



Commission européenne
Agriculture et développement rural

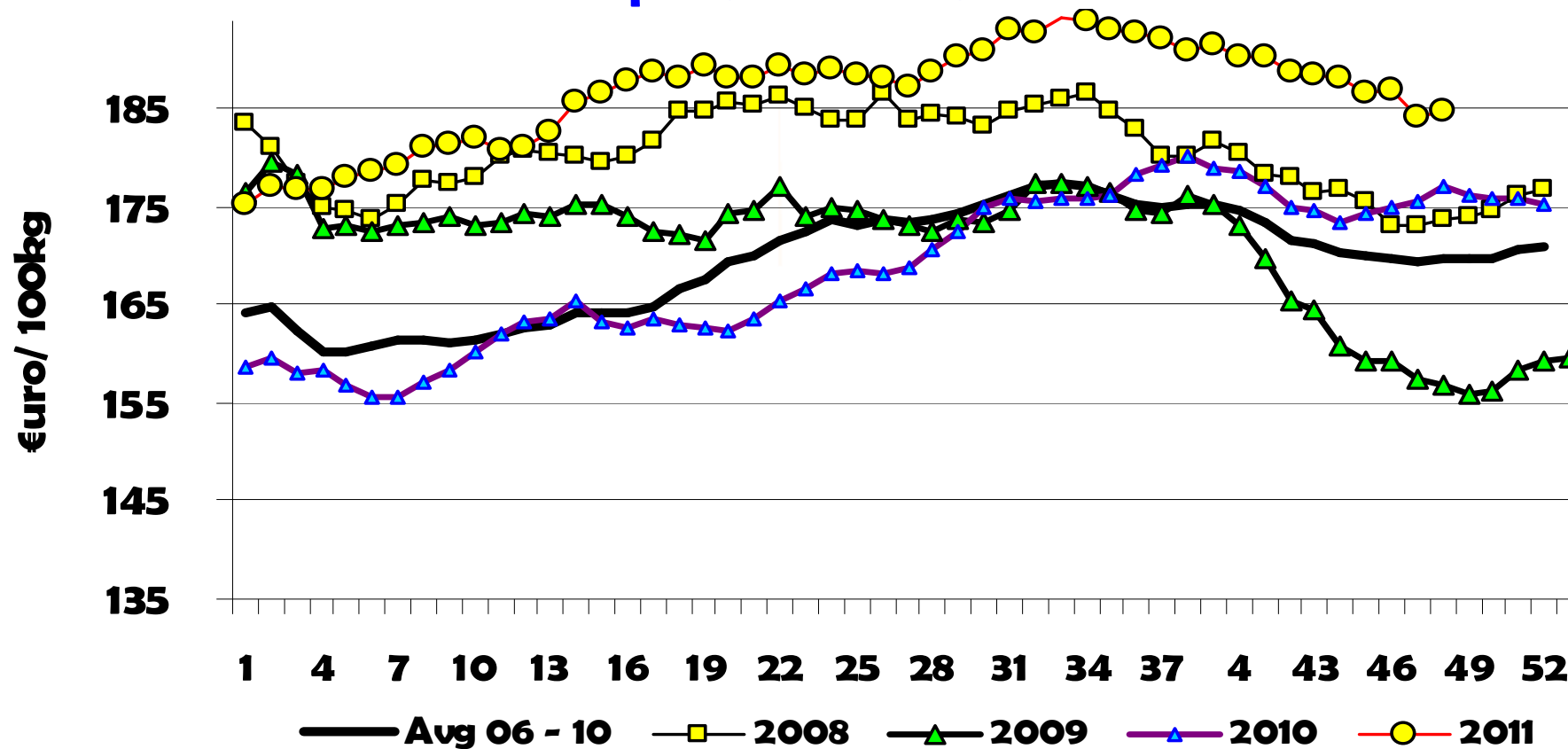


EU market situation for eggs and poultry

**Management Committee
15 December 2011**

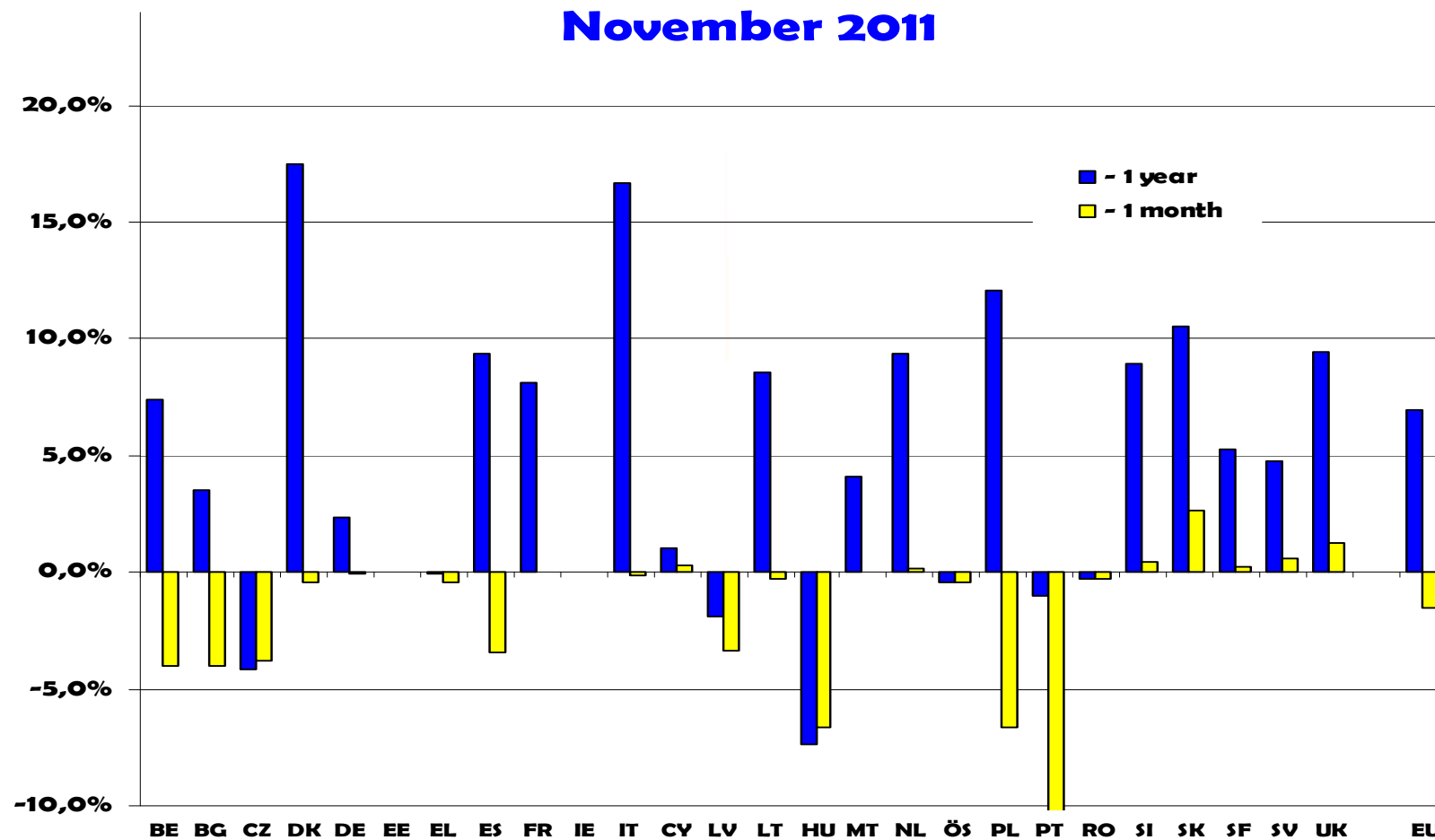


Weekly evolution of the Community price for Broiler



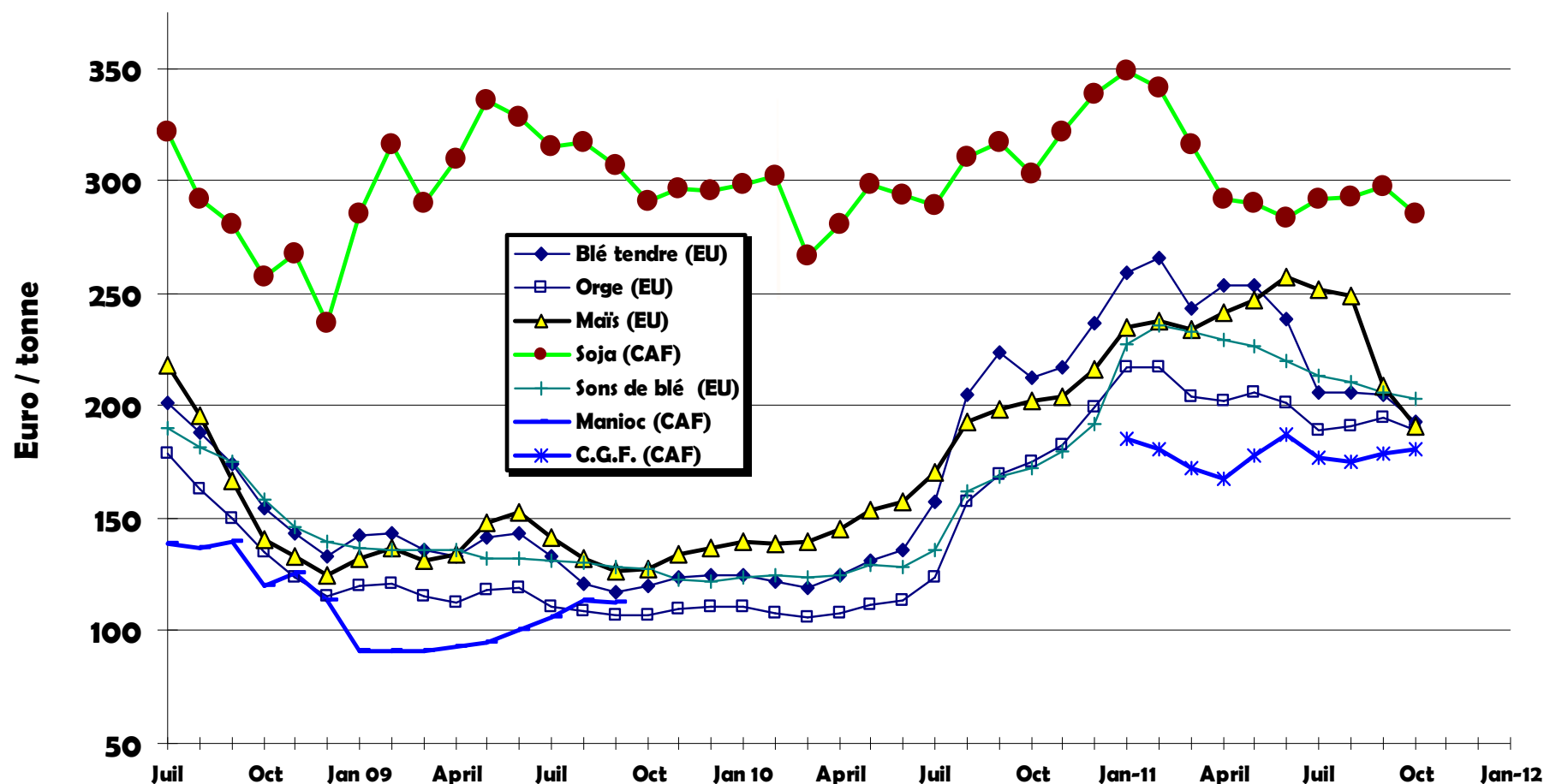


Percentual change of Broiler prices November 2011



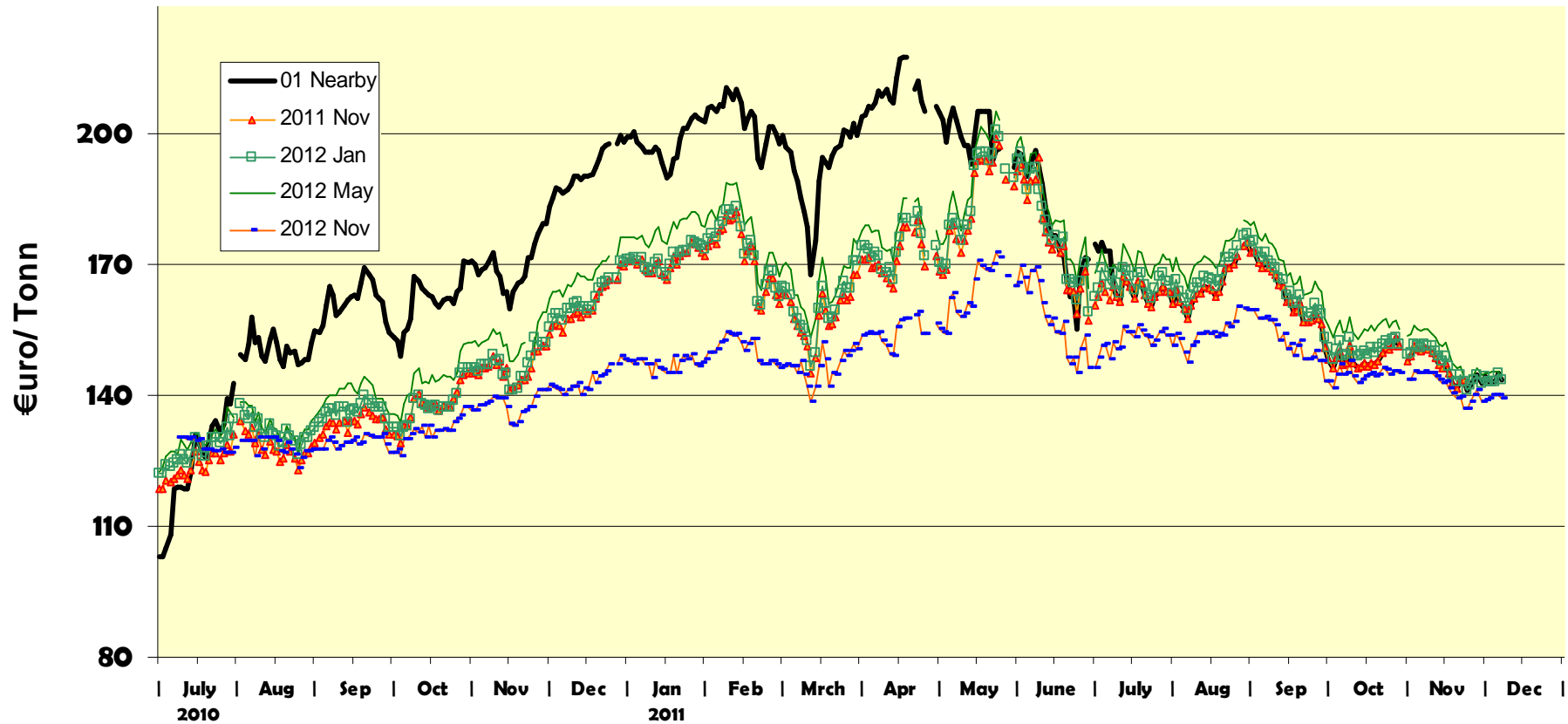


Prix des Matières Premières 2008 - 2011



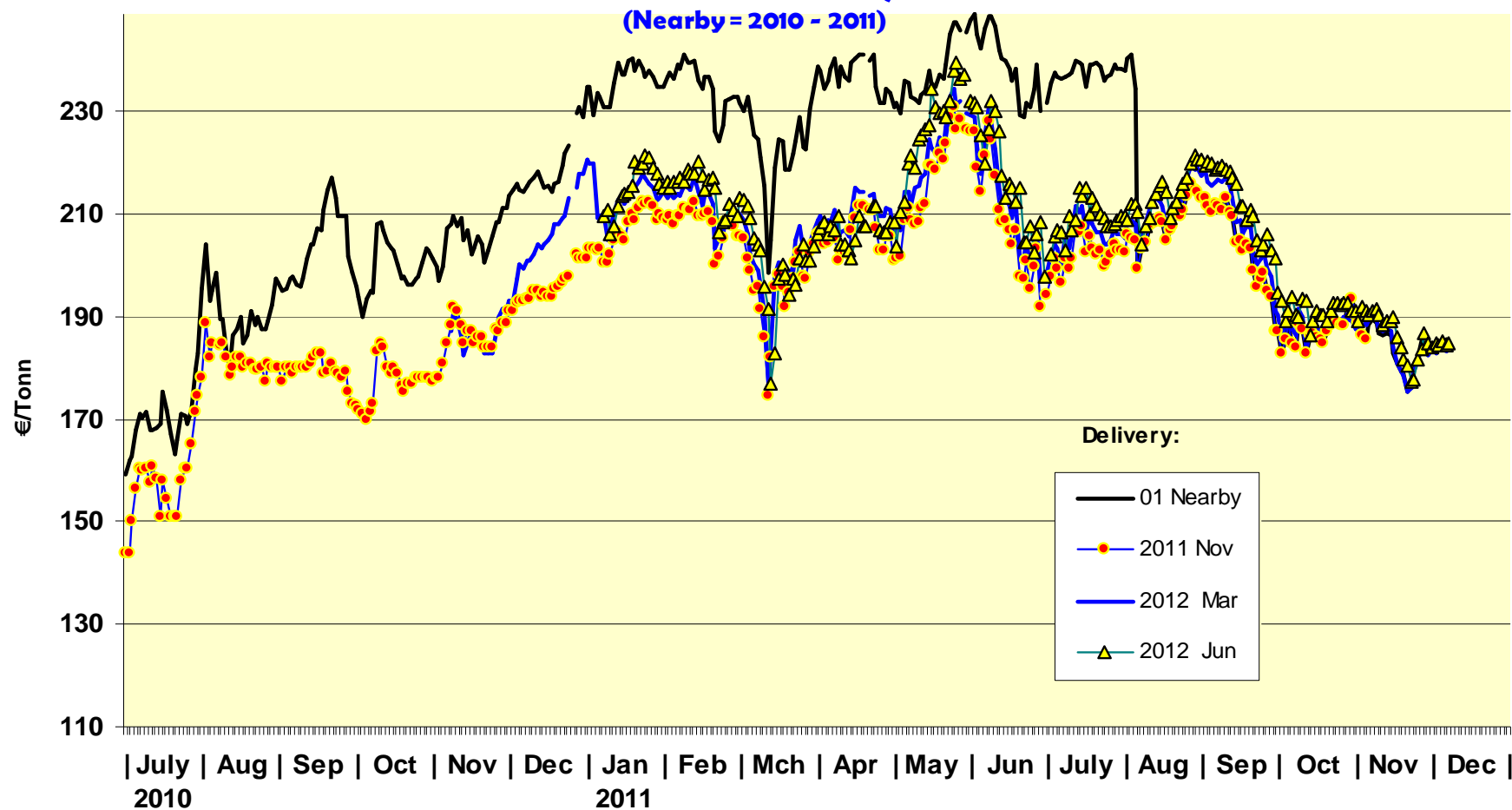


Futures for Feed wheat EU (Euronext) (Nearby = 2010 & 2011)



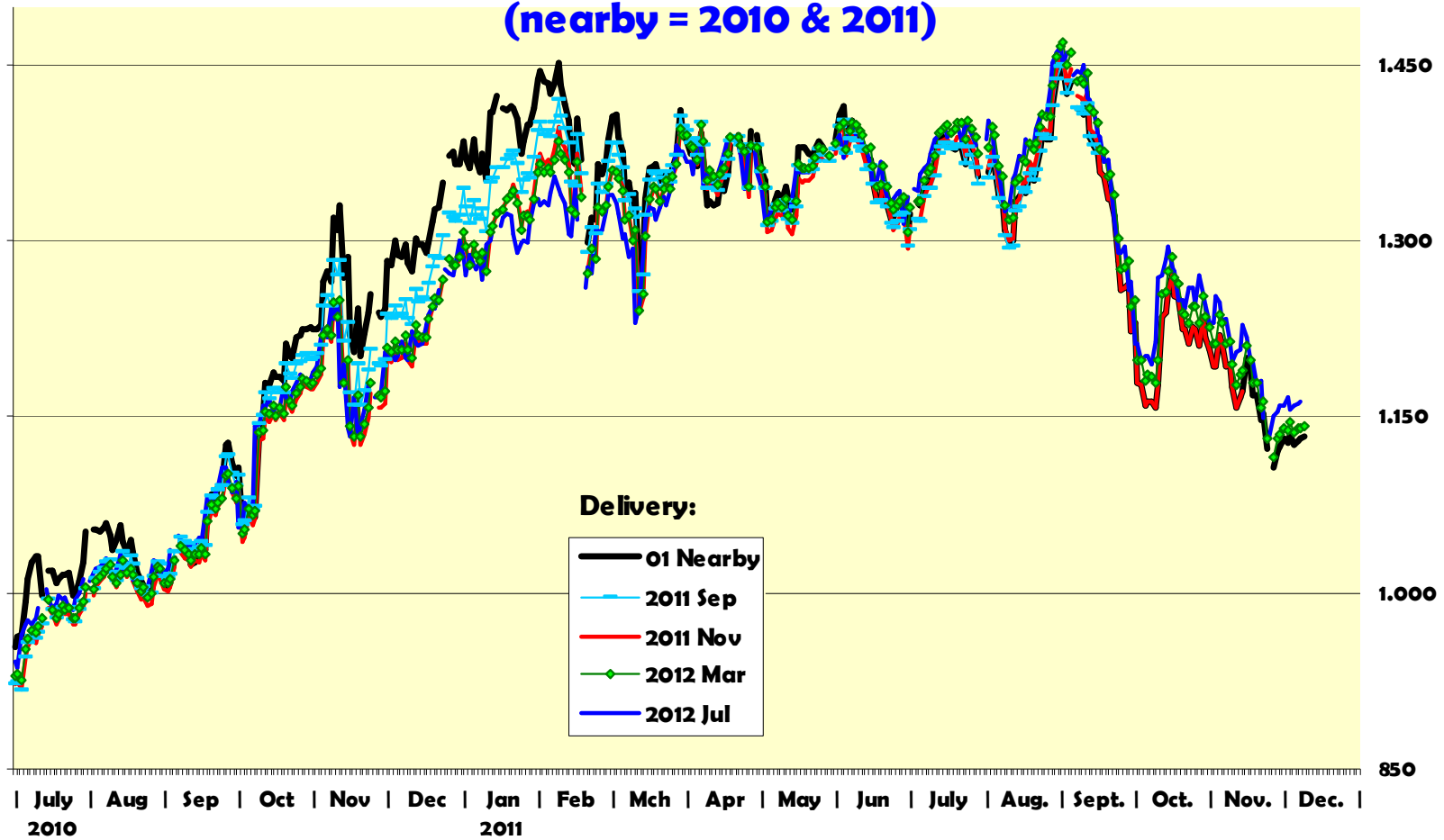


Futures for Maize EU (Euronext)



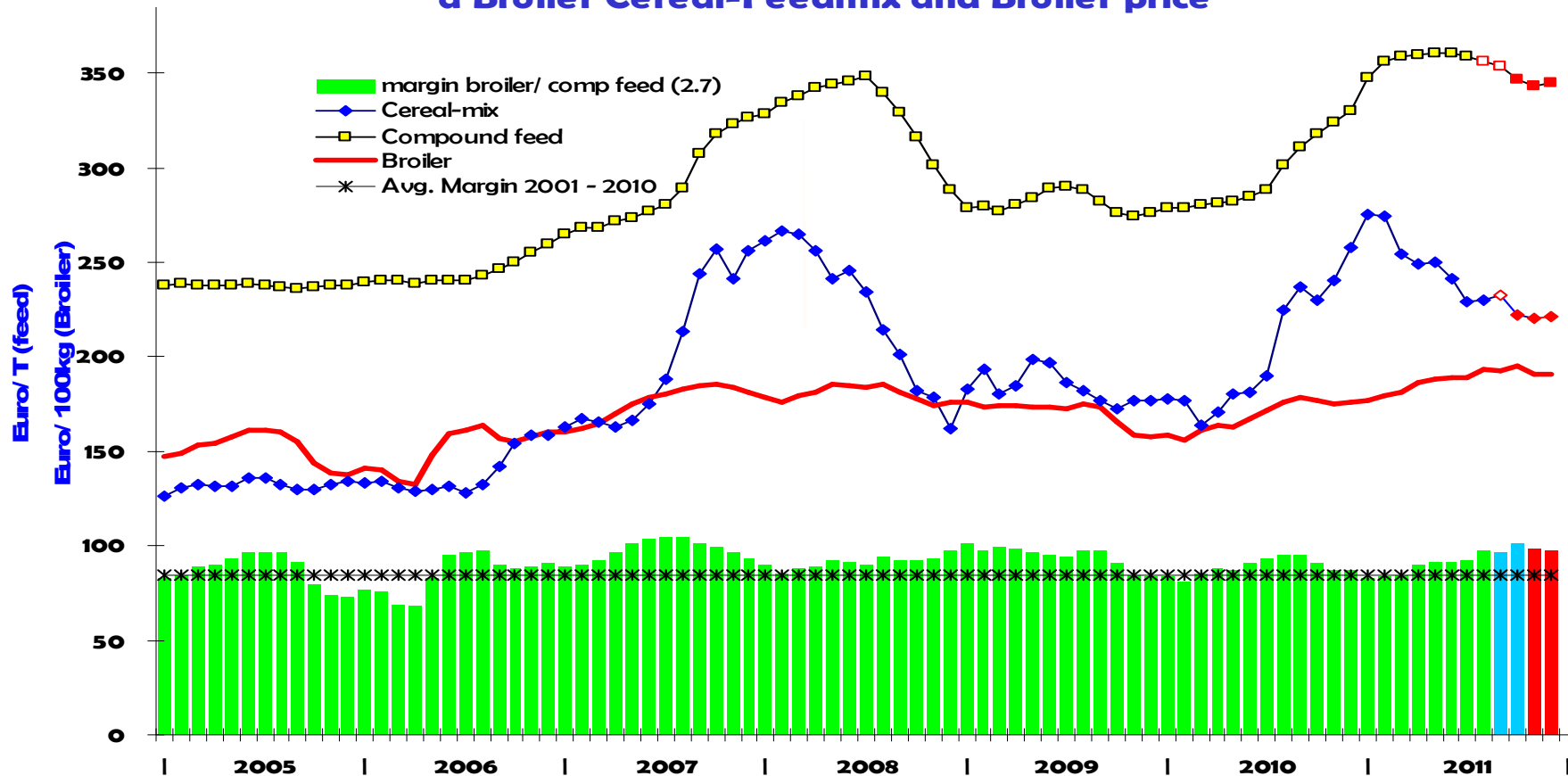


Futures for Soybeans in US\$/ct/ Bushel (nearby = 2010 & 2011)





Price development of Compound feed for Broilers, a Broiler Cereal-Feedmix and Broiler price

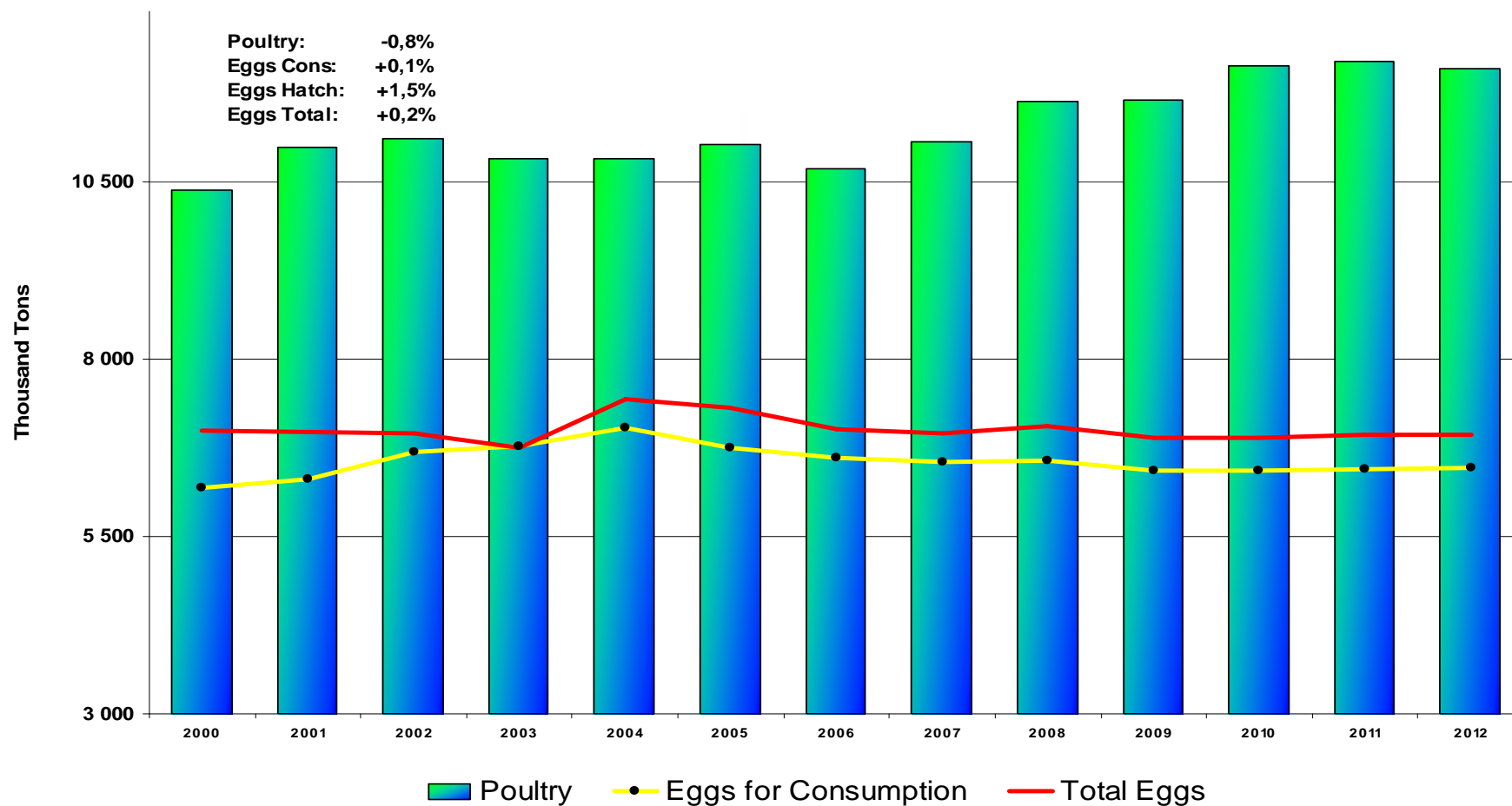


NB: Sep - Oct. forecast

Nov - Dec.: estimations

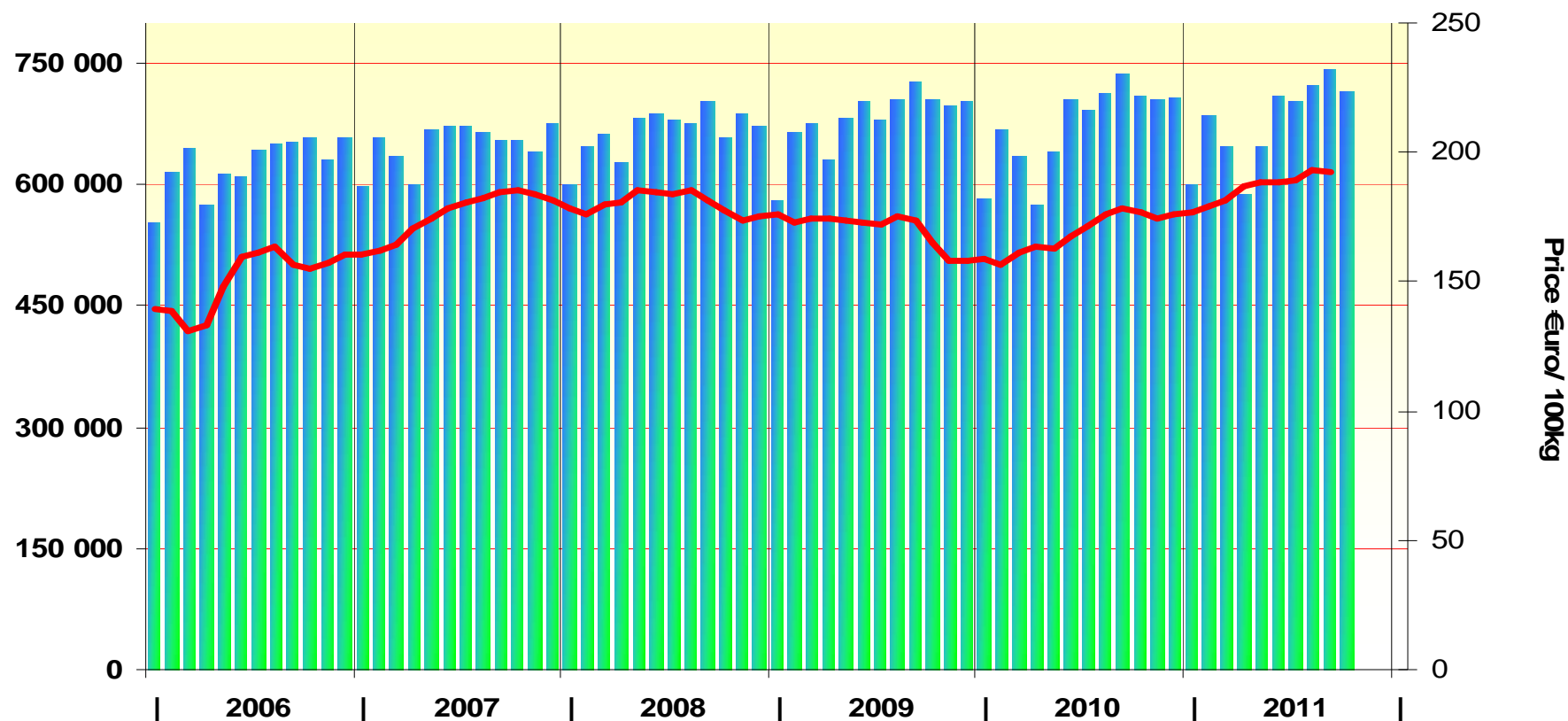


Experts EU production forecast 2012



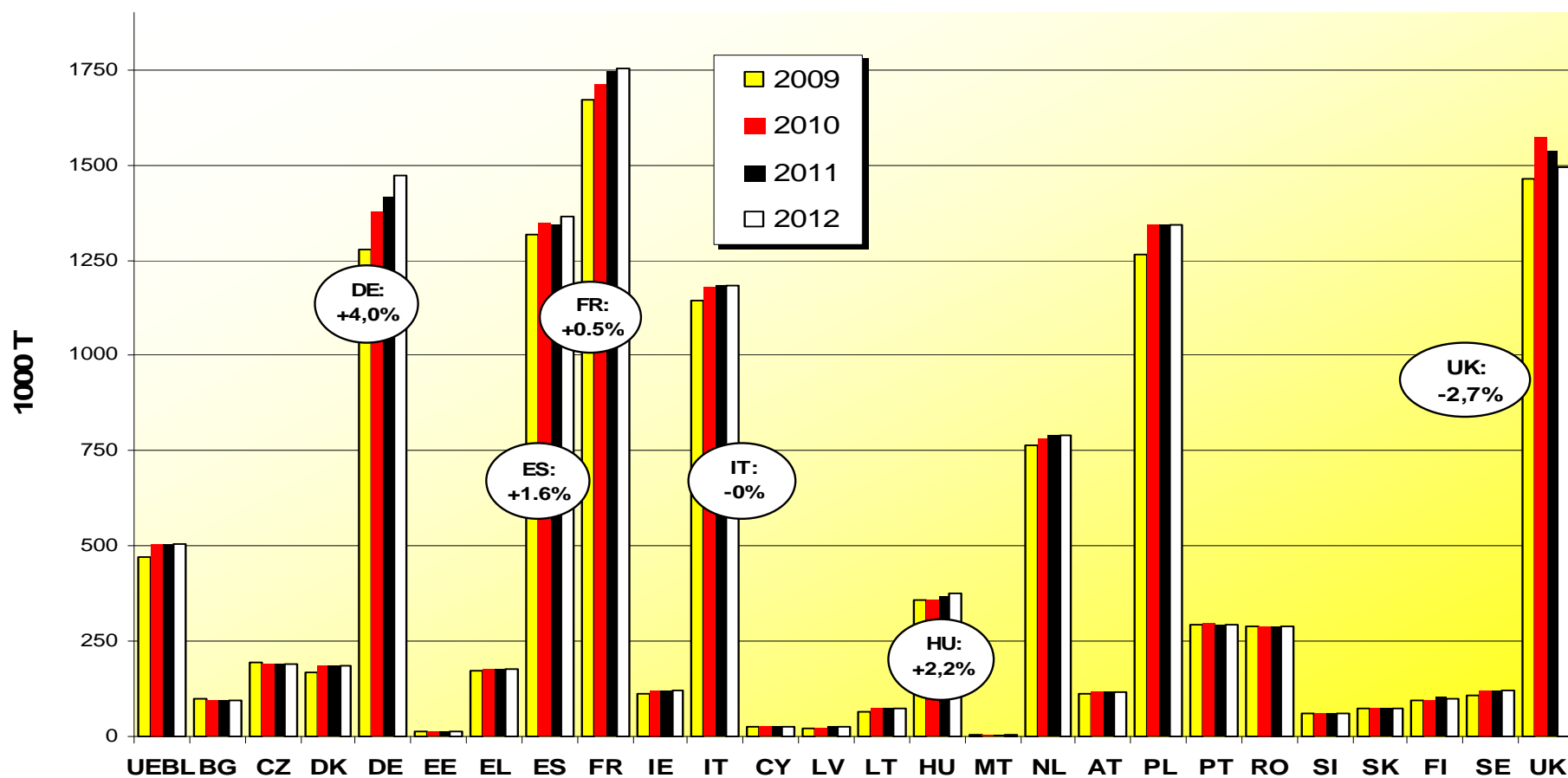


Production forecast of Broilers. In Tonn





Experts production forecast of Poultry Meat: (2012 EU: - 0.8%)





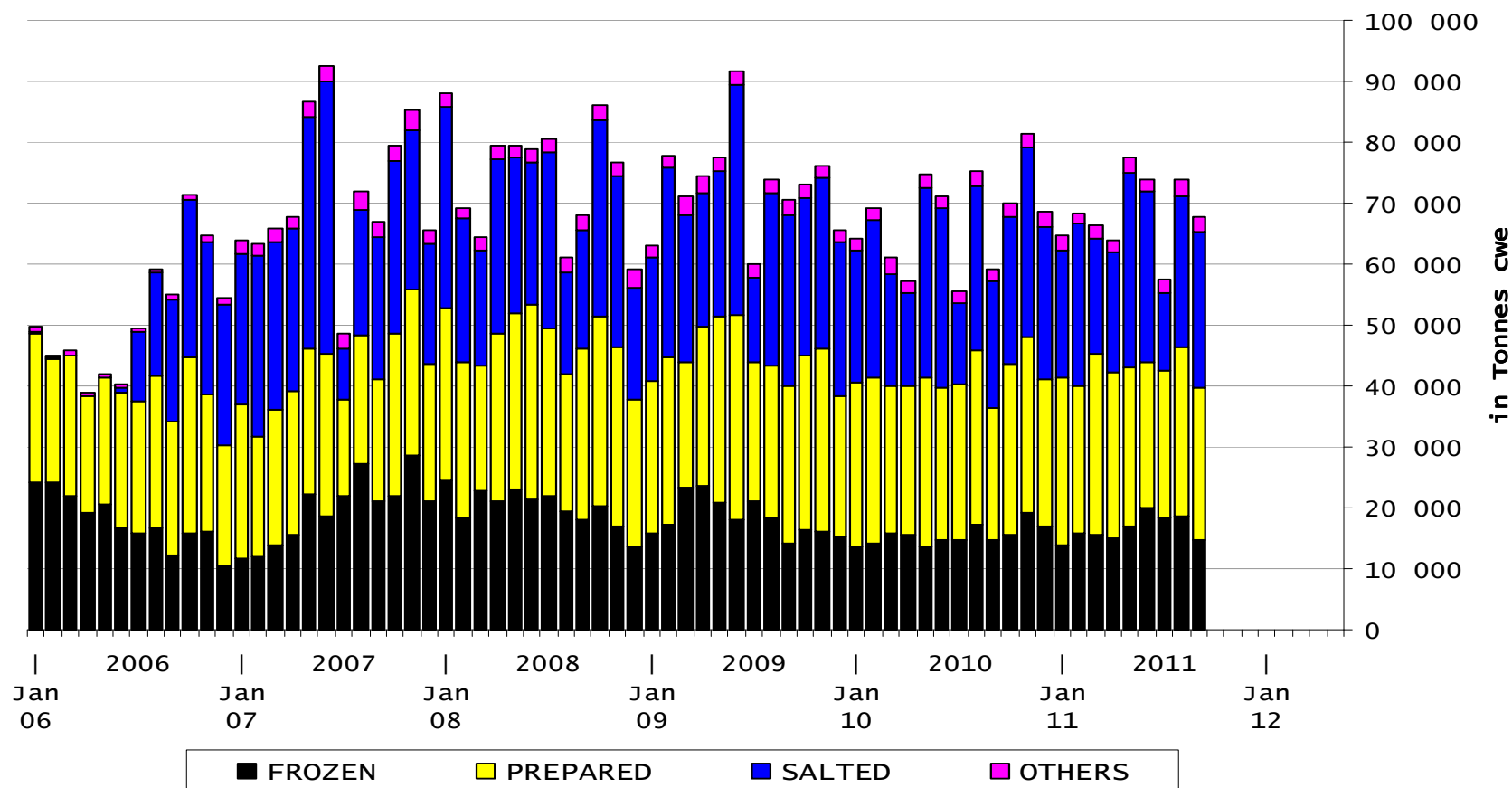
Import of Poultrymeat from selected origins

IMPORT

	2007		2008		2009		2010		Jan-Sep 11		Compared to Jan-Sep 10
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	671 862	78.3%	679 469	76.3%	659 368	75.3%	581 391	72.4%	434 718	70.8%	+ 2%
Thailand	129 434	15.1%	146 882	16.5%	141 524	16.2%	149 682	18.6%	116 775	19.0%	+ 7%
Chile	16 923	2.0%	34 718	3.9%	39 022	4.5%	34 276	4.3%	32 195	5.2%	+ 22%
Argentina	25 855	3.0%	20 416	2.3%	20 576	2.3%	15 760	2.0%	11 281	1.8%	- 4%
China	228	0.0%	15	0.0%	5 690	0.6%	9 997	1.2%	10 231	1.7%	+ 57%
Israel	9 079	1.1%	6 252	0.7%	5 470	0.6%	7 249	0.9%	4 953	0.8%	- 10%
Croatia	1 772	0.2%	1 884	0.2%	2 295	0.3%	2 650	0.3%	2 011	0.3%	+ 2%
USA	240	0.0%	393	0.0%	386	0.0%	439	0.1%	80	0.0%	- 81%
Uruguay	230	0.0%	109	0.0%	98	0.0%	2	0.0%	7	0.0%	+++
EXTRA EU 25/27	858 010		891 087		875 886		803 120		613 842		
% change			+ 4%		- 2%		- 8%		+ 4.6%		

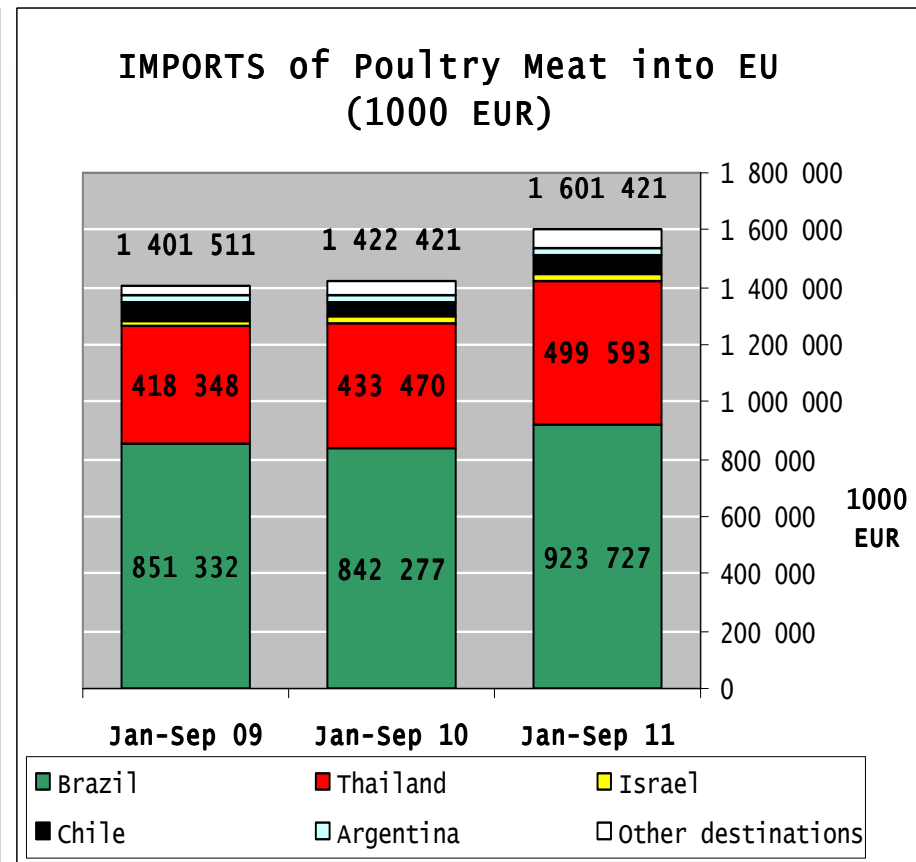
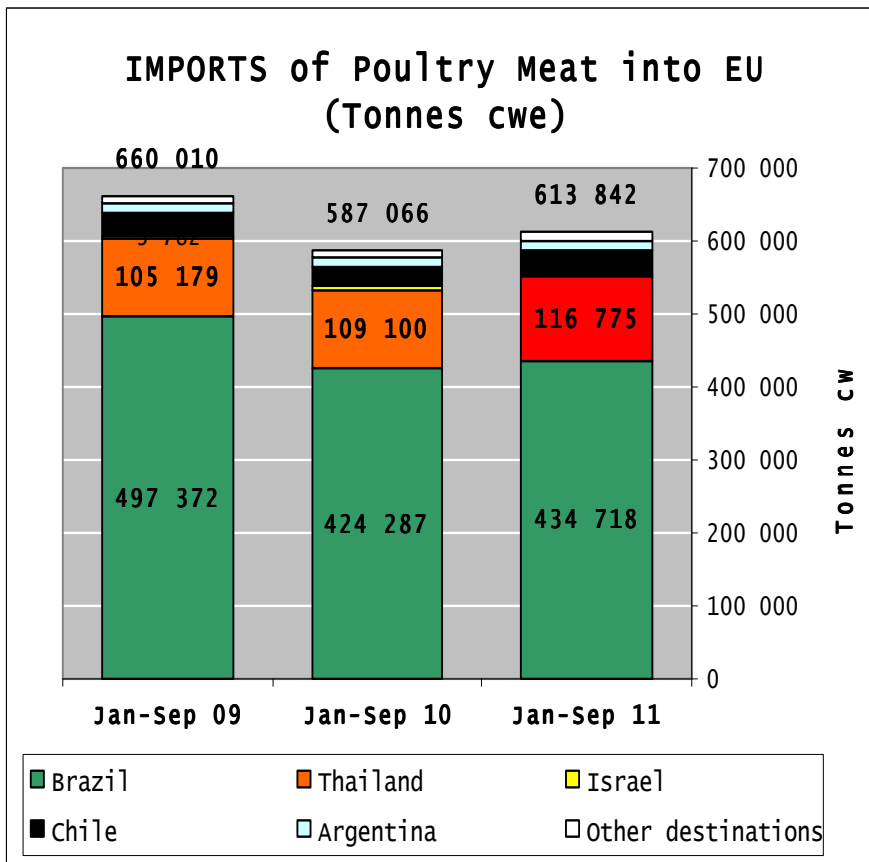


Imports of selected Poultry products





EU Poultrymeat Import





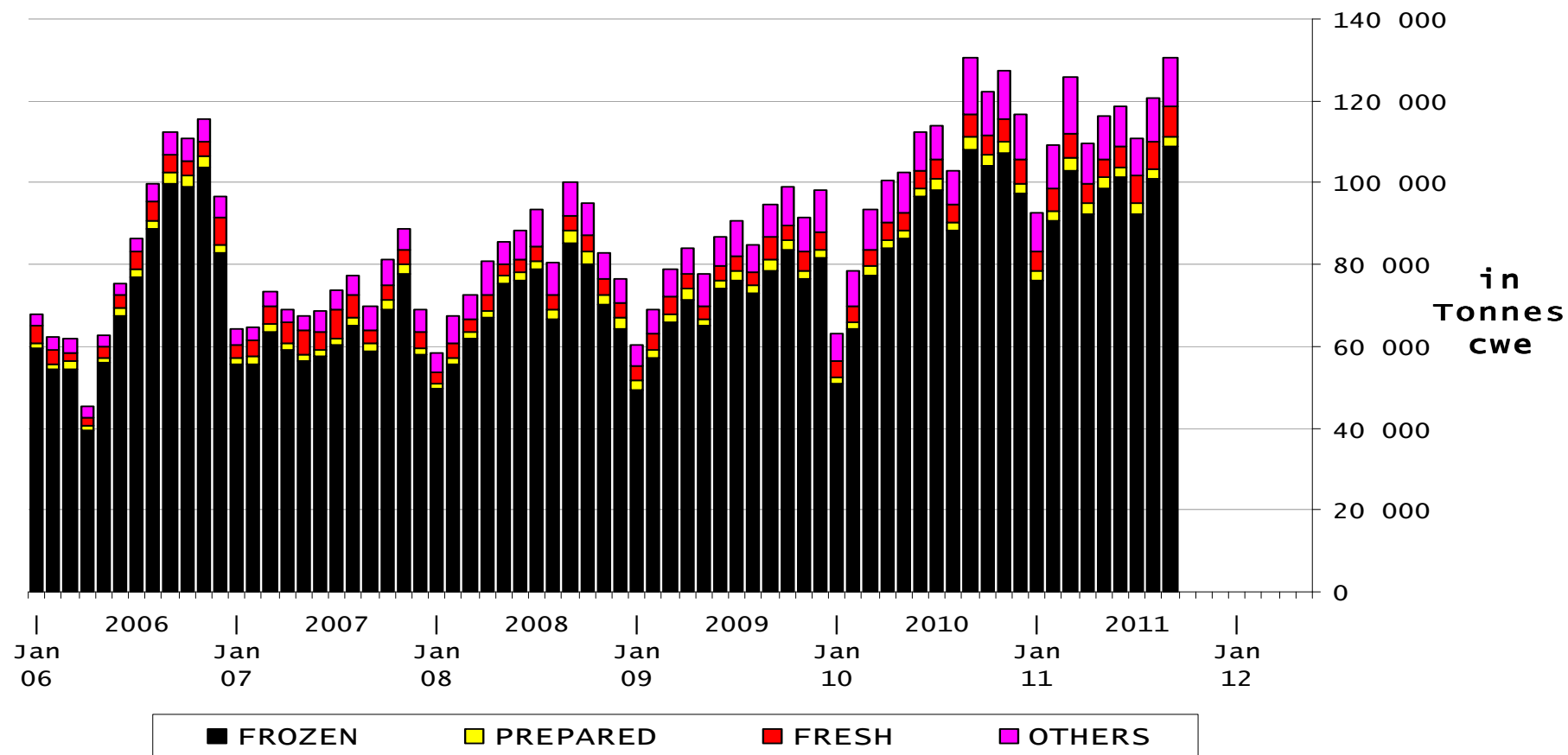
Export of Poultrymeat to selected destinations

EXPORT

	2007		2008		2009		2010		Jan-Sep 11		Compared to Jan-Sep 10
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Hong Kong	64 695	7.5%	58 669	6.0%	88 357	8.7%	151 529	12.0%	144 802	14.0%	+ 40%
Saudi Arabia	79 345	9.1%	95 132	9.7%	97 485	9.6%	118 010	9.3%	112 266	10.9%	+ 38%
Benin	64 408	7.4%	83 405	8.5%	84 885	8.4%	115 022	9.1%	91 054	8.8%	+ 9%
Russia	244 384	28.2%	230 113	23.4%	227 555	22.4%	245 429	19.4%	86 205	8.3%	- 54%
Ukraine	28 412	3.3%	112 443	11.4%	89 314	8.8%	86 028	6.8%	56 370	5.4%	- 7%
Ghana	29 324	3.4%	31 530	3.2%	28 689	2.8%	41 094	3.3%	50 336	4.9%	+ 70%
Yemen	26 795	3.1%	26 673	2.7%	36 331	3.6%	39 628	3.1%	27 804	2.7%	- 9%
Sw itzerland	27 490	3.2%	28 201	2.9%	28 111	2.8%	29 804	2.4%	21 862	2.1%	+ 0%
Vietnam	16 144	1.9%	39 488	4.0%	39 971	3.9%	31 661	2.5%	22 481	2.2%	- 15%
Congo (Dem. Rep.)	23 872	2.8%	21 386	2.2%	20 893	2.1%	27 748	2.2%	21 294	2.1%	+ 22%
U.A.Emirates	17 480	2.0%	25 858	2.6%	24 429	2.4%	20 231	1.6%	17 011	1.6%	+ 16%
Malaysia	26 300	3.0%	17 888	1.8%	22 676	2.2%	25 895	2.0%	13 461	1.3%	- 23%
EXTRA EU 25/27	867 213		982 285		1 015 639		1 264 120		1 034 373		
% change			+ 13%		+ 3%		+ 24%		+ 15.2%		

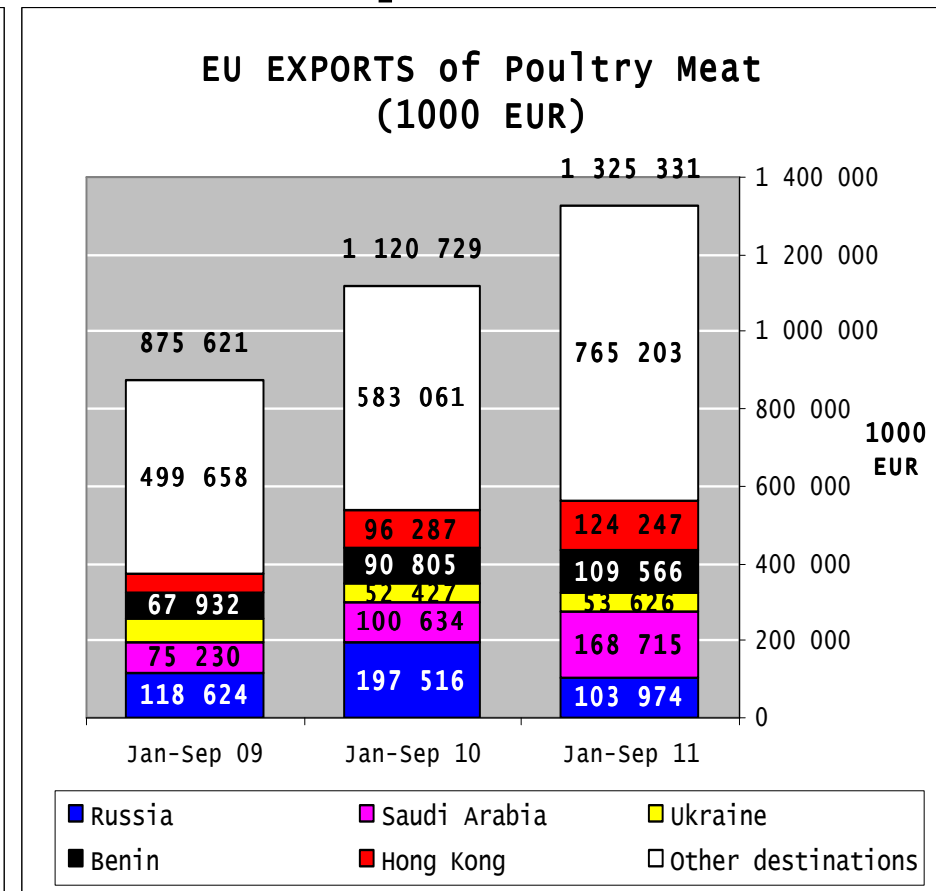
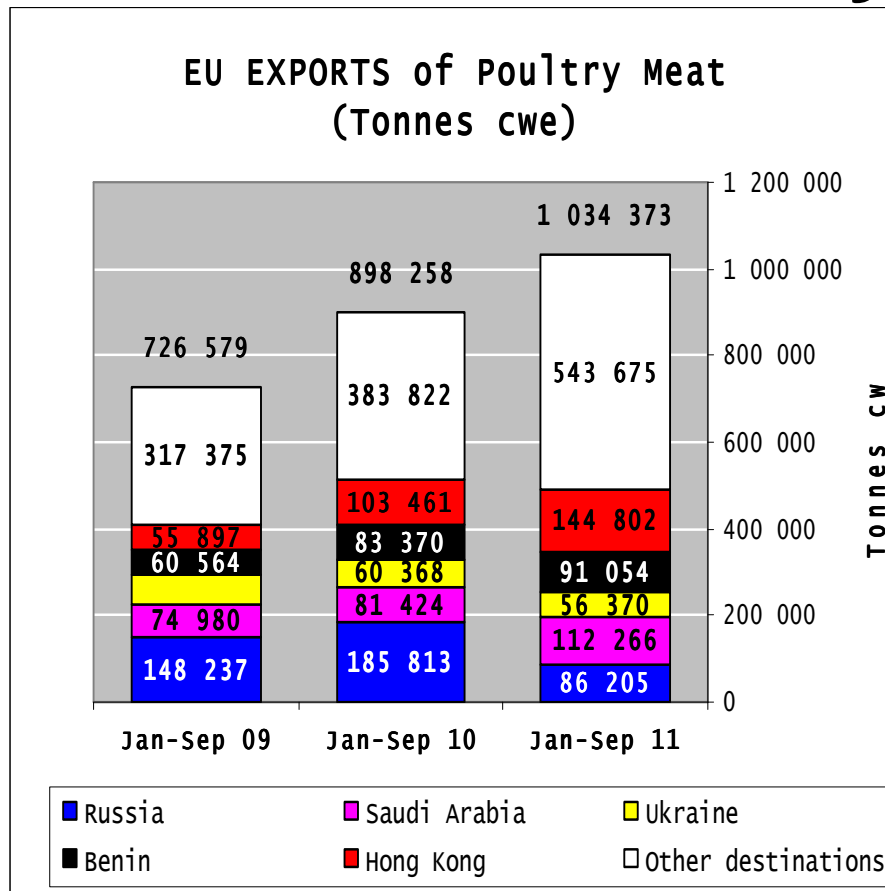


Exports of selected Poultry products



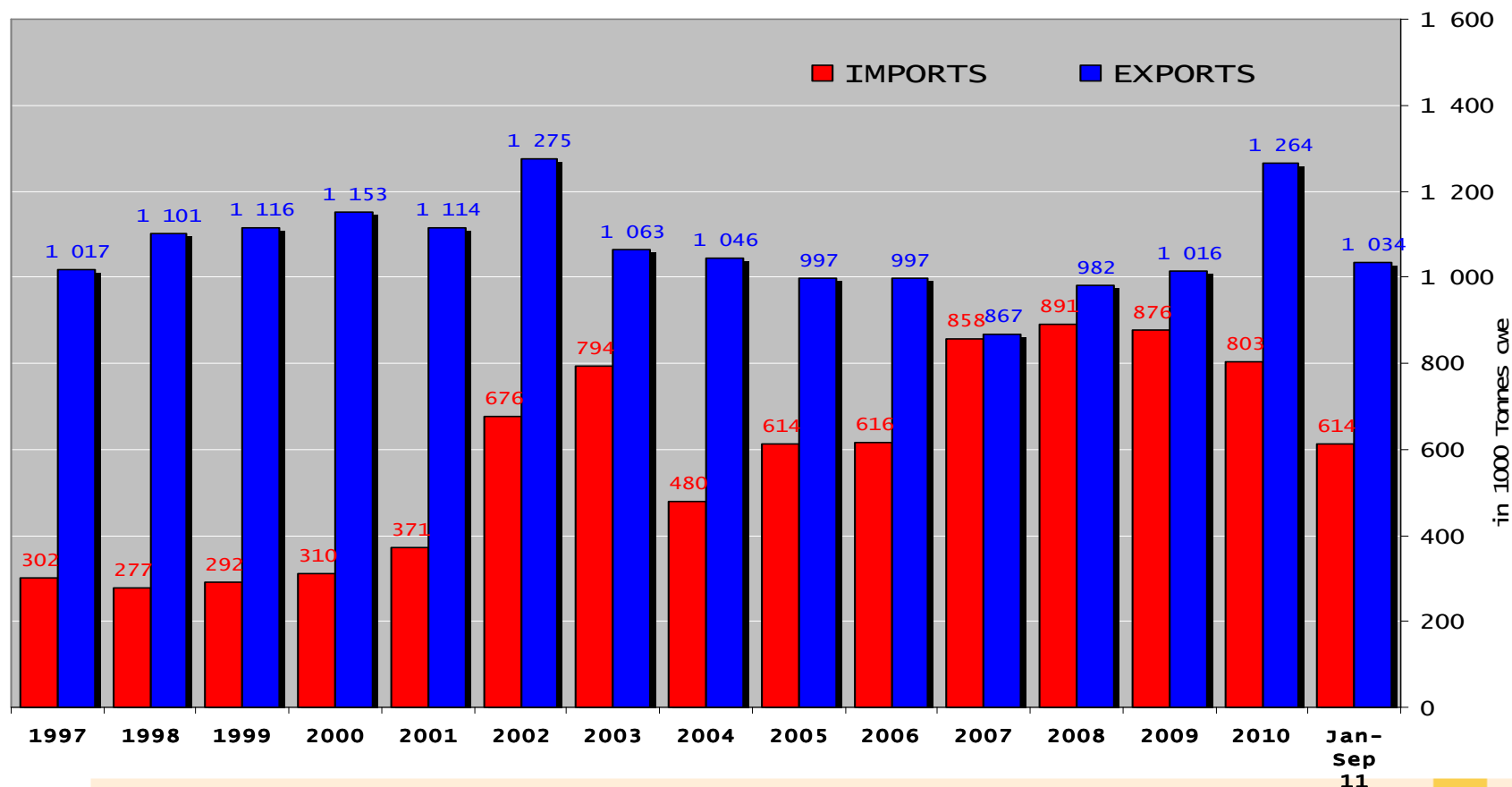


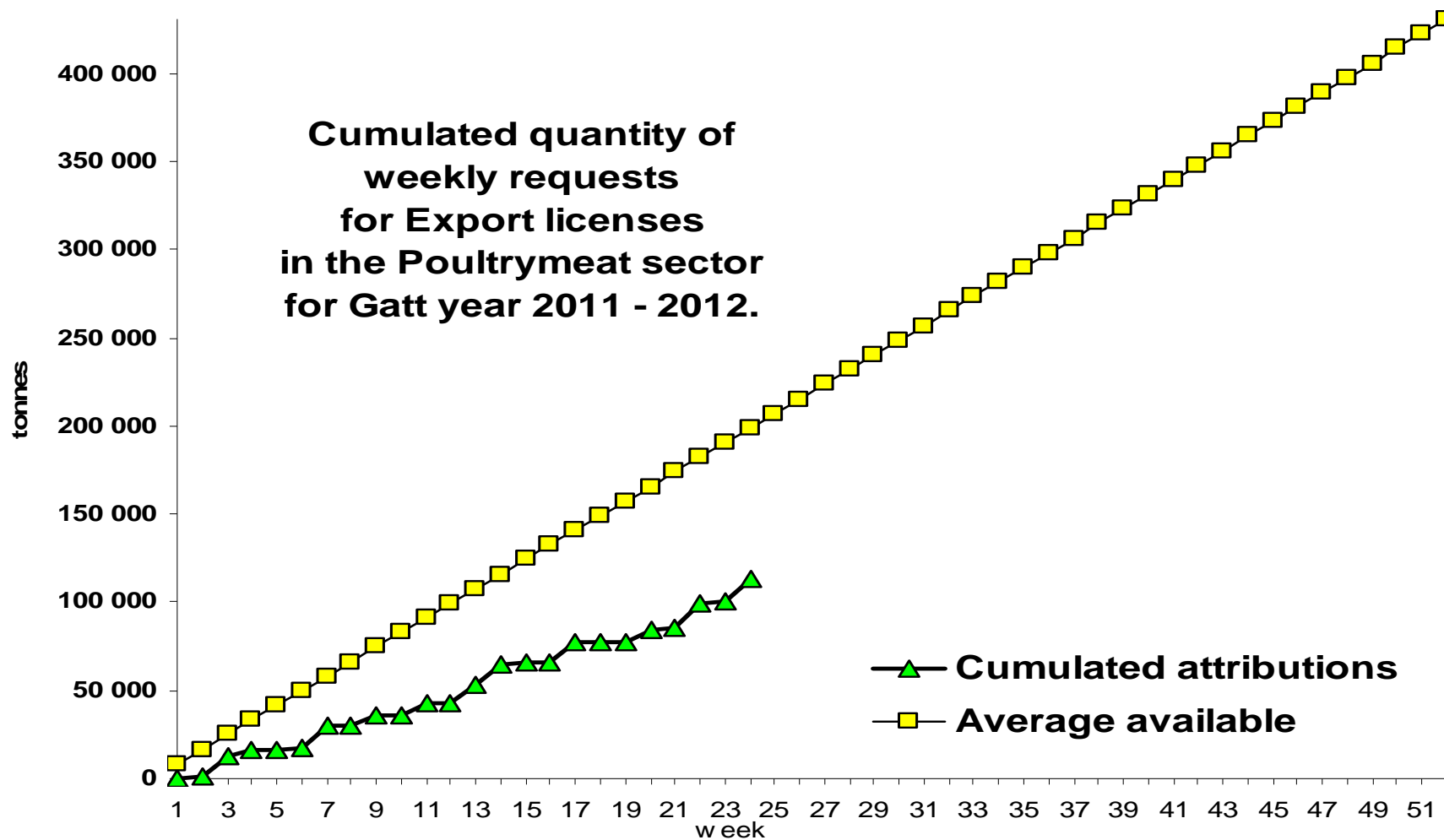
EU Poultrymeat Export





EU Poultrymeat Trade Balance

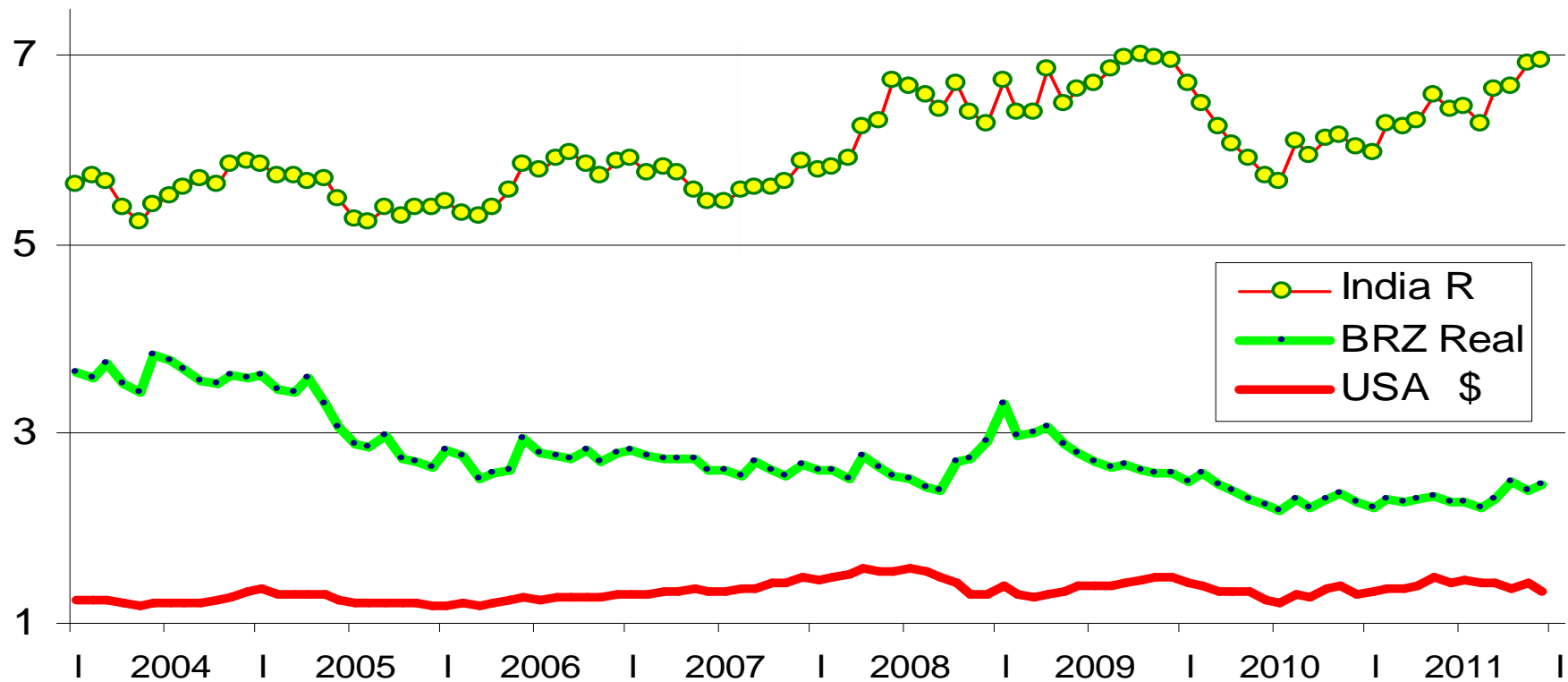






€uro Exchange rate

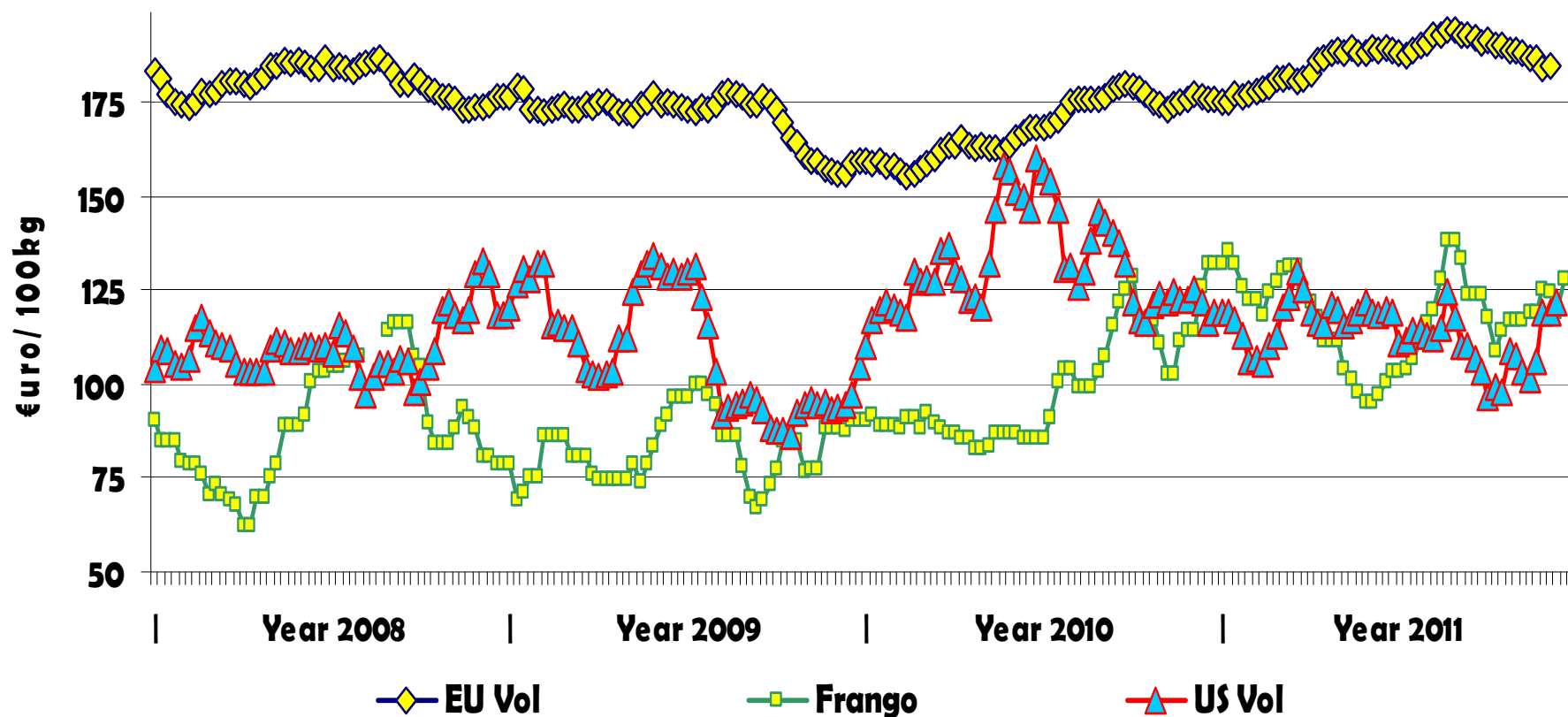
1 Euro =US\$ / BRZ Real/ 10 Rupee



source:<http://europa.eu.int/comm/budget/inforeuro/fr/index.htm>

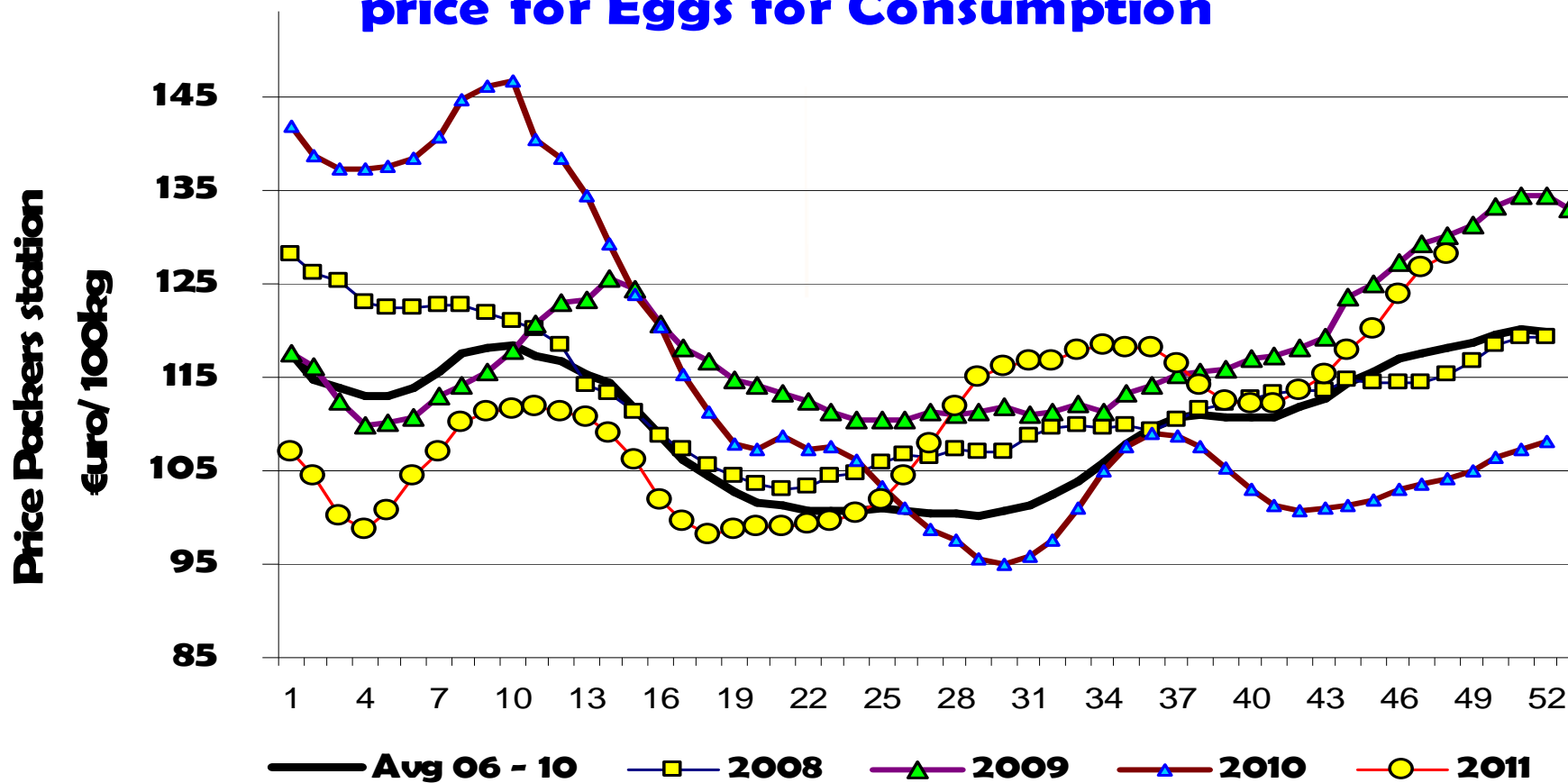


Weekly Poultry prices in Brazil (IEA Sao Paolo), USA and EU



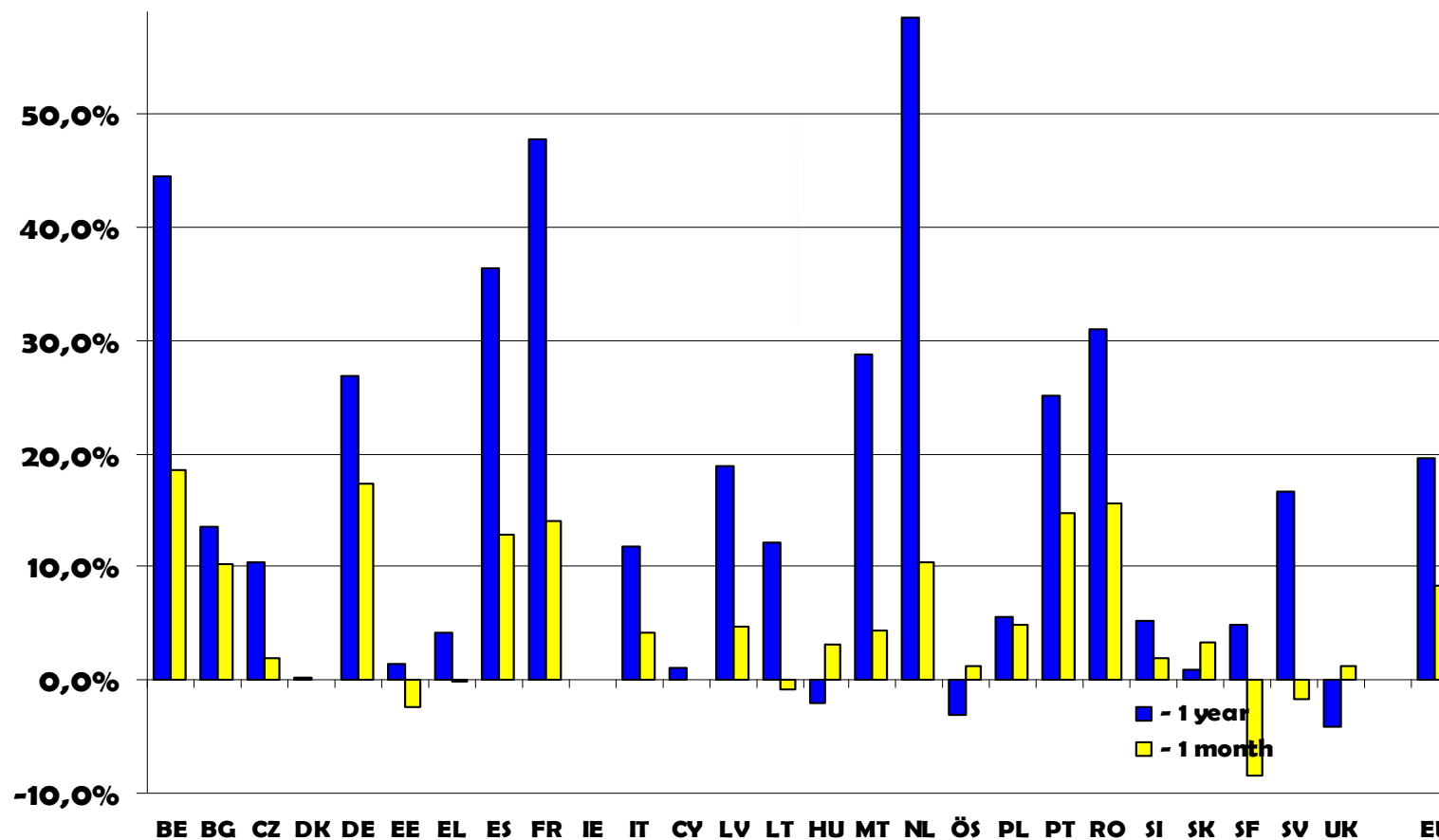


Weekly evolution of the Community price for Eggs for Consumption



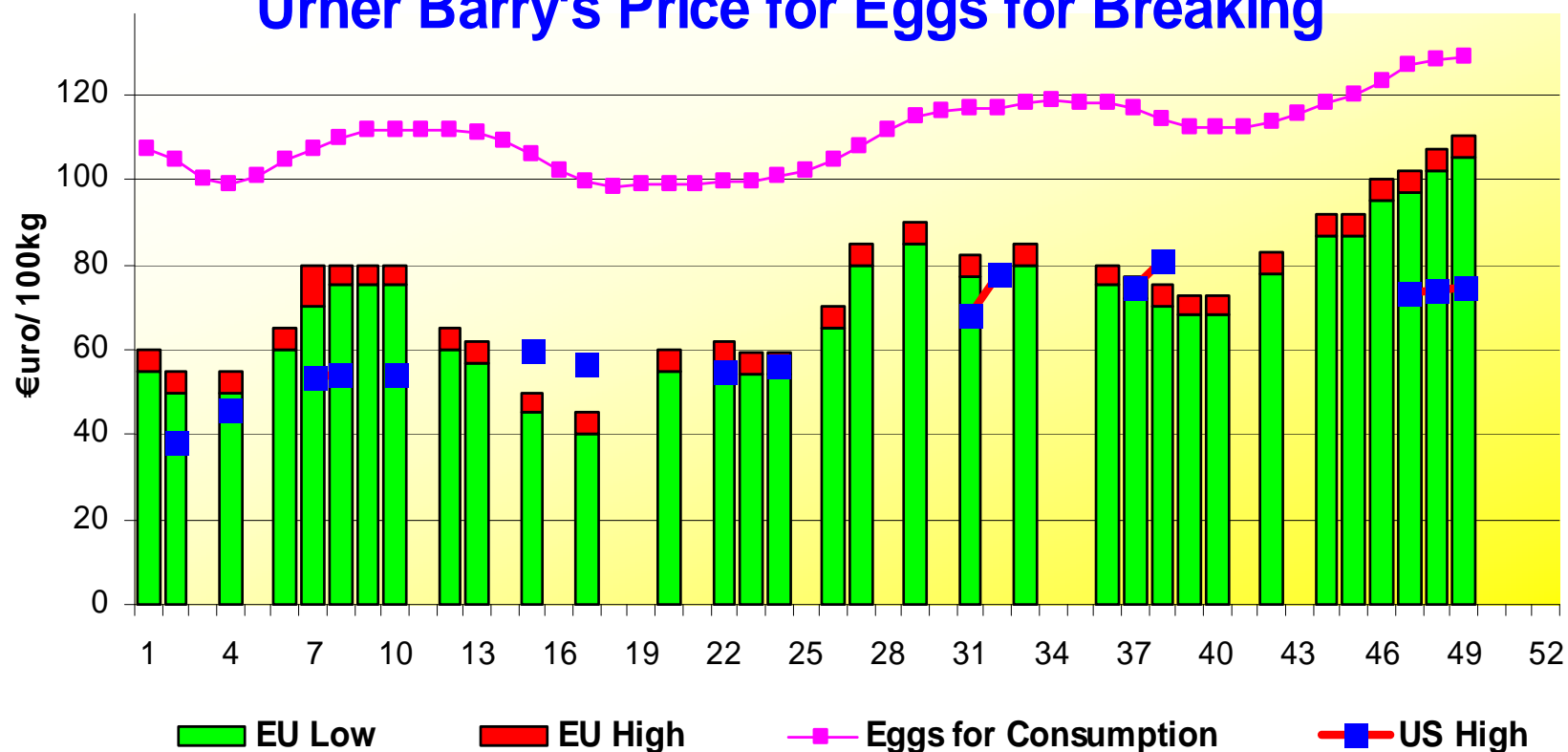


Percentual change of Egg prices November 2011





Urner Barry's Price for Eggs for Breaking



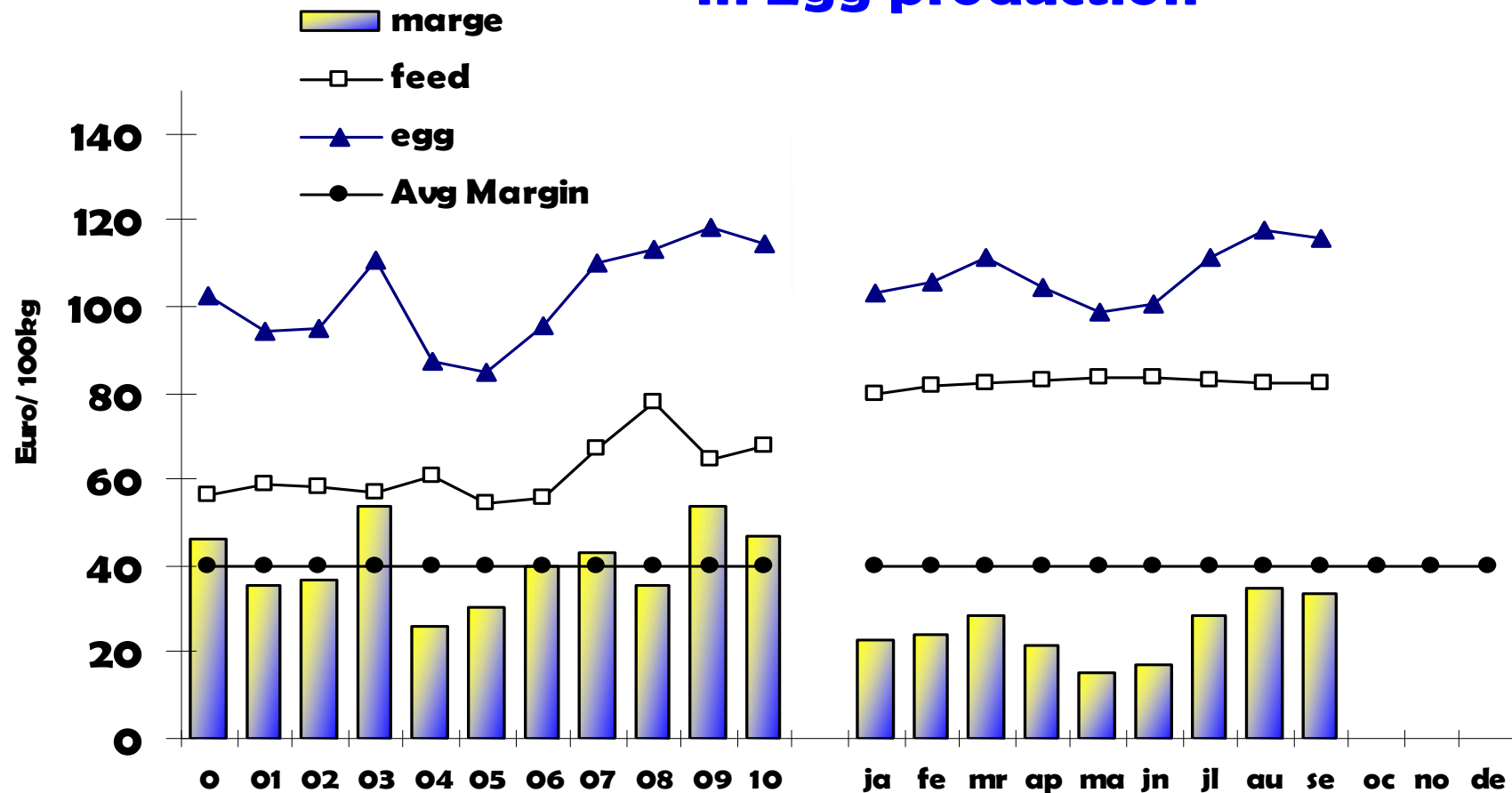
83% increase for Breaking Eggs from week 1 to week 49

20% increase for Eggs for Consumption in the same period

Price increase in Breaking Eggs is faster than the increase in Eggs for Consumption

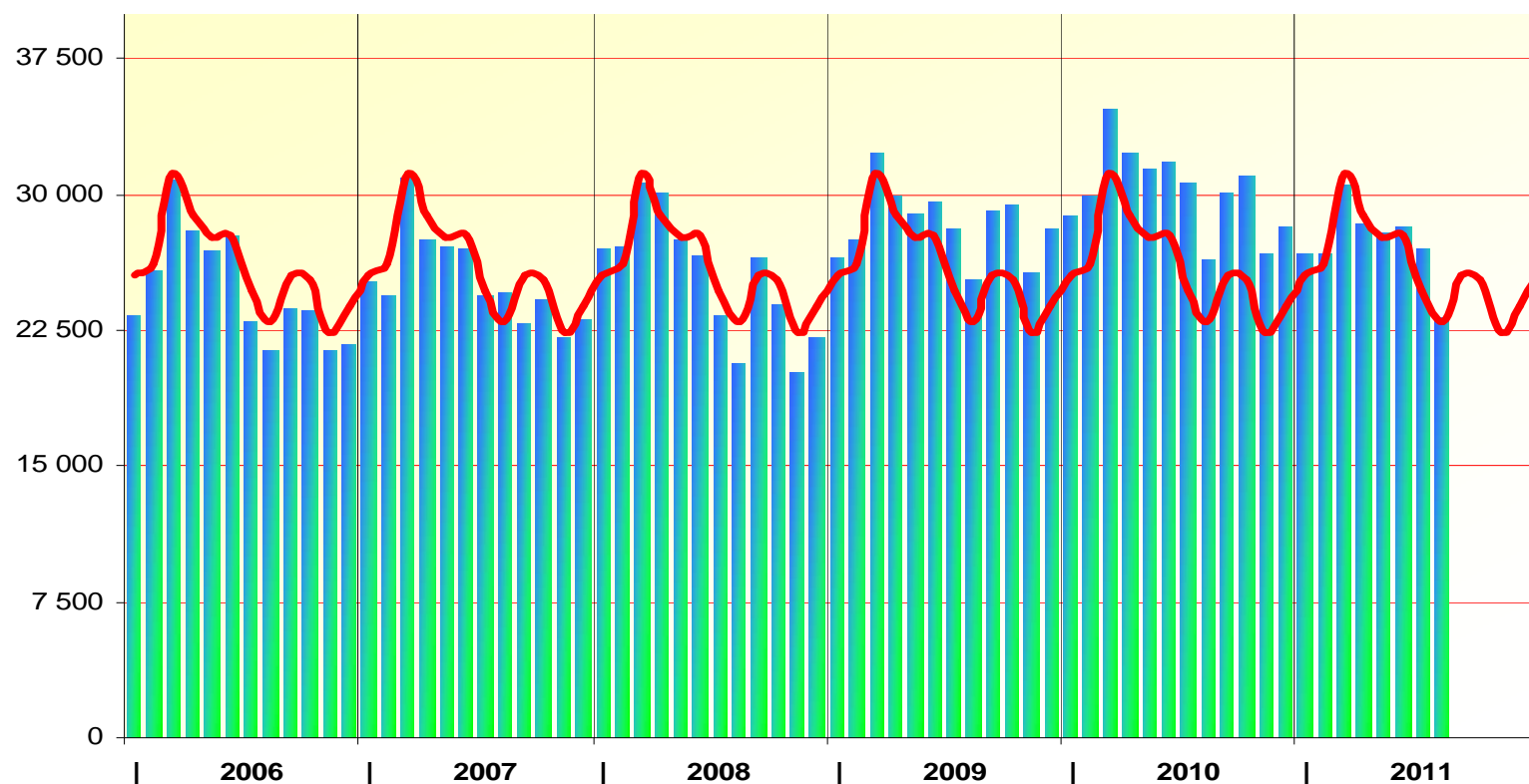


Remainder between feedcost and Eggprice in Egg production





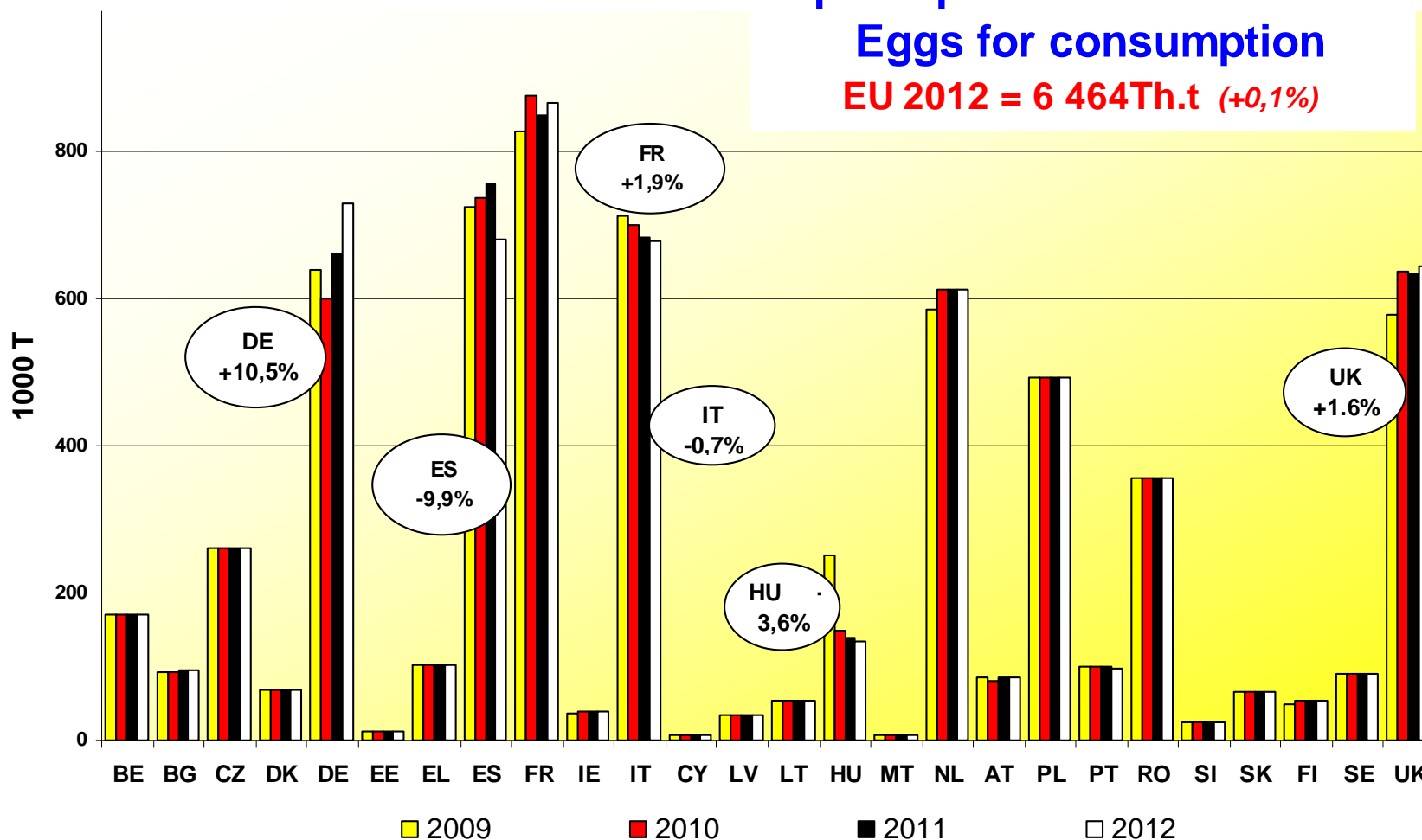
Placings of Laying chicks (1 000 pieces) compared to the monthly trend (basis 2006 - 2009)





Experts production forecast of Eggs for consumption

EU 2012 = 6 464Th.t (+0,1%)





EU Imports of Eggs:

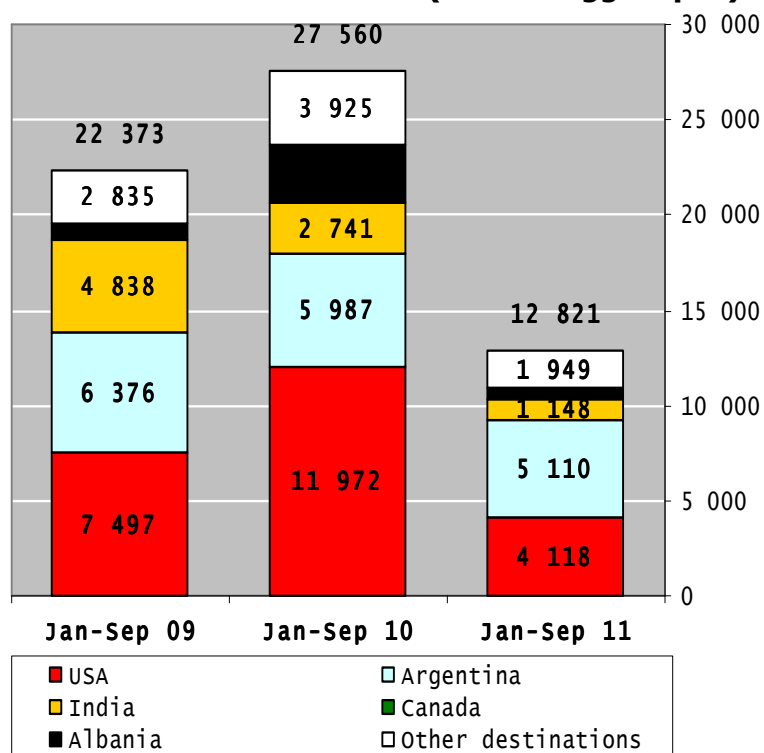
Trade Figures (*Comext – tonnes egg equiv.*)

	2007		2008		2009		2010		Jan-Sep 11		Compared to Jan-Sep 10
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Argentina	8 318	18.6%	6 164	27.0%	7 899	26.0%	7 888	25.2%	5 110	39.9%	- 15%
USA	17 040	38.1%	4 245	18.6%	11 165	36.7%	13 439	42.9%	4 118	32.1%	- 66%
India	12 012	26.9%	6 593	28.9%	5 776	19.0%	3 211	10.2%	1 148	9.0%	- 58%
Israel	911	2.0%	646	2.8%	711	2.3%	941	3.0%	530	4.1%	- 33%
Albania	2 077	4.6%	2 209	9.7%	1 659	5.5%	3 208	10.2%	496	3.9%	- 83%
Mexico	1 762	3.9%	2 002	8.8%	1 893	6.2%	1 425	4.5%	194	1.5%	- 84%
Canada	786	1.8%	1	0.0%	33	0.1%	2	0.0%	0	0.0%	
Brazil	30	0.1%	64	0.3%	67	0.2%	0	0.0%	0	0.0%	
EXTRA EU 25/27	44 732		22 850		30 409		31 356		12 821		
% change			- 49%		+ 33%		+ 3%		- 53.5%		

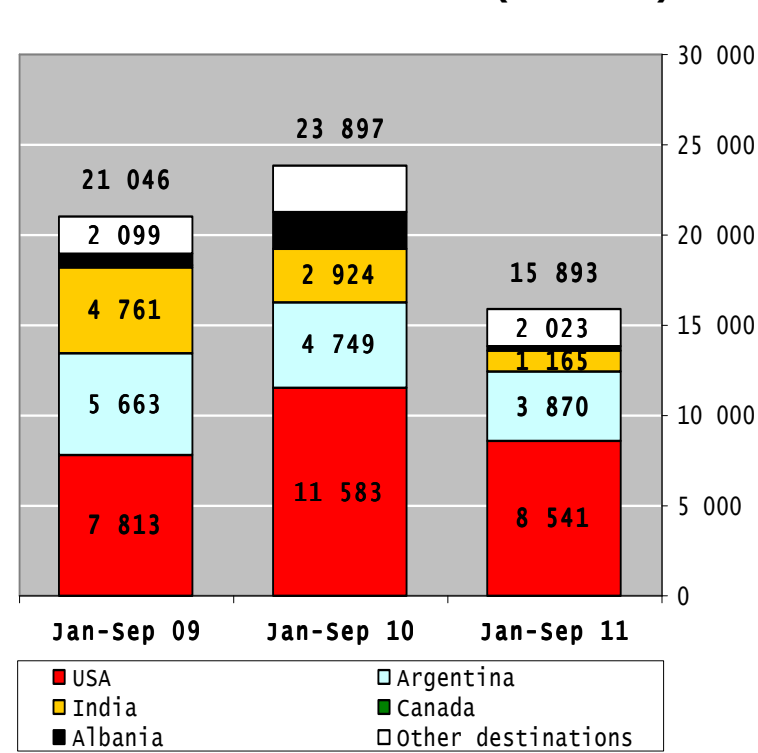


EU Egg Imports

EU IMPORTS of EGGS (Tonnes eggs equiv)

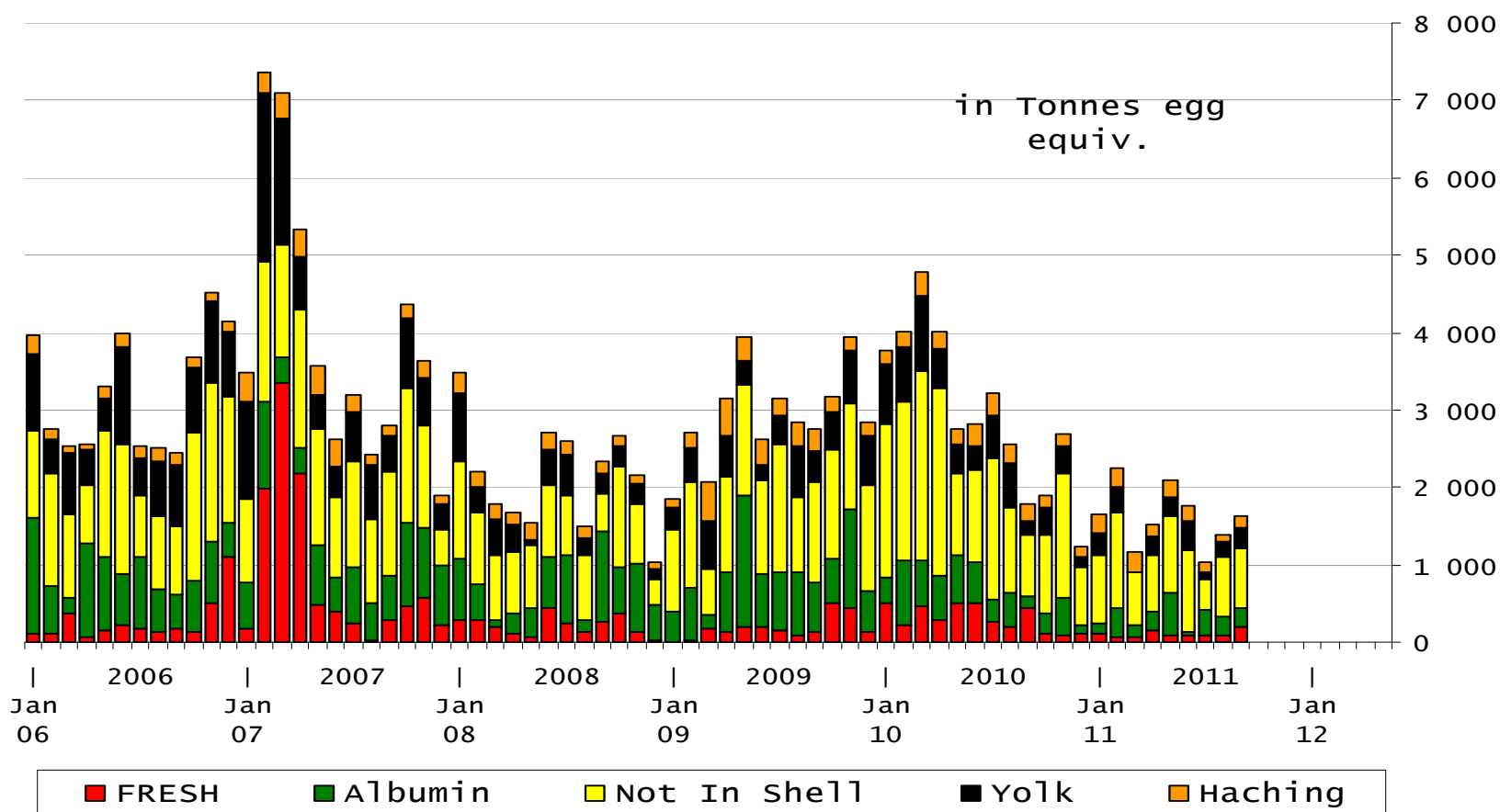


EU IMPORTS of EGGS (1000 EUR)





EU-27 Imports of selected EGGS products





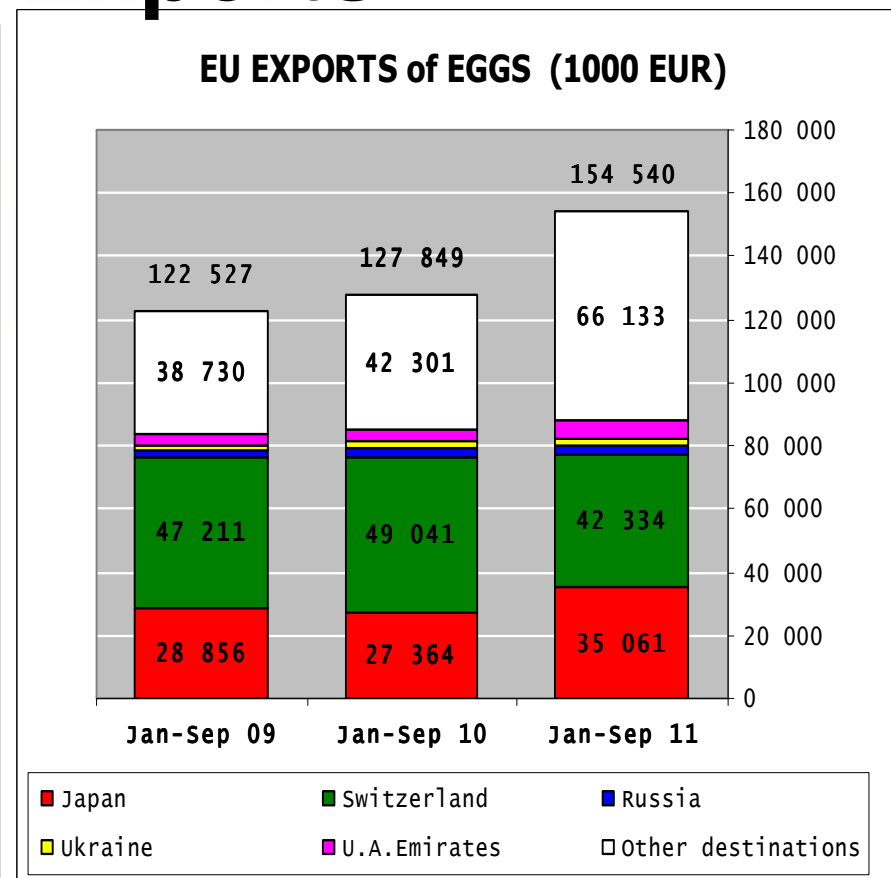
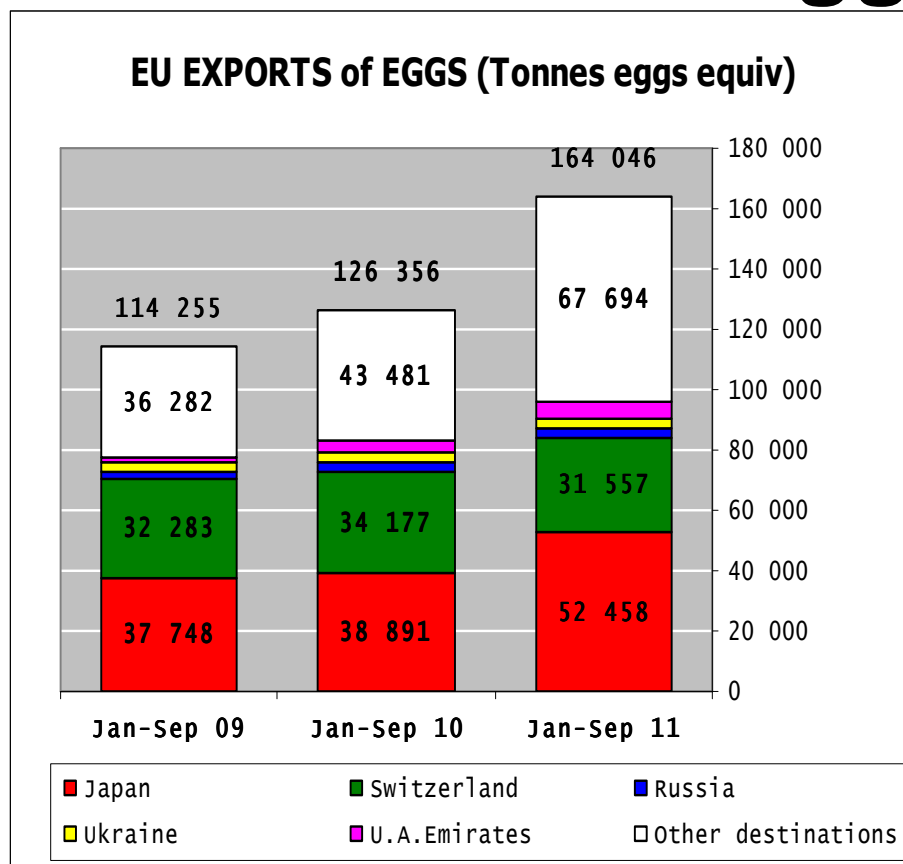
EU Exports of Eggs:

Trade Figures (Comext – tonnes egg equiv.)

	2007		2008		2009		2010		Jan-Sep 11		Compared to Jan-Sep 10
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	51 045	31%	62 254	33%	47 238	31%	52 923	29%	52 458	32%	+ 35%
Switzerland	41 578	25%	44 229	24%	43 499	29%	45 107	25%	31 557	19%	- 8%
Angola	3 185	2%	4 049	2%	4 019	3%	10 227	6%	14 235	9%	+ 144%
U.A.Emirates	4 812	3%	9 436	5%	2 664	2%	5 864	3%	5 706	3%	
Taiwan	4 607	3%	4 624	2%	2 868	2%	7 145	4%	6 001	4%	+ 21%
Thailand	8 274	5%	6 190	3%	4 068	3%	6 180	3%	5 138	3%	+ 13%
Russia	7 076	4%	7 113	4%	4 360	3%	5 293	3%	3 430	2%	+ 11%
Ukraine	8 562	5%	7 250	4%	4 304	3%	5 693	3%	3 201	2%	- 4%
South Korea	2 828	2%	1 859	1%	1 948	1%	2 495	1%	2 774	2%	+ 39%
Israel	4 639	3%	6 002	3%	3 398	2%	1 308	1%	2 136	1%	+++
Norway	2 958	2%	1 805	1%	963	1%	570	0%	882	1%	+ 111%
Libya	25	0%	0	0%	40	0%	201	0%	0	0%	
EXTRA EU 25/27	166 841		187 209		150 173		181 682		164 046		
% change			+ 12%		- 20%		+ 21%		+ 29.8%		

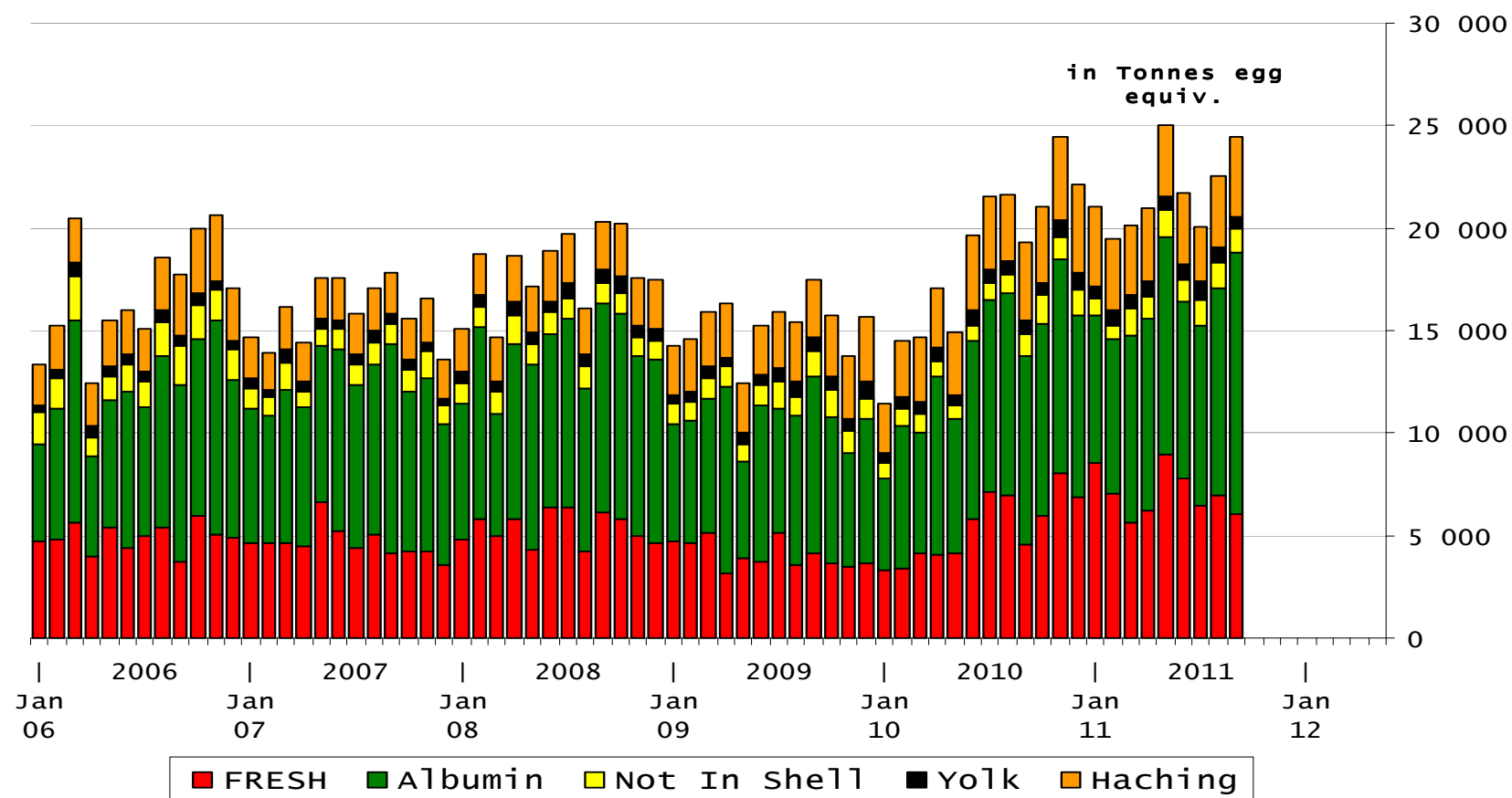


EU Egg Exports



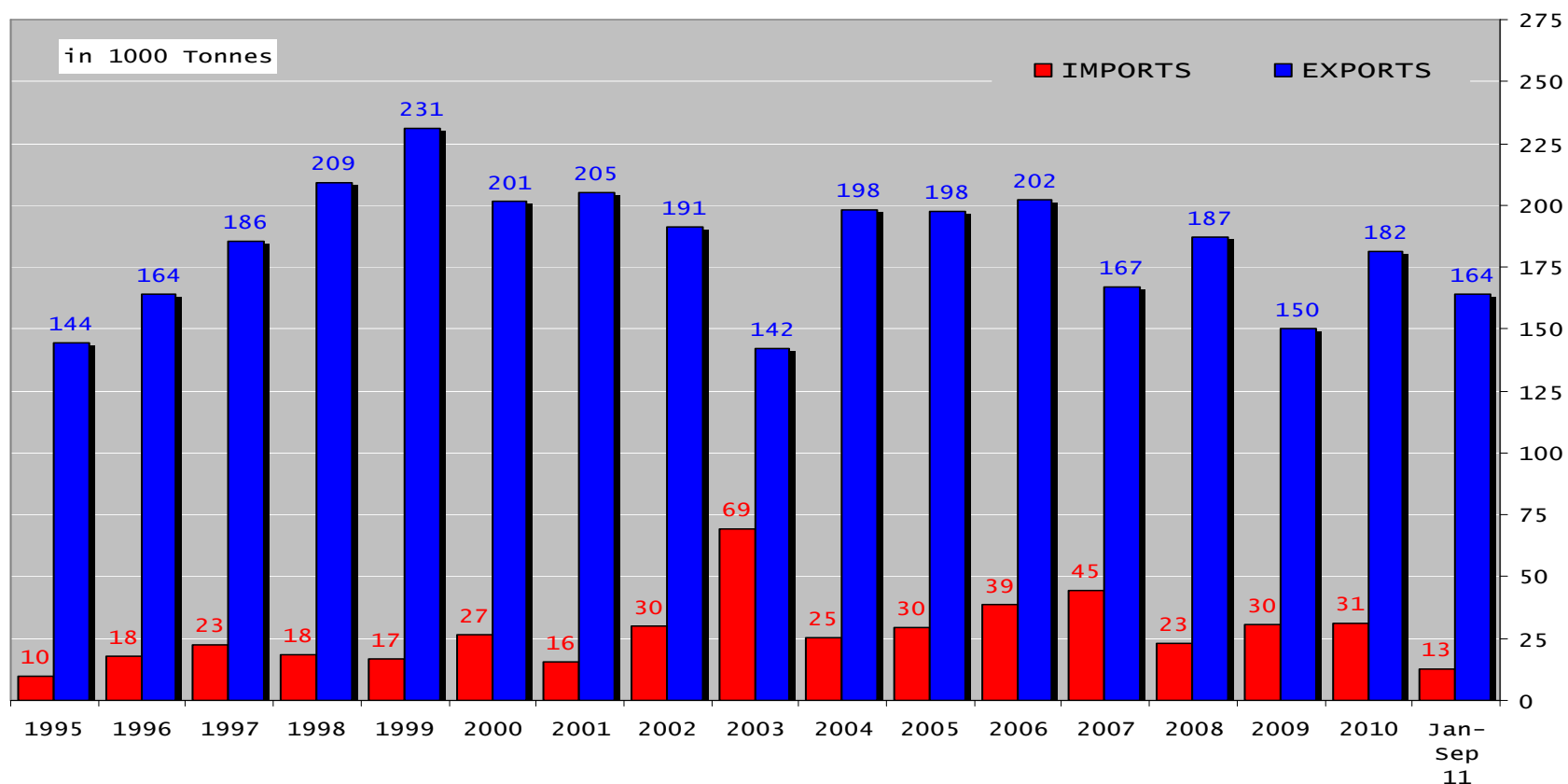


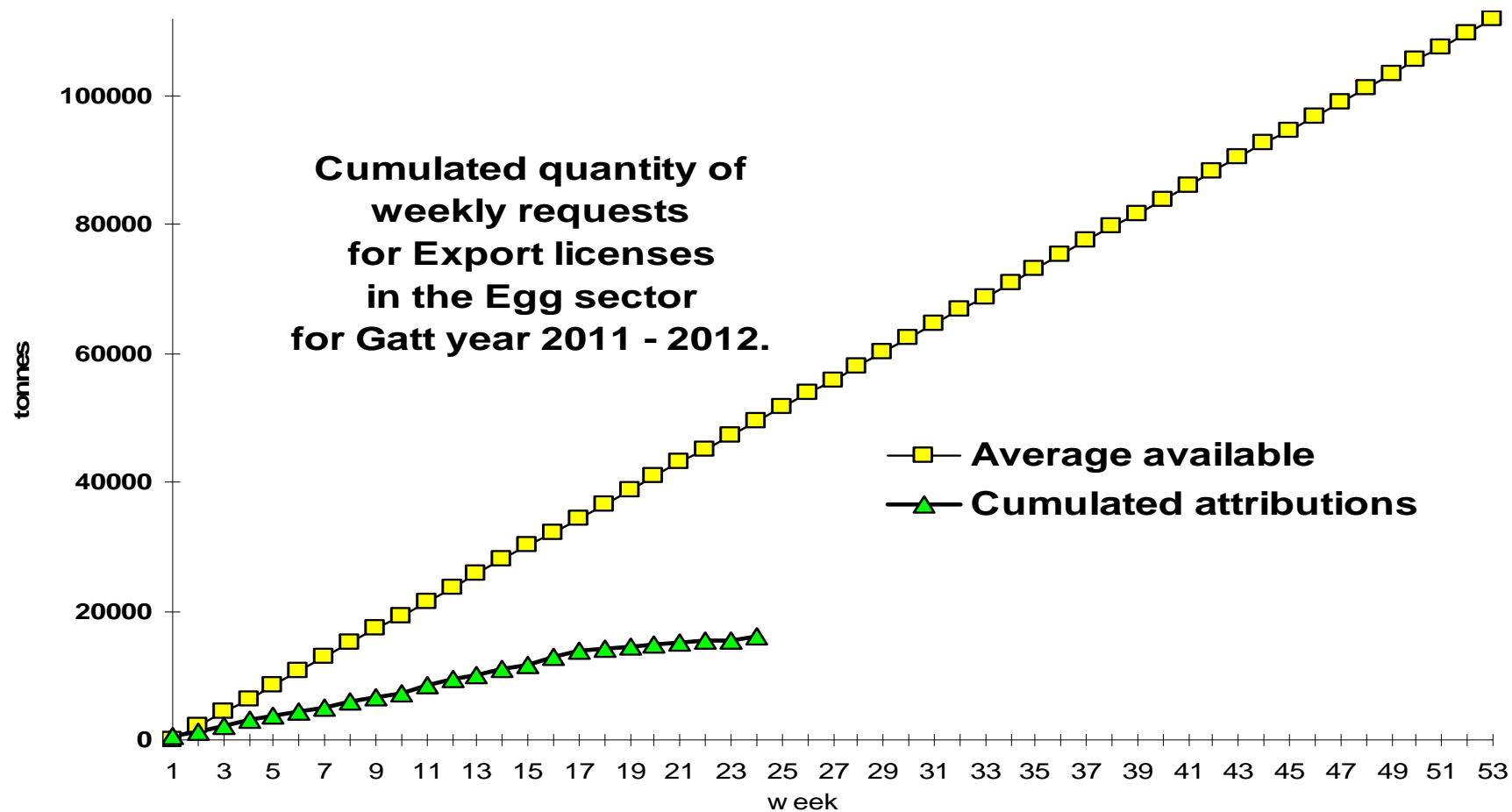
EU-27 Exports of selected EGGS products





EU Egg Trade Balance







Weekly Egg prices in Brazil (IEA Sao Paolo), USA and EU

