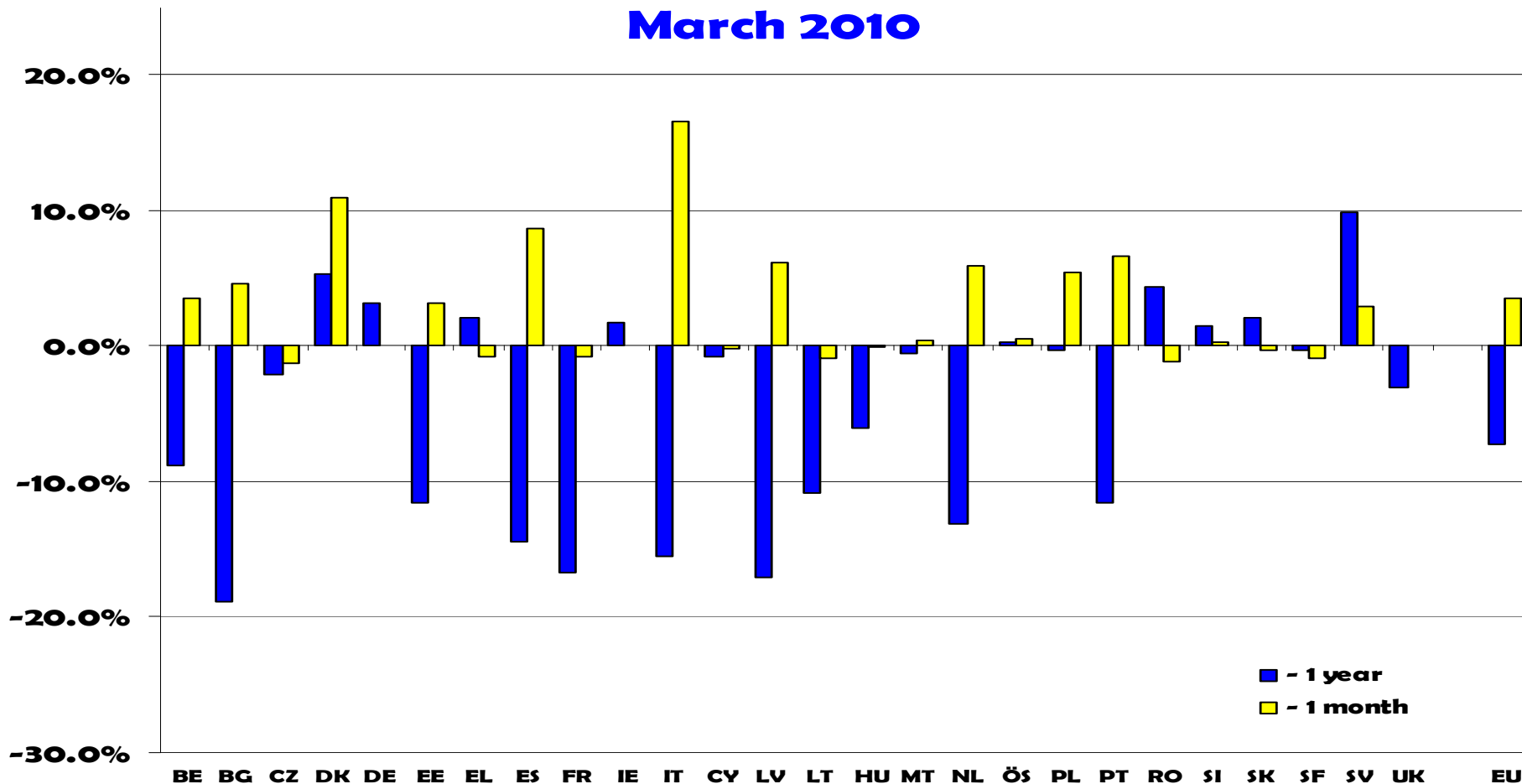


Weekly evolution of the Community price for Broiler



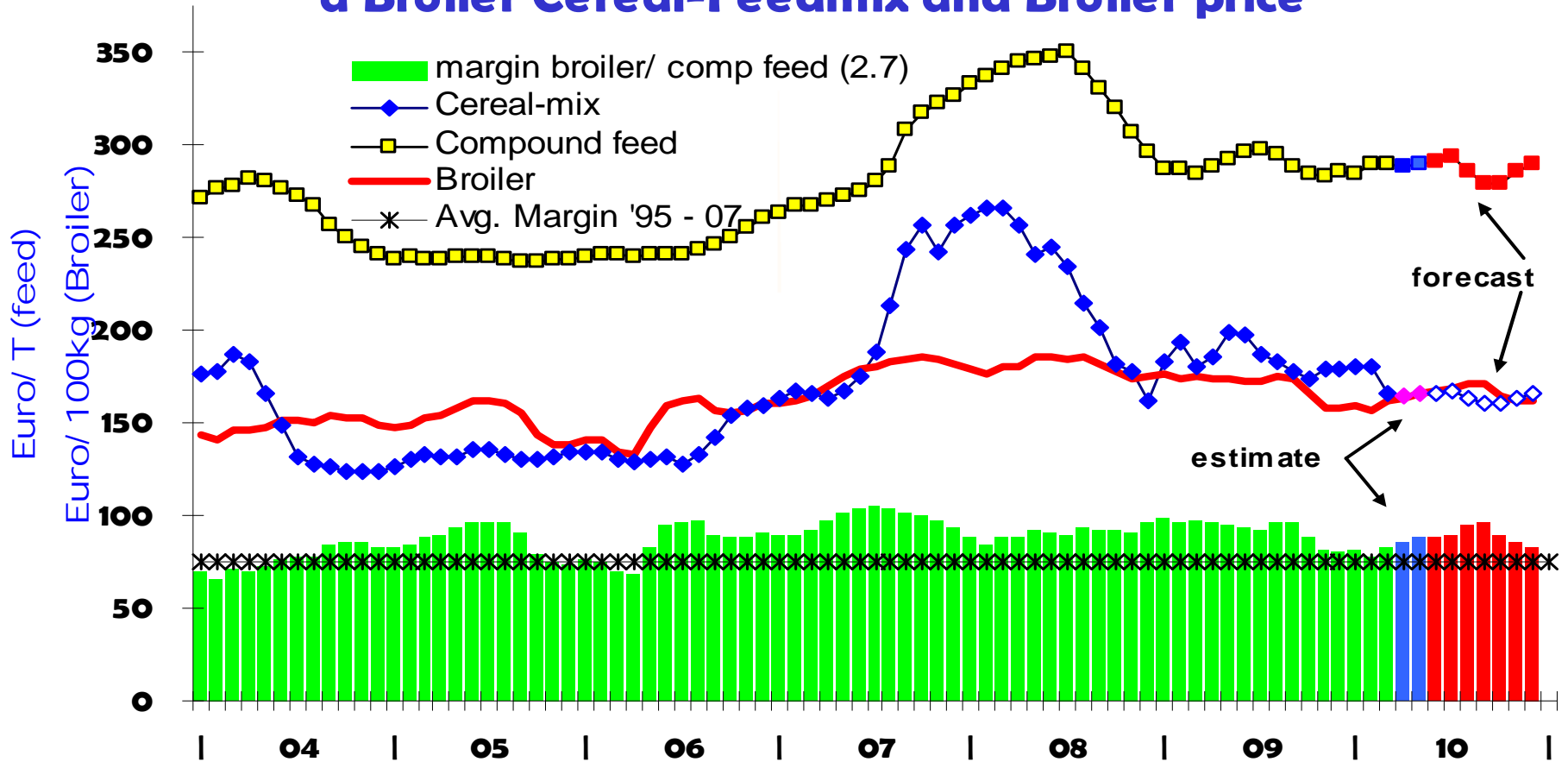


Percentual change of Broiler prices March 2010





Price development of Compound feed for Broilers, a Broiler Cereal-Feedmix and Broiler price



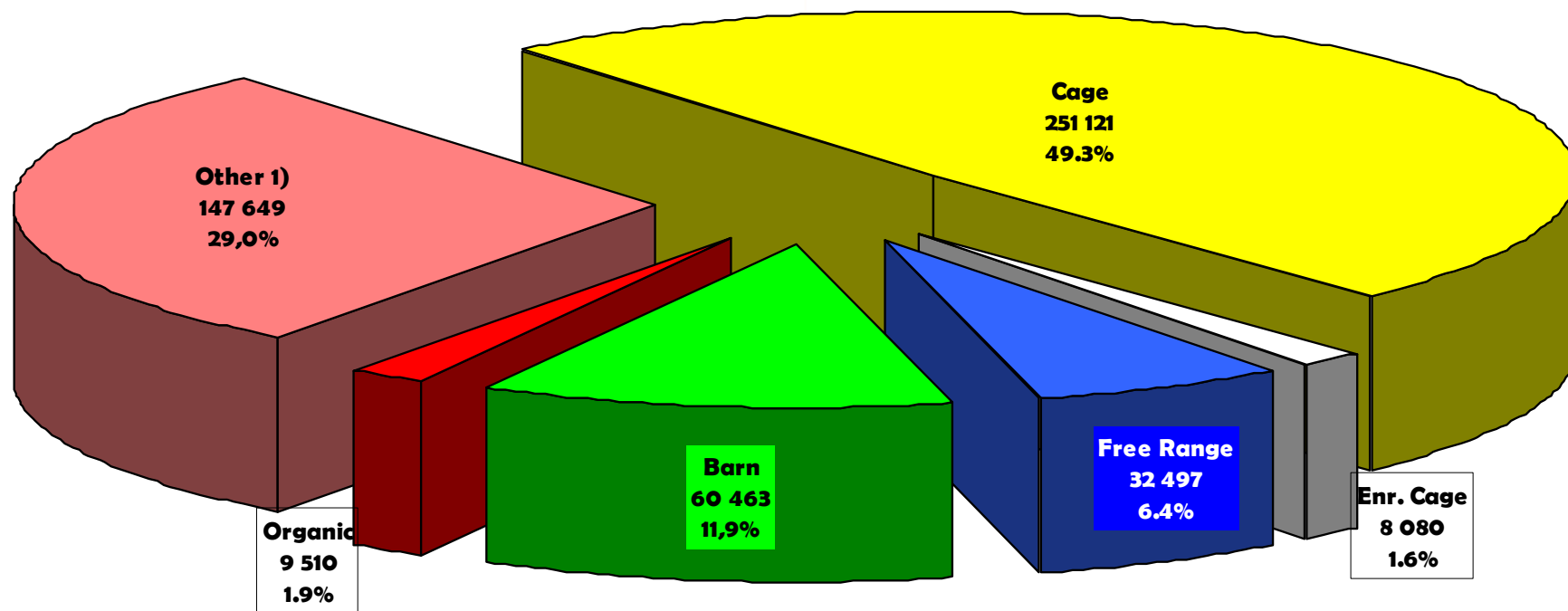


Number of Laying Hens 2009

by way of keeping in the EU 27 in '000 head: Total: 509 320

total number of animals based on Eurofarm Structure survey 2007

Methods of production communicated accordingly to Reg. 589/2008



¹⁾ Other = Difference between the total of the Eurofarm Structure survey and the total of the communications according to reg. 589/2008

**20 MS communicated data
according to Reg. 589/2008**



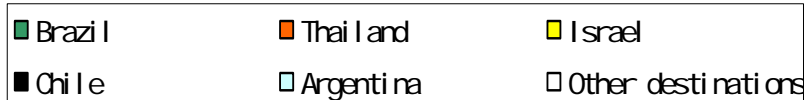
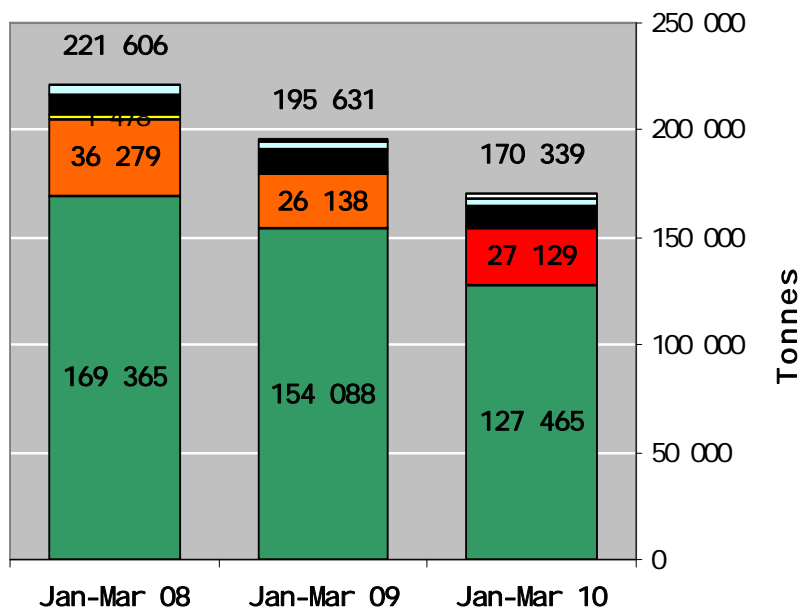
EU Imports of Poultry Meat: Trade figures (COMEXT – tonnes cwe)

Origins	2006		2007		2008		2009		Jan-Mar 10	
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%
Brazil	451 716	73.4%	671 819	78.3%	679 412	76.3%	648 558	75.2%	127 465	74.8%
Thailand	110 766	18.0%	129 149	15.1%	146 467	16.4%	139 134	16.1%	27 129	15.9%
Chile	18 272	3.0%	16 923	2.0%	34 718	3.9%	39 022	4.5%	9 391	5.5%
Argentina	15 023	2.4%	25 852	3.0%	20 416	2.3%	20 278	2.4%	3 060	1.8%
Israel	4 469	0.7%	9 076	1.1%	6 248	0.7%	5 361	0.6%	1 029	0.6%
Croatia	1 749	0.3%	1 772	0.2%	1 884	0.2%	2 295	0.3%	578	0.3%
USA	59	0.0%	240	0.0%	393	0.0%	385	0.0%	40	0.0%
Uruguay	162	0.0%	230	0.0%	109	0.0%	98	0.0%	0	0.0%
EXTRA EU 25/27	615 788		857 669		890 601		862 131		170 339	
% change			+ 39%		+ 4%		- 3%		- 12.9%	

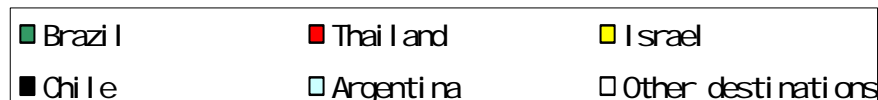
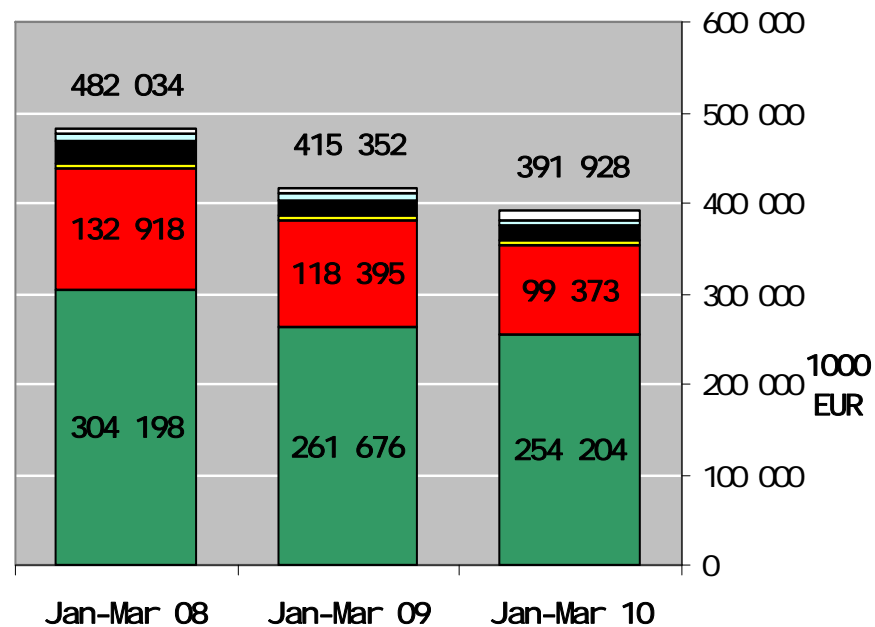


EU Poultry Meat Imports

IMPORTS of Poultry Meat into EU
(Tonnes cwe)

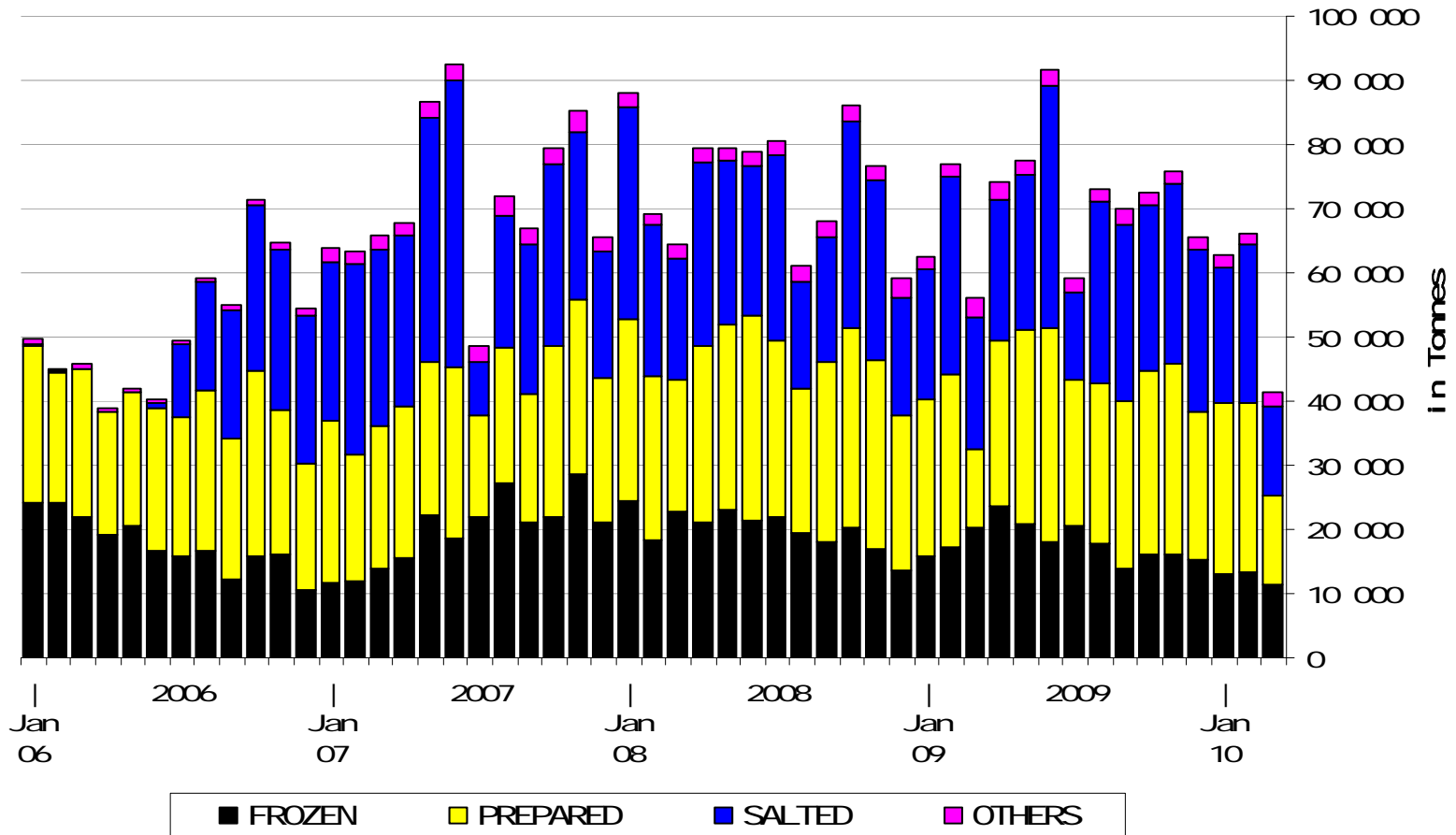


IMPORTS of Poultry Meat into EU
(1000 EUR)





Imports of selected Poultry products





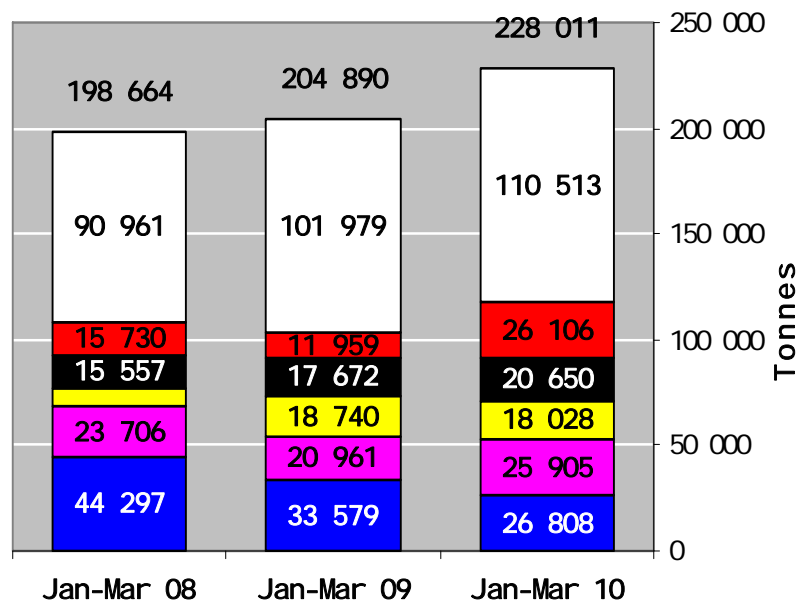
EU Exports of Poultry Meat: Trade figures (COMEXT – tonnes cwe)

Destinations	2006		2007		2008		2009		Jan-Mar 10	
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%
Hong Kong	62 605	6.2%	64 691	6.4%	58 663	5.8%	88 428	8.7%	26 106	11.4%
Saudi Arabia	76 894	7.6%	79 369	7.8%	95 132	9.4%	97 479	9.6%	25 905	11.4%
Benin	47 427	4.7%	64 408	6.4%	83 391	8.2%	84 813	8.4%	20 650	9.1%
Russia	257 572	25.4%	244 376	24.1%	230 111	22.7%	227 369	22.4%	26 808	11.8%
Ukraine	80 963	8.0%	28 178	2.8%	112 430	11.1%	89 127	8.8%	18 028	7.9%
Vietnam	2 398	0.2%	16 144	1.6%	39 488	3.9%	39 987	3.9%	12 824	5.6%
Ghana	30 337	3.0%	29 324	2.9%	31 520	3.1%	28 661	2.8%	9 316	4.1%
Yemen	16 490	1.6%	26 795	2.6%	26 673	2.6%	36 331	3.6%	10 437	4.6%
Switzerland	23 646	2.3%	27 442	2.7%	28 127	2.8%	27 988	2.8%	7 015	3.1%
U.A.Emirates	20 130	2.0%	17 455	1.7%	25 855	2.6%	24 211	2.4%	6 539	2.9%
Malaysia	20 395	2.0%	26 300	2.6%	17 888	1.8%	22 675	2.2%	5 906	2.6%
Congo (Dem. Rep)	25 952	2.6%	23 872	2.4%	21 371	2.1%	20 876	2.1%	3 180	1.4%
EXTRA EU 25/27	997 174		866 340		981 786		1 013 753		228 011	
% change			- 13%		+ 13%		+ 3%		+ 11.3%	

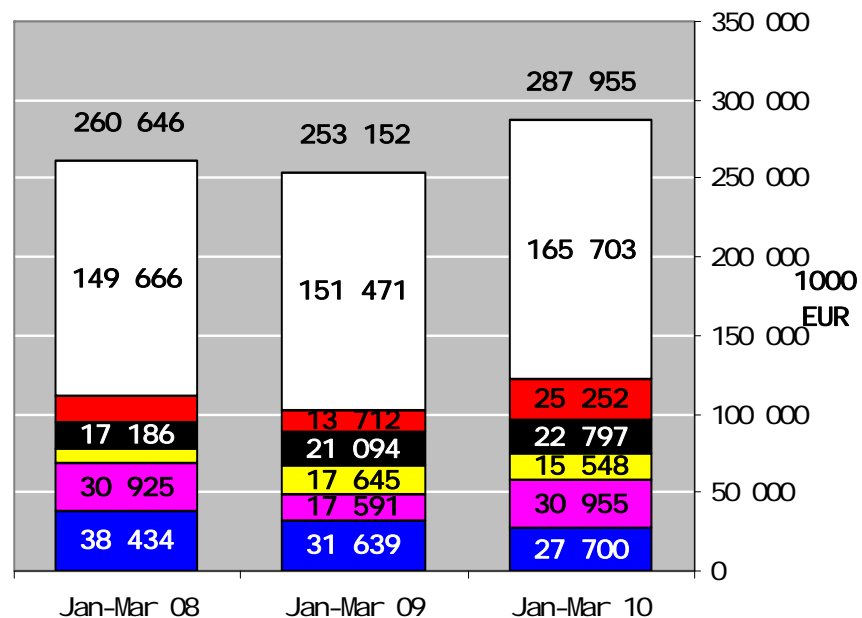


EU Poultry Meat Exports

EU EXPORTS of Poultry Meat
(Tonnes cwe)



EU EXPORTS of Poultry Meat
(1000 EUR)

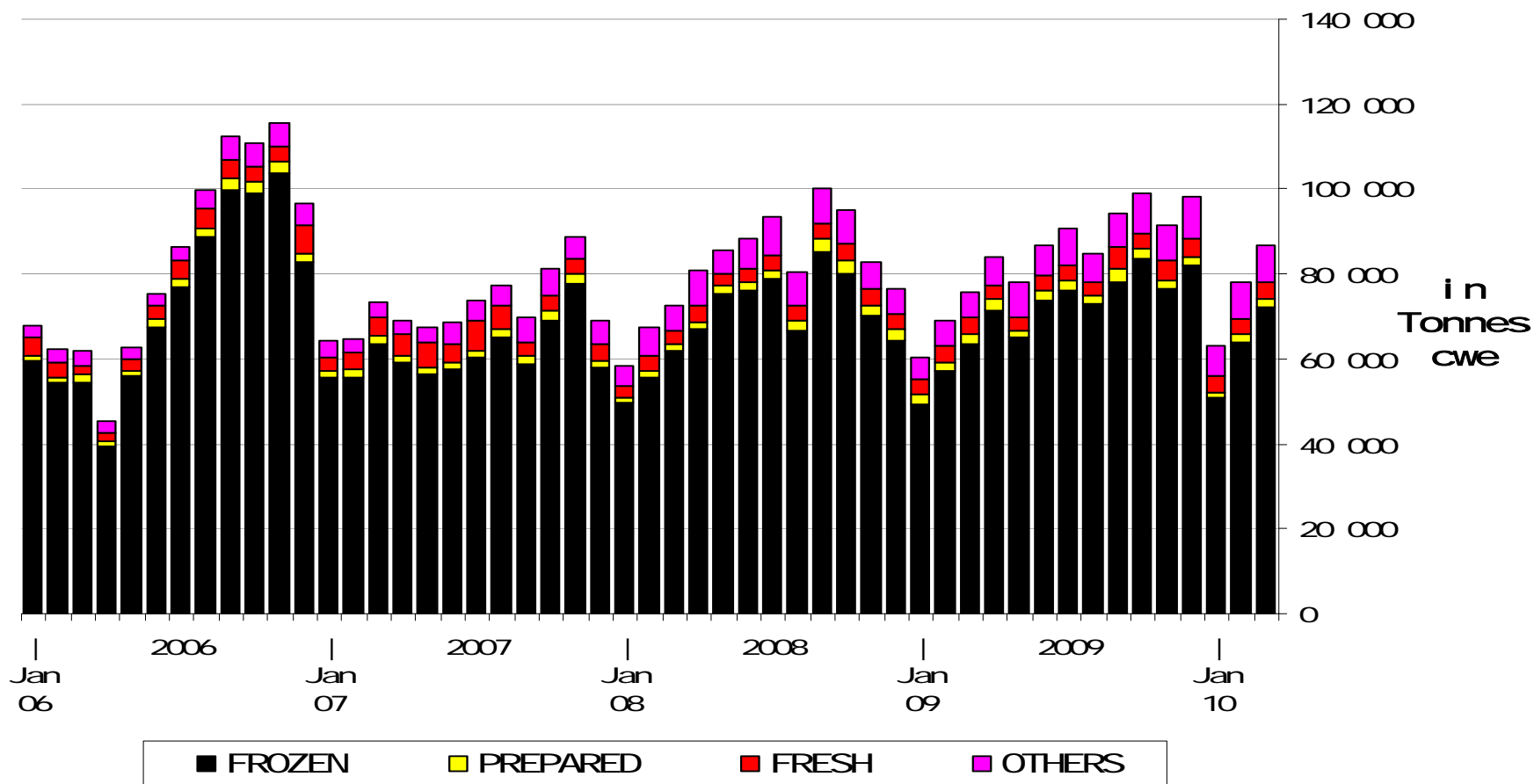


- Russia
- Saudi Arabia
- Ukraine
- Benin
- Hong Kong
- Other destinations

- Russia
- Saudi Arabia
- Ukraine
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- Hong Kong
- Other destinations



Exports of selected Poultry products

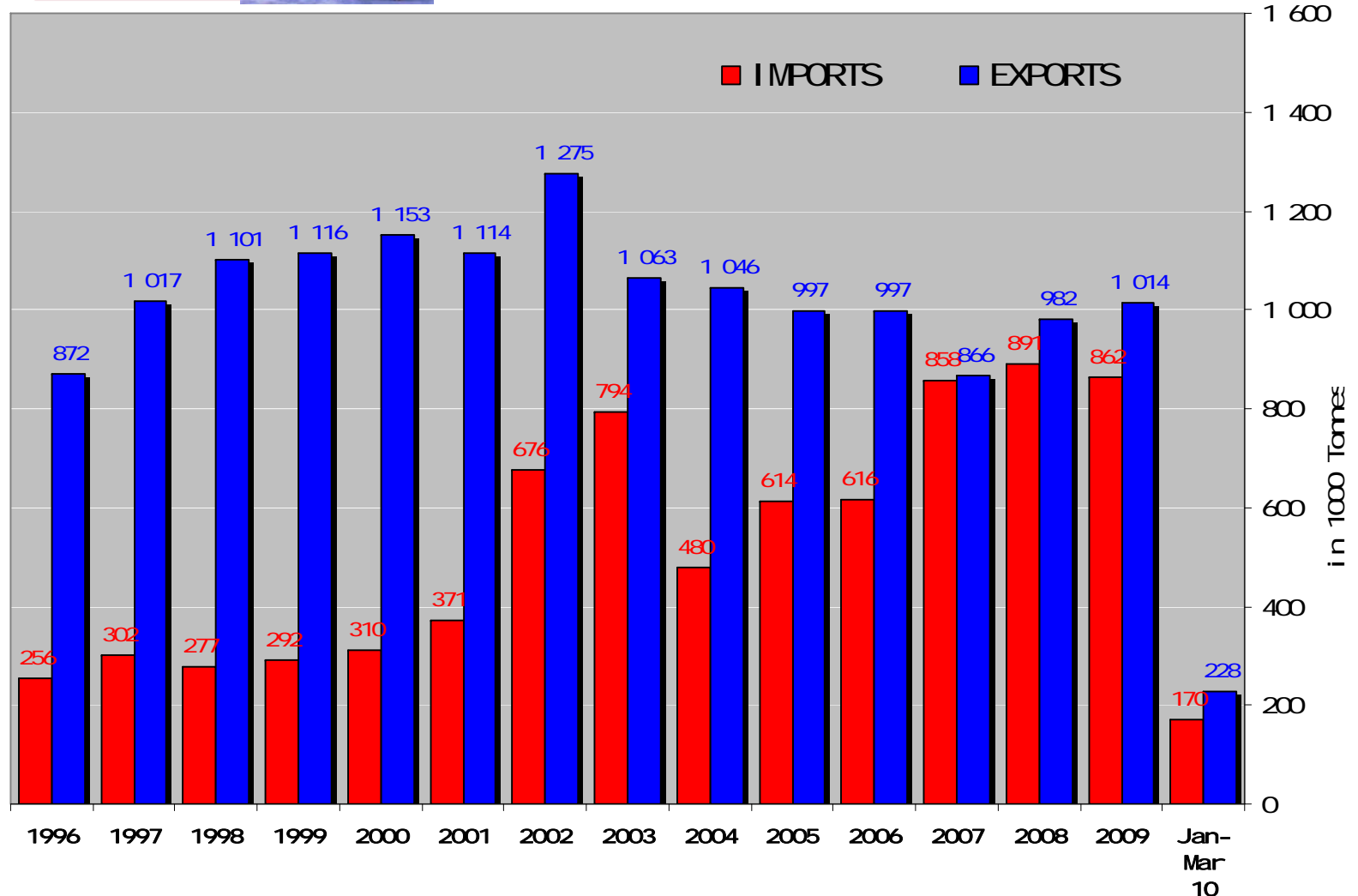




EU Trade of Poultry Meat

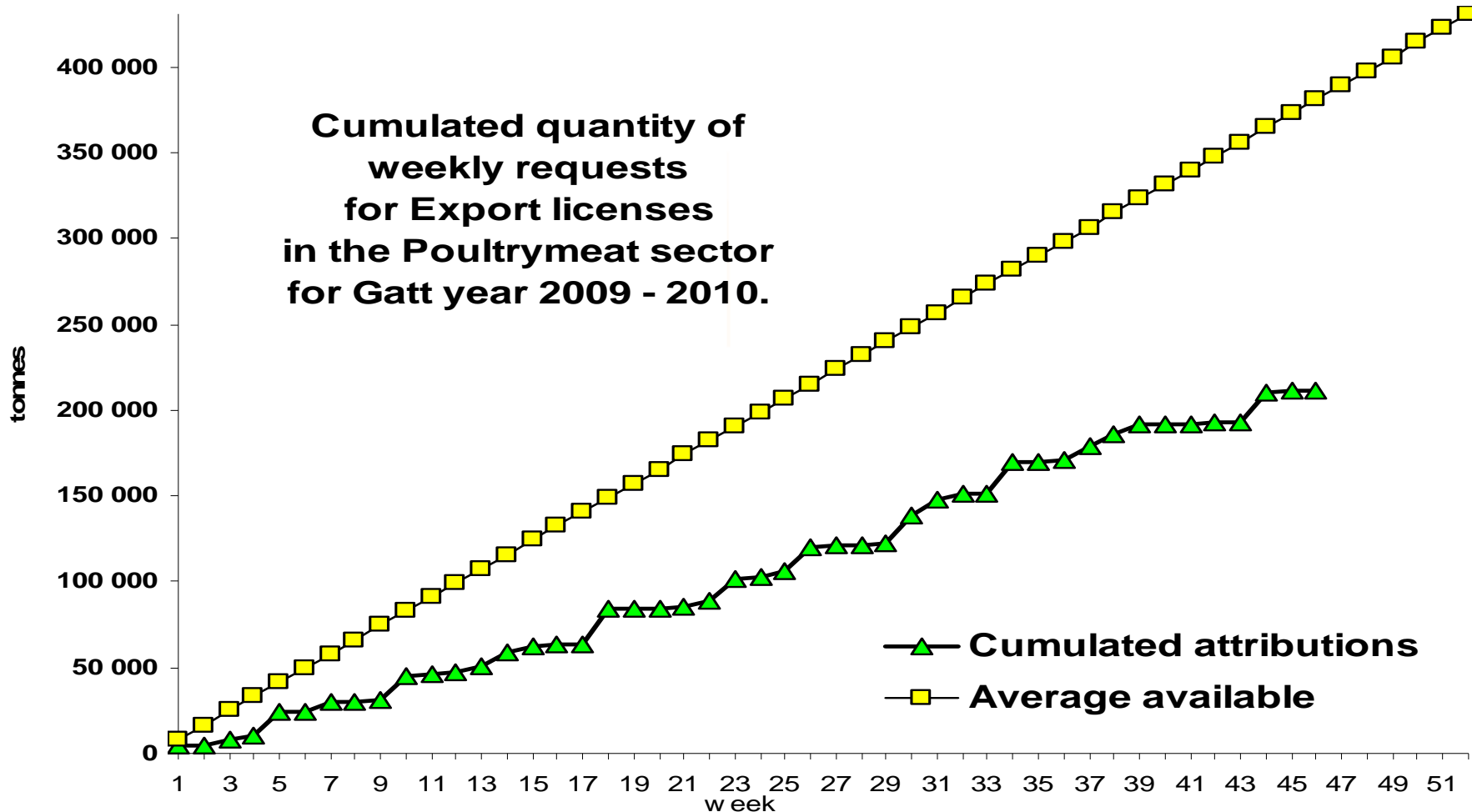


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**Cumulated quantity of
weekly requests
for Export licenses
in the Poultrymeat sector
for Gatt year 2009 - 2010.**





Weekly exchange rate US dollar

2006 - 2010

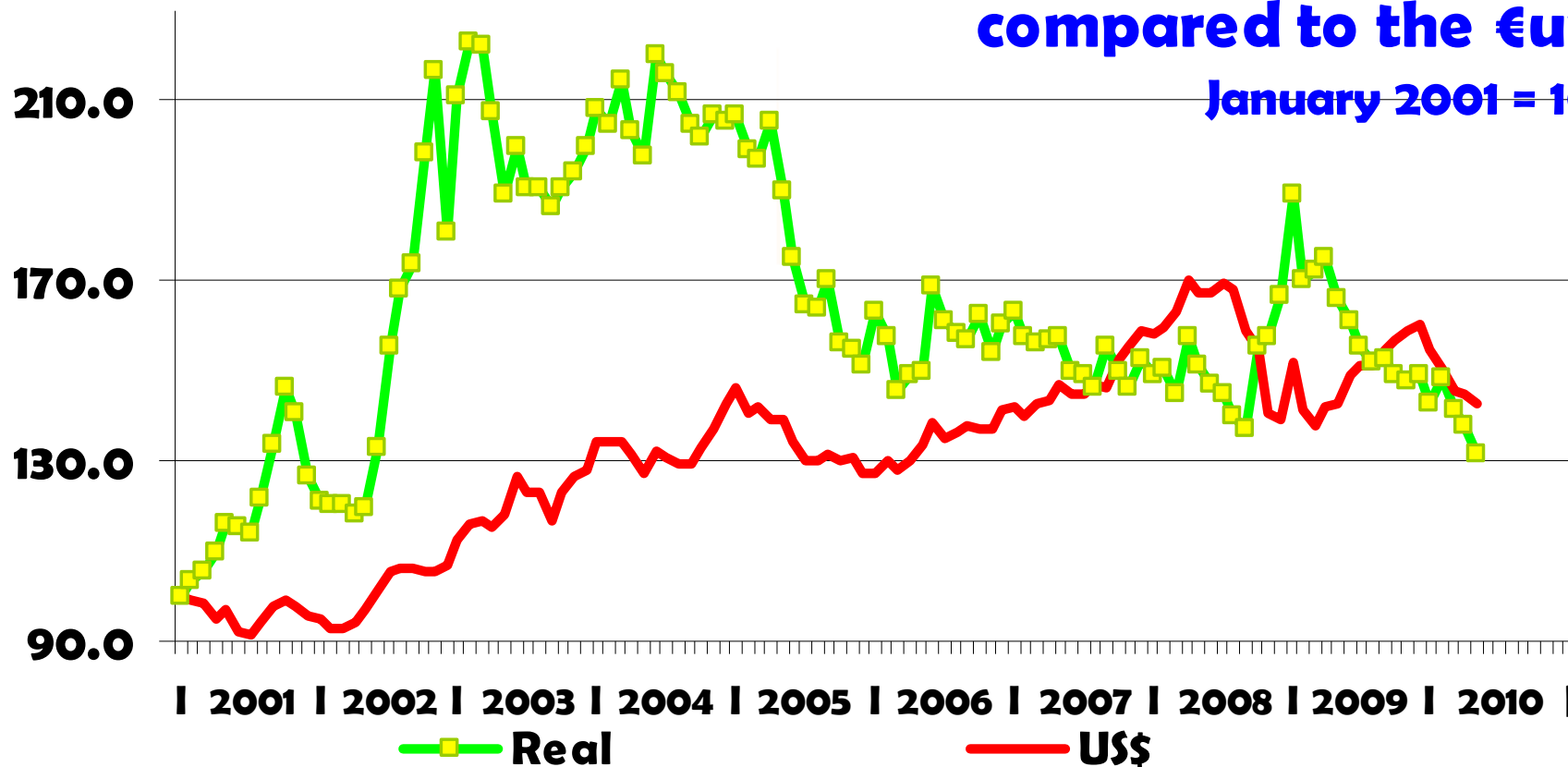


1 Euro =US\$



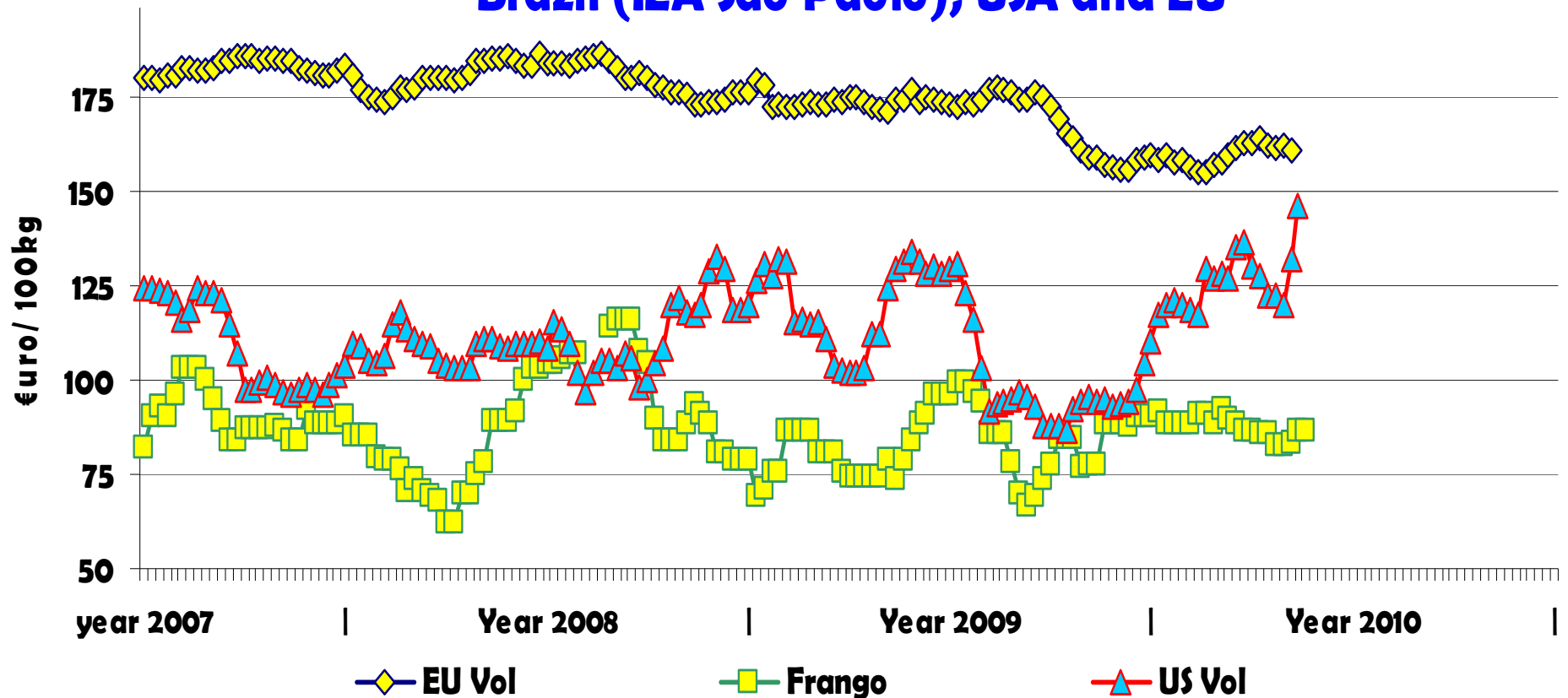
Index of exchange rates US\$ and BRL compared to the €uro

January 2001 = 100



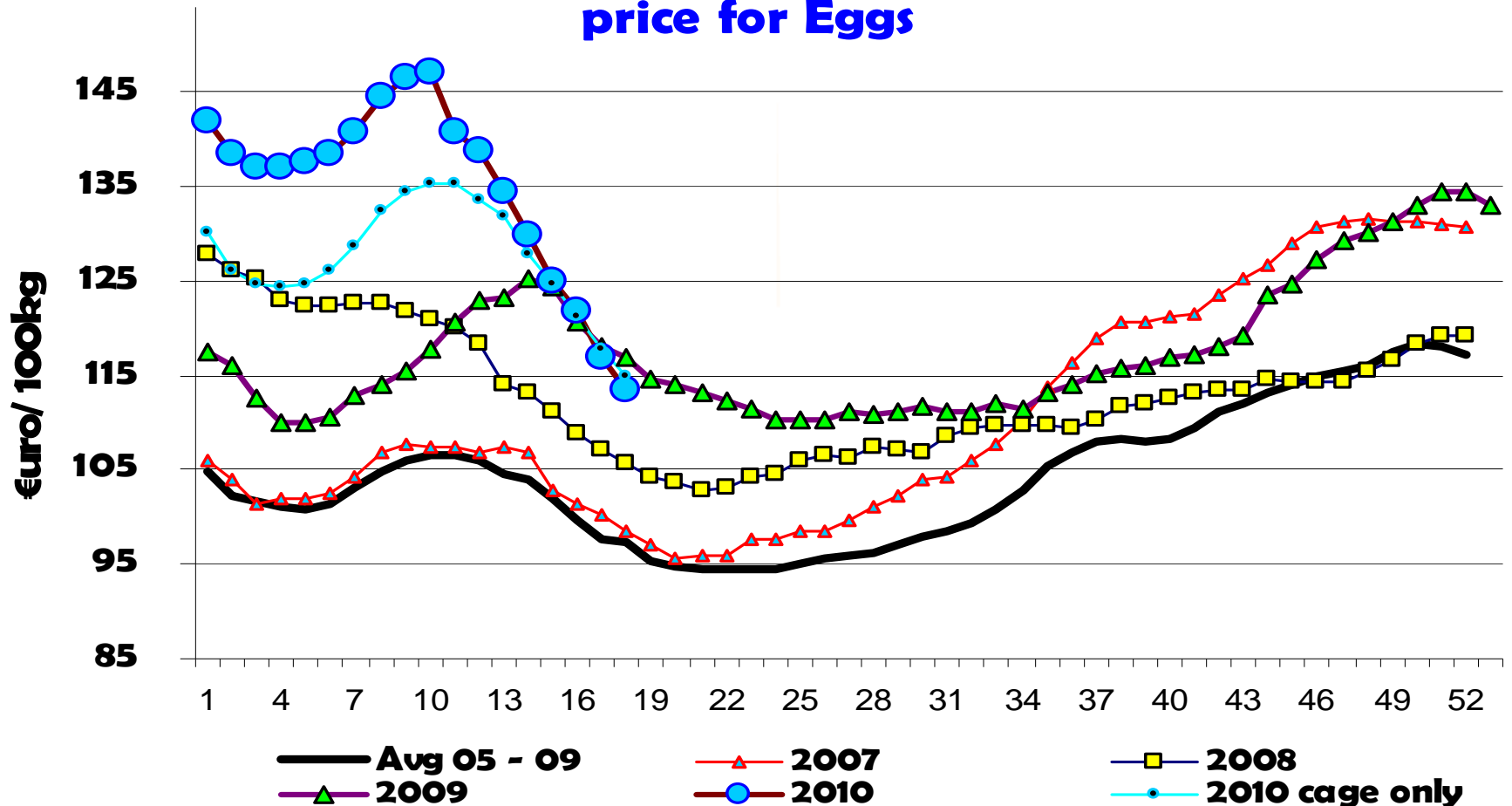


Weekly Poultry prices in Brazil (IEA Sao Paulo), USA and EU



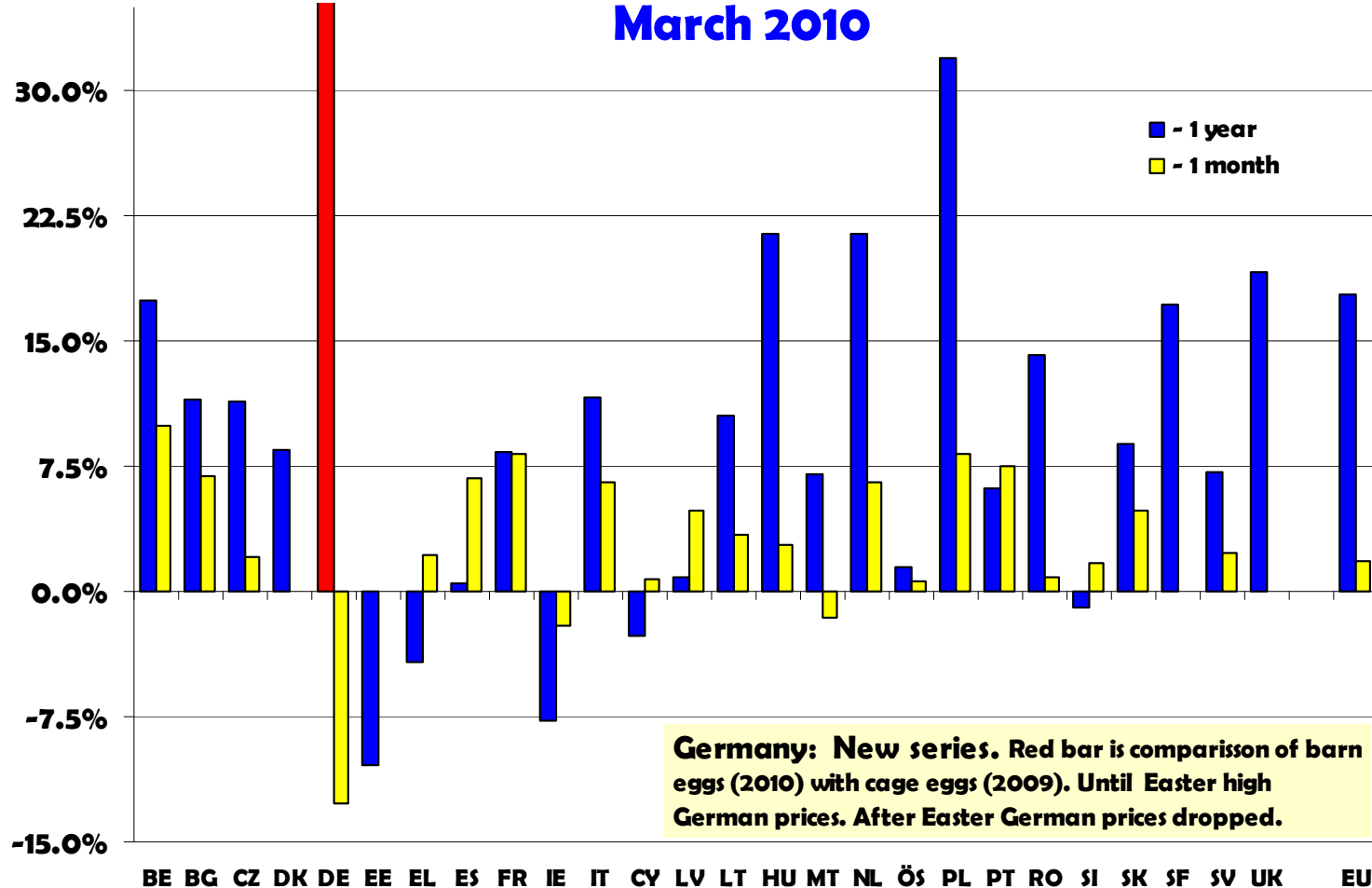


Weekly evolution of the Community price for Eggs





Percentual change of Egg prices March 2010



Germany: New series. Red bar is comparisson of barn eggs (2010) with cage eggs (2009). Until Easter high German prices. After Easter German prices dropped.



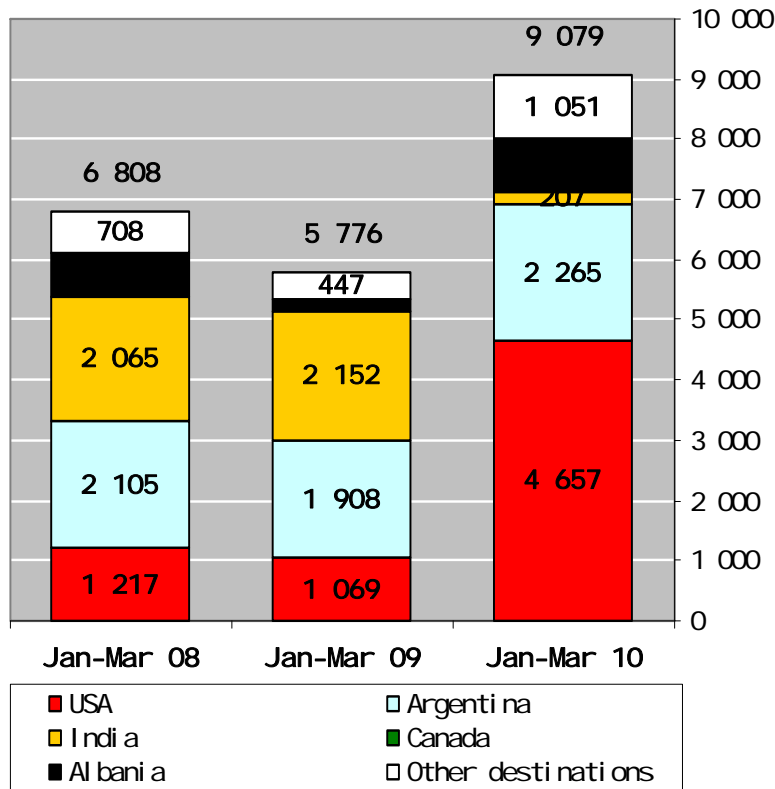
EU Imports of Eggs : Trade figures (COMEXT – tonnes egg equiv.)

Origins	2006		2007		2008		2009		Jan-Mar 10	
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%
USA	8 505	21.7%	17 040	21.7%	4 245	21.7%	11 165	21.7%	4 657	51.3%
Argentina	8 008	27.8%	8 318	27.8%	6 164	27.8%	7 899	27.8%	2 265	25.0%
Albania	95	8.6%	2 077	8.6%	2 209	8.6%	1 659	8.6%	897	9.9%
Mexico	1 378	7.8%	1 762	7.8%	2 002	7.8%	1 893	7.8%	570	6.3%
India	12 730	25.9%	12 012	25.9%	6 593	25.9%	5 776	25.9%	207	2.3%
Israel	898	2.7%	911	2.7%	646	2.7%	711	2.7%	149	1.6%
Brazil	770	0.7%	30	0.7%	64	0.7%	67	0.7%		
Canada	1 540	2.2%	786	2.2%	1	2.2%	33	2.2%	0	0.0%
EXTRA EU 25/27	38 950		44 732		22 850		30 409		9 079	
% change			+ 15%		- 49%		+ 33%		+ 57.2%	

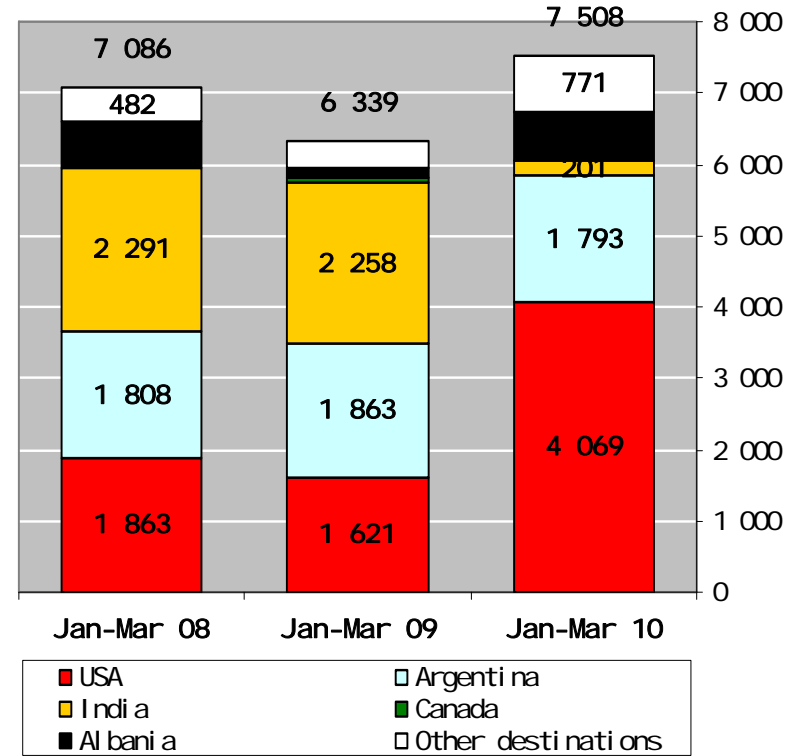


EU Eggs Imports

EU IMPORTS of EGGS (Tonnes eggs equiv)

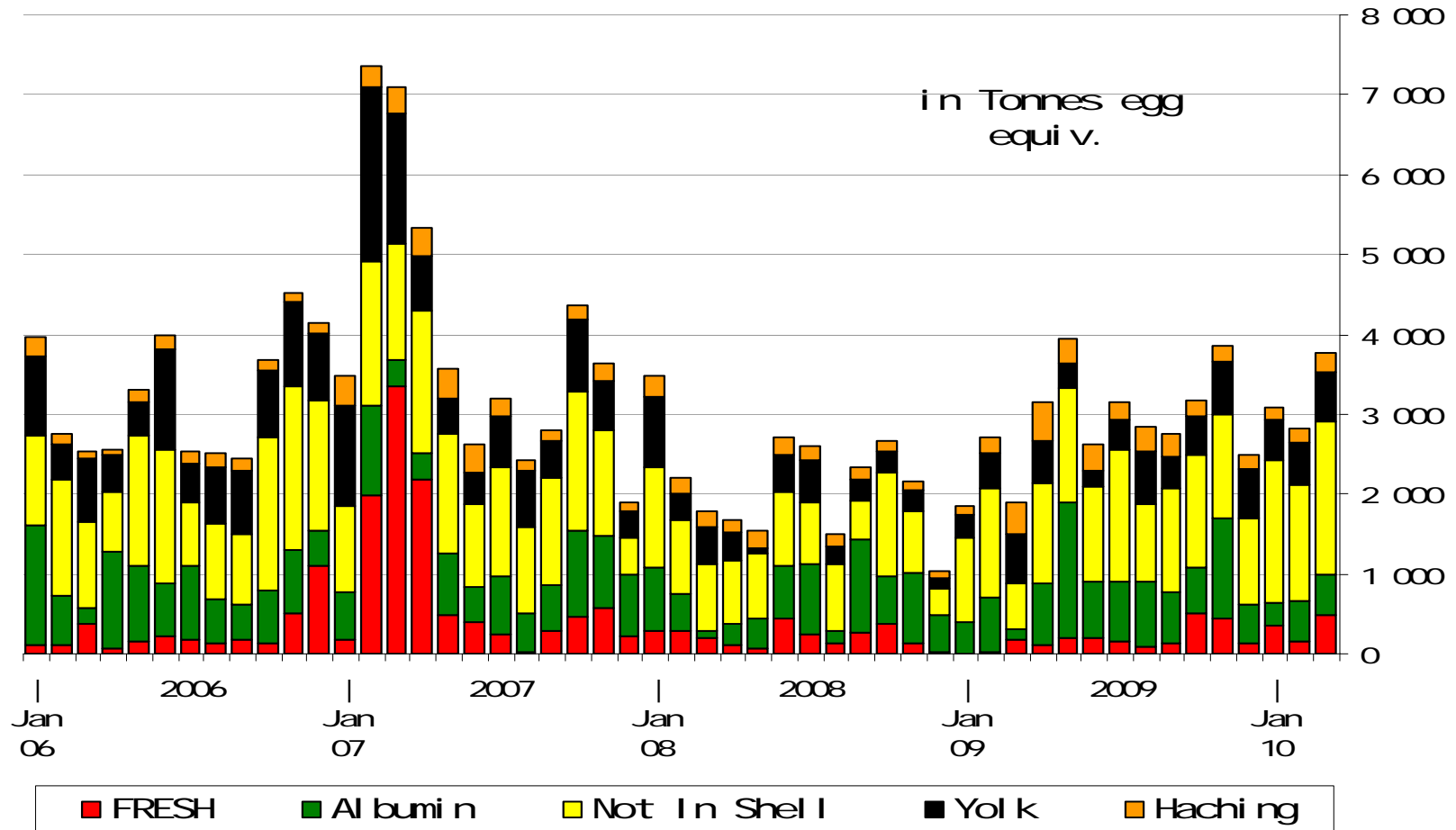


EU IMPORTS of EGGS (1000 EUR)





EU-27 Imports of selected EGGS products





EU Exports of Eggs :

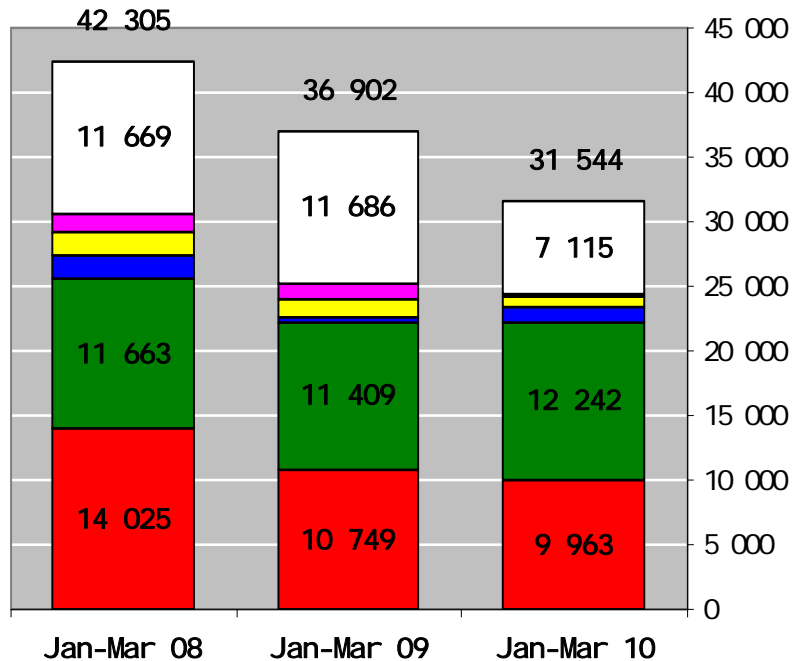
Trade figures (COMEXT – tonnes egg equiv.)

Destinations	2006		2007		2008		2009		Jan-Mar 10	
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%
Switzerland	39 790	20%	41 578	25%	44 229	24%	43 456	29%	12 242	39%
Japan	49 263	24%	51 045	31%	62 254	33%	46 582	31%	9 963	32%
Thailand	6 353	3%	8 274	5%	6 190	3%	4 068	3%	1 168	4%
Russia	14 973	7%	7 076	4%	7 113	4%	4 360	3%	1 230	4%
Ukraine	10 875	5%	8 562	5%	7 250	4%	4 287	3%	733	2%
U.A.Emirates	5 502	3%	4 812	3%	9 436	5%	2 664	2%	260	1%
South Korea	2 567	1%	2 828	2%	1 859	1%	1 923	1%	269	1%
Angola	4 401	2%	3 185	2%	4 049	2%	4 019	3%	230	1%
Norway	2 557	1%	2 958	2%	1 805	1%	963	1%	52	0%
Israel	5 380	3%	4 639	3%	6 002	3%	3 398	2%	5	0%
Taiwan	3 183	2%	4 607	3%	4 624	2%	2 868	2%	272	1%
Libya	5 535	3%	25	0%	0	0%	43	0%	0	0%
EXTRA EU 25/27	202 122		166 841		187 193		149 170		31 544	
% change			- 17%		+ 12%		- 20%		- 14.5%	



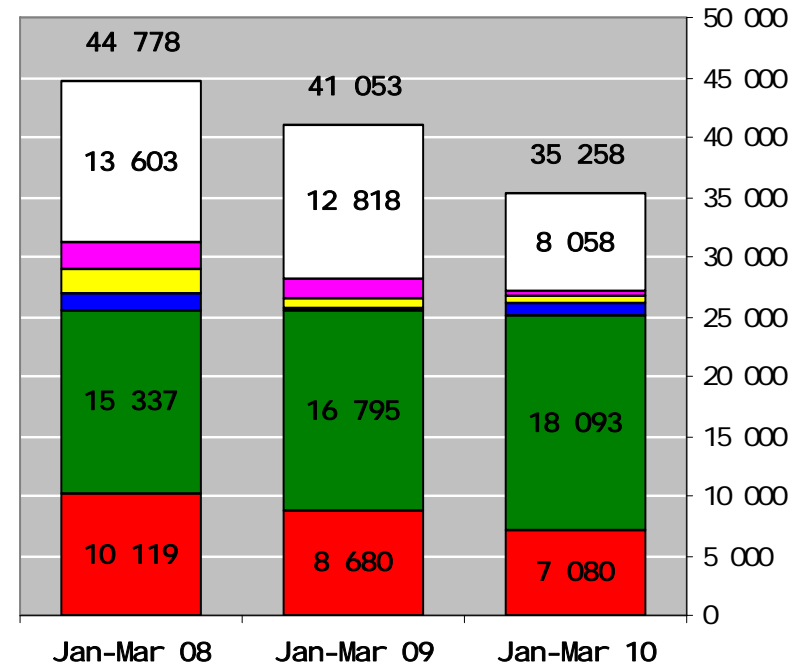
EU Eggs Exports

EU EXPORTS of EGGS (Tonnes eggs equiv)



■ Japan ■ Switzerland ■ Russia
■ Ukraine ■ U. A. Emirates □ Other destinations

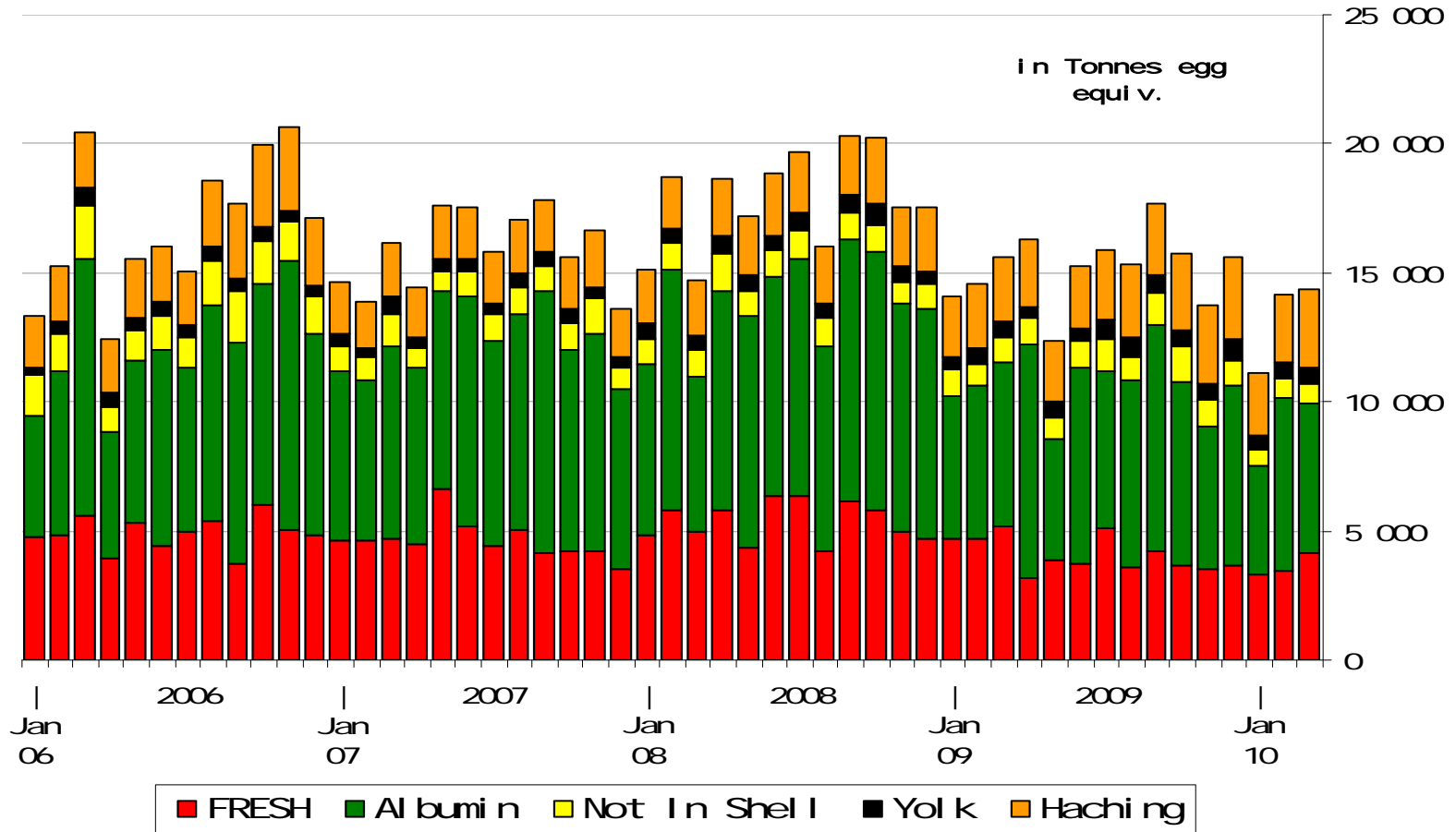
EU EXPORTS of EGGS (1000 EUR)



■ Japan ■ Switzerland ■ Russia
■ Ukraine ■ U. A. Emirates □ Other destinations



EU-27 Exports of selected EGGS products

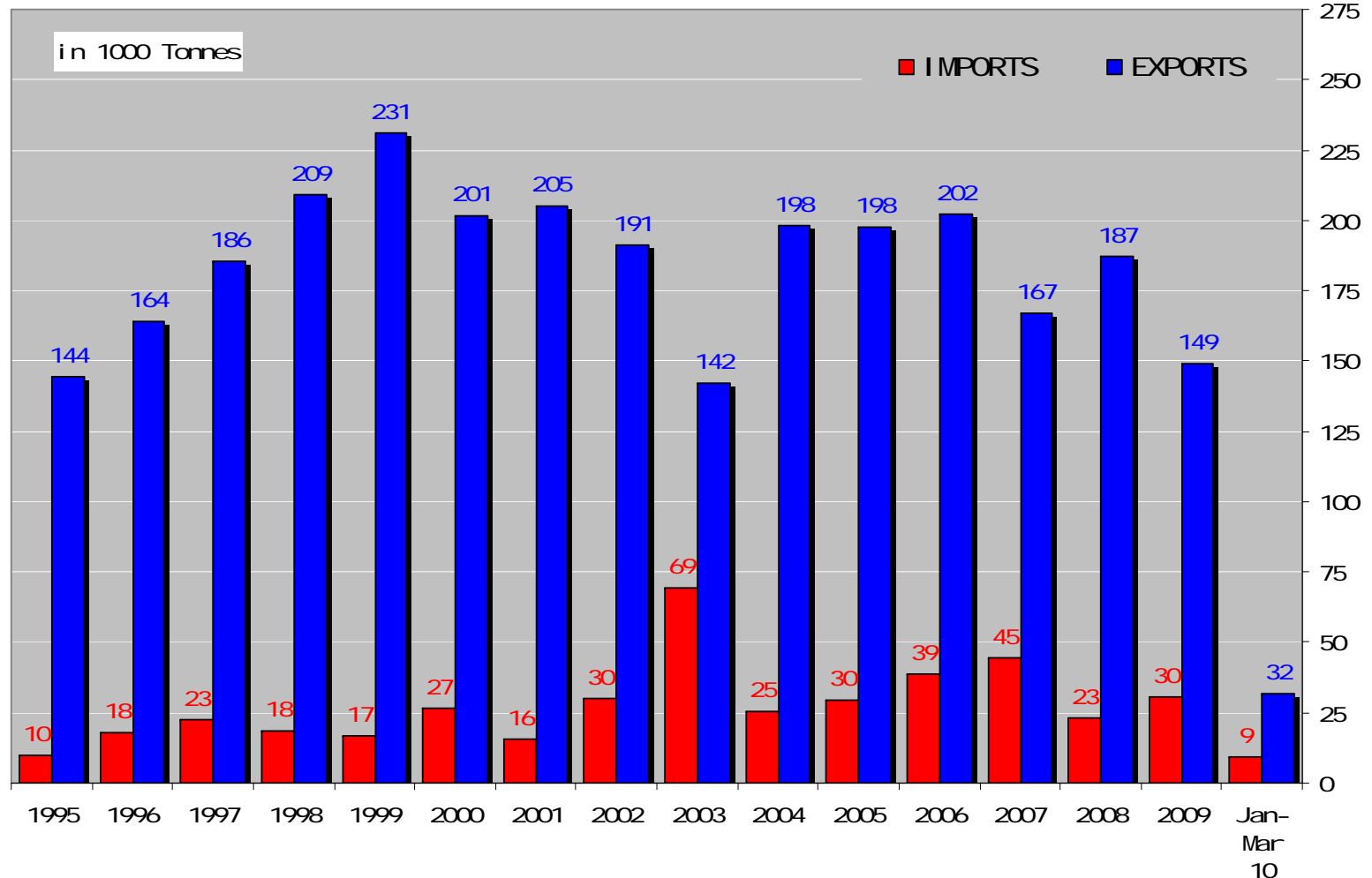




EU Trade of Eggs



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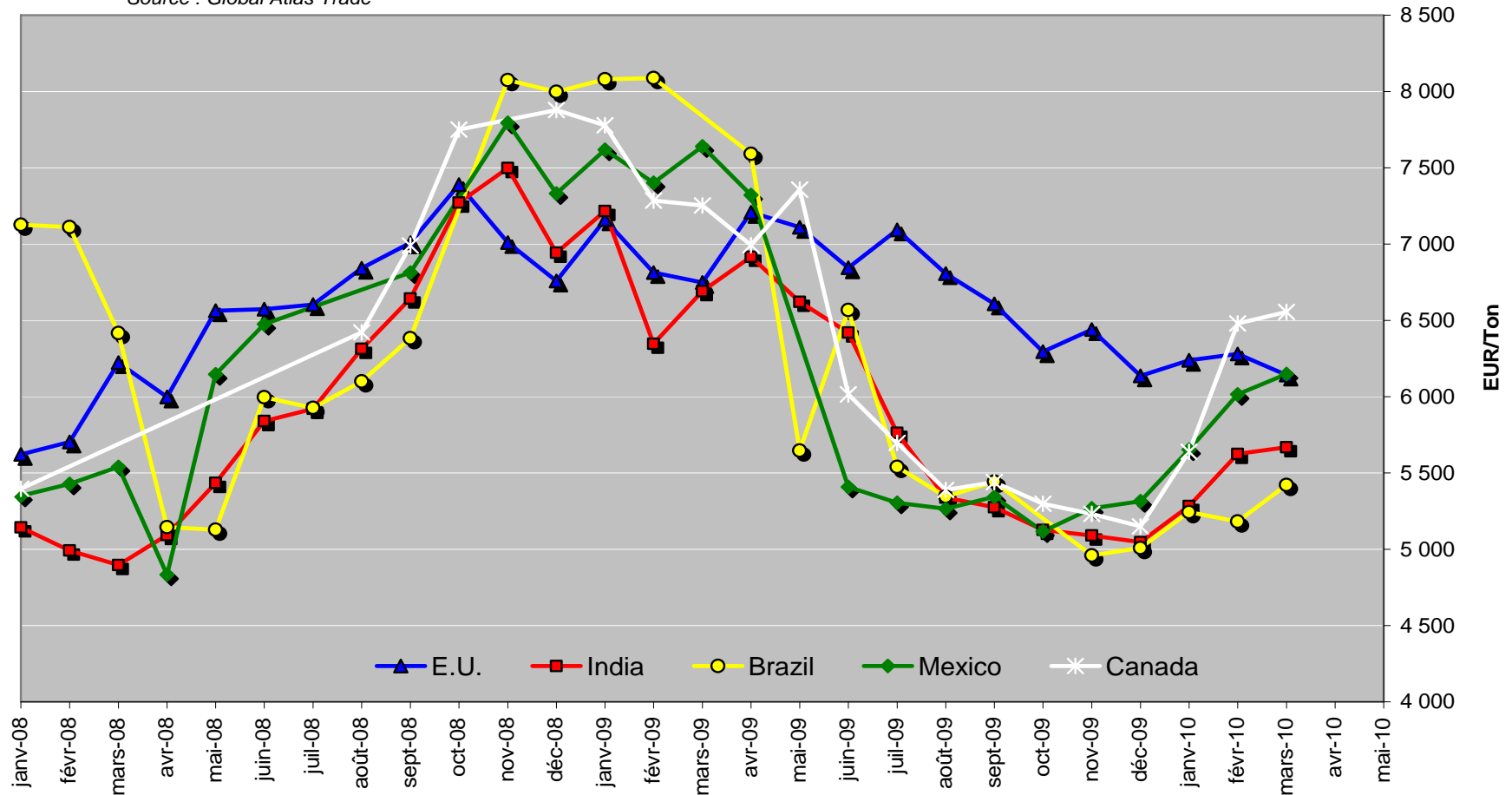
Annual Imports into Japan of Egg-Albumins

		<i>in Tonnes</i>					<i>in EUR</i>		
		Quantity					VALUE		
Data		YEAR							
		Sum of QUANTITY					Sum of VALUE		
Group	Origins	2008	2009	2009/ 2008	2010 (I - III)	2010/ 2009	2008	2009	2010 (I - III)
350211	E.U.	7 276	5 928	-18.5%	1 045	-30.0%	47 779 032	40 269 357	6 500 508
	India	1 064	880	-17.3%	187	-13.8%	6 392 941	5 198 975	1 031 399
	Mexico	419	656	56.6%	292	41.7%	2 574 609	3 998 453	1 740 468
	Canada	197	663	236.5%	251	175.8%	1 287 918	3 965 423	1 546 394
	Brazil	333	402	20.7%	247	268.7%	2 202 077	2 571 418	1 308 405
	United States	71	124	74.6%	59		629 312	651 816	327 212
	China	163					948 275		
	Venezuela	40					234 251		
	Argentina		20					118 224	
	Ukraine	0					2 391		
350211 Total		9 563	8 673	-9.3%	2 081	0.4%	62 050 806	56 773 666	12 454 386
350219	United States	0					1 714		
350219 Total		0					1 714		



Unit Import CIF-Value into Japan of egg-Albumins

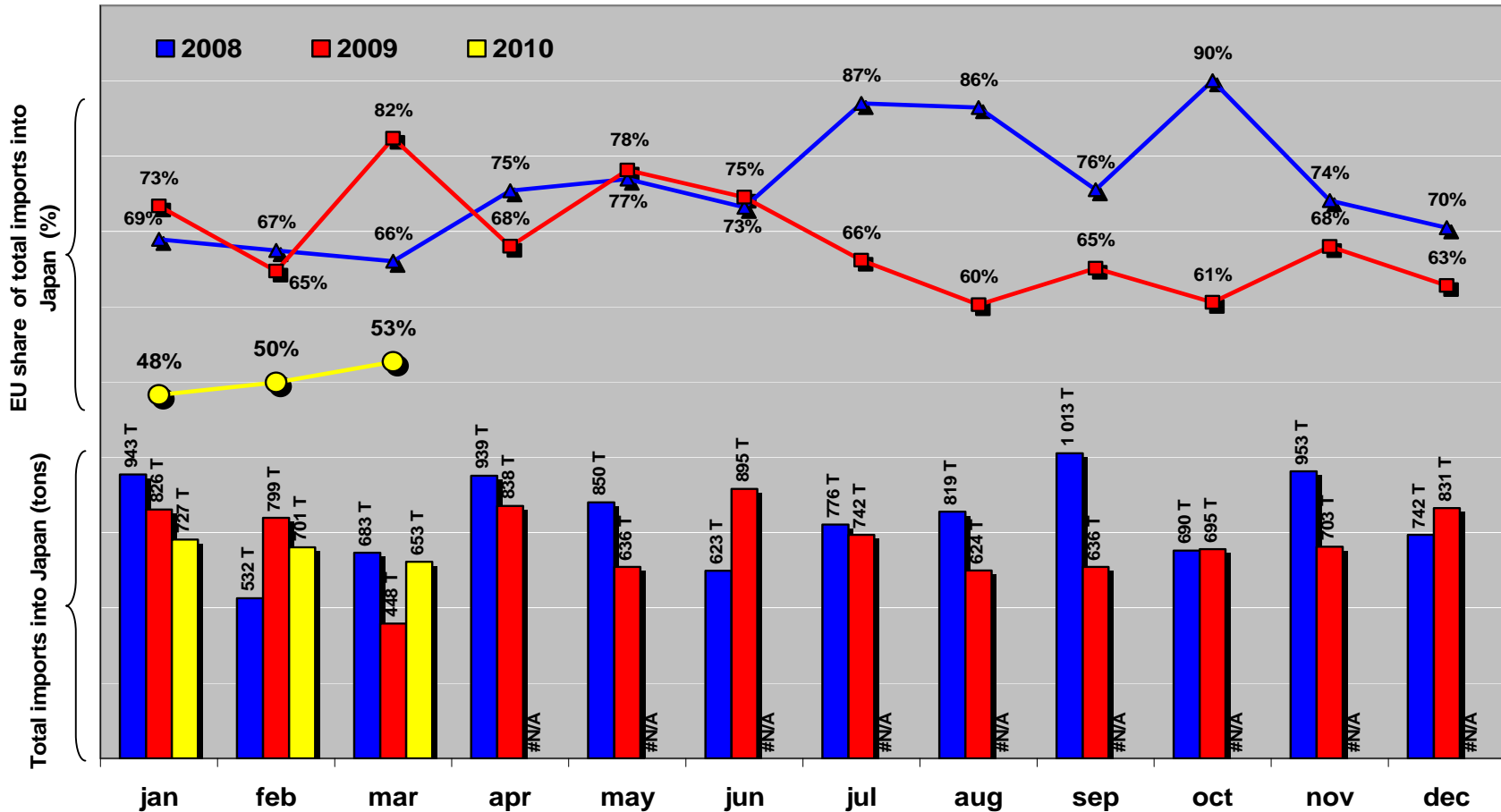
Source : Global Atlas Trade

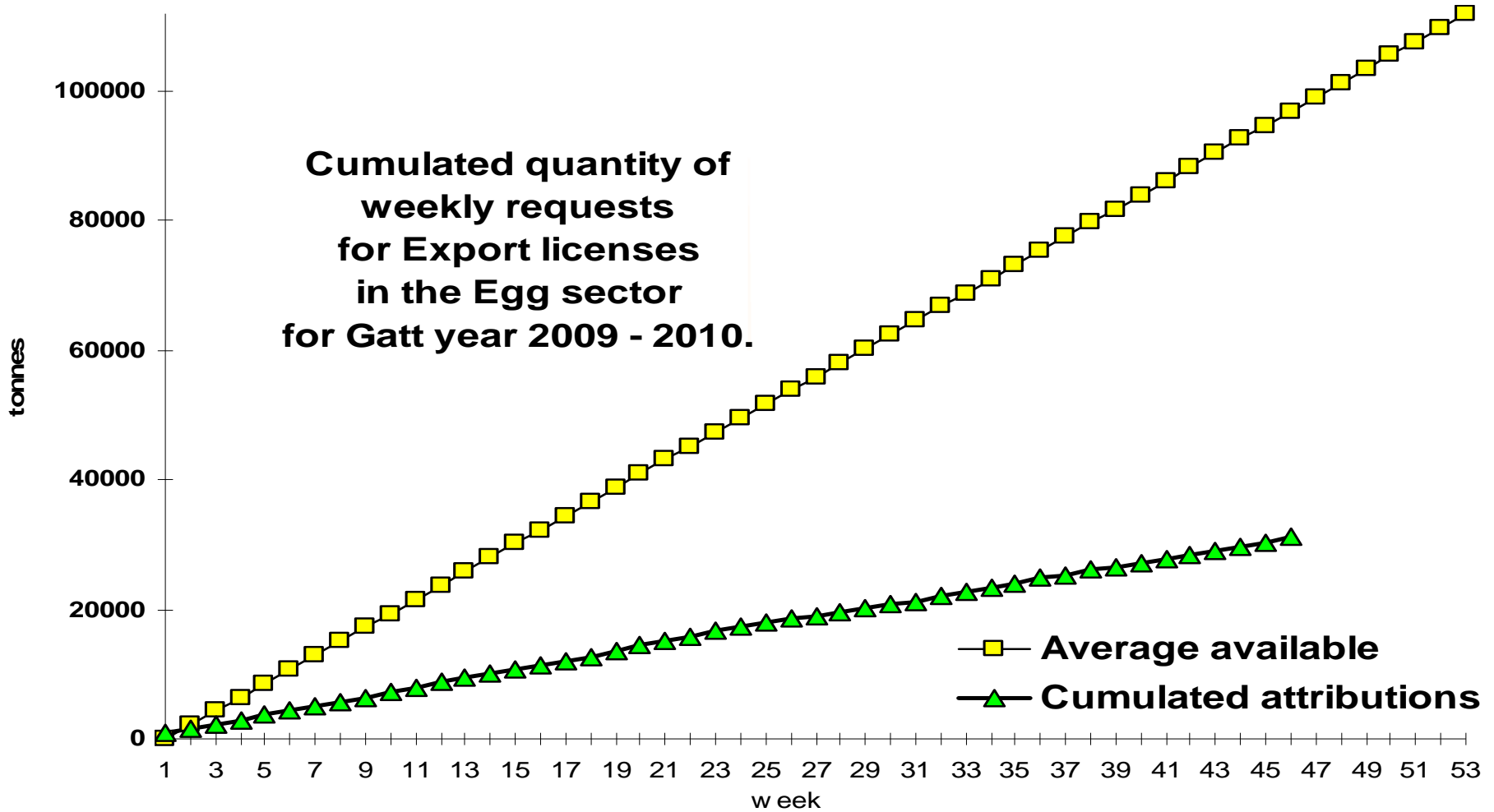




Egg-Albumins imports into Japan

Source : Global Atlas Trade







Weekly Egg prices in Brazil (IEA Sao Paolo), USA and EU

