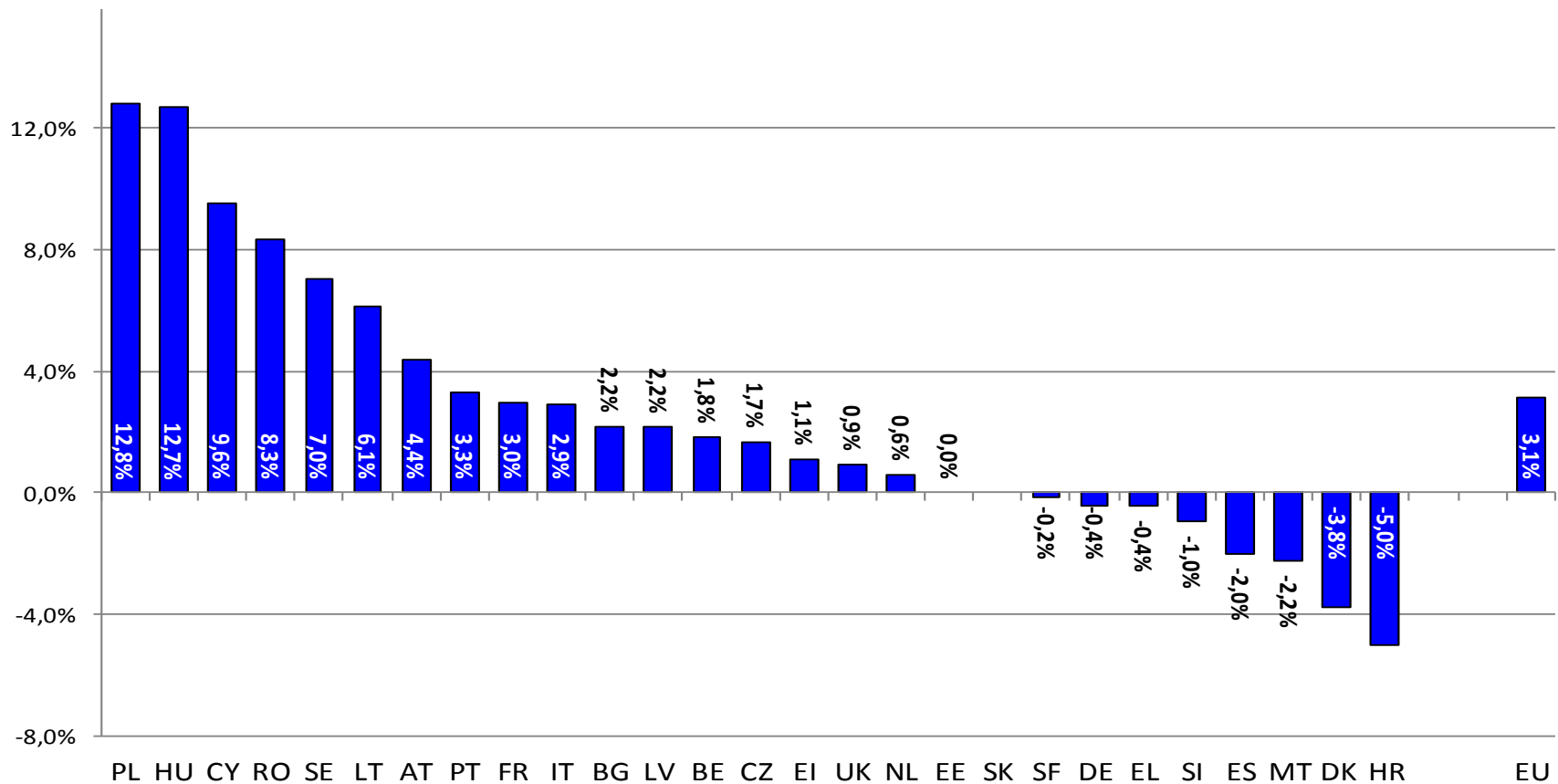


EU Market Situation for Poultry

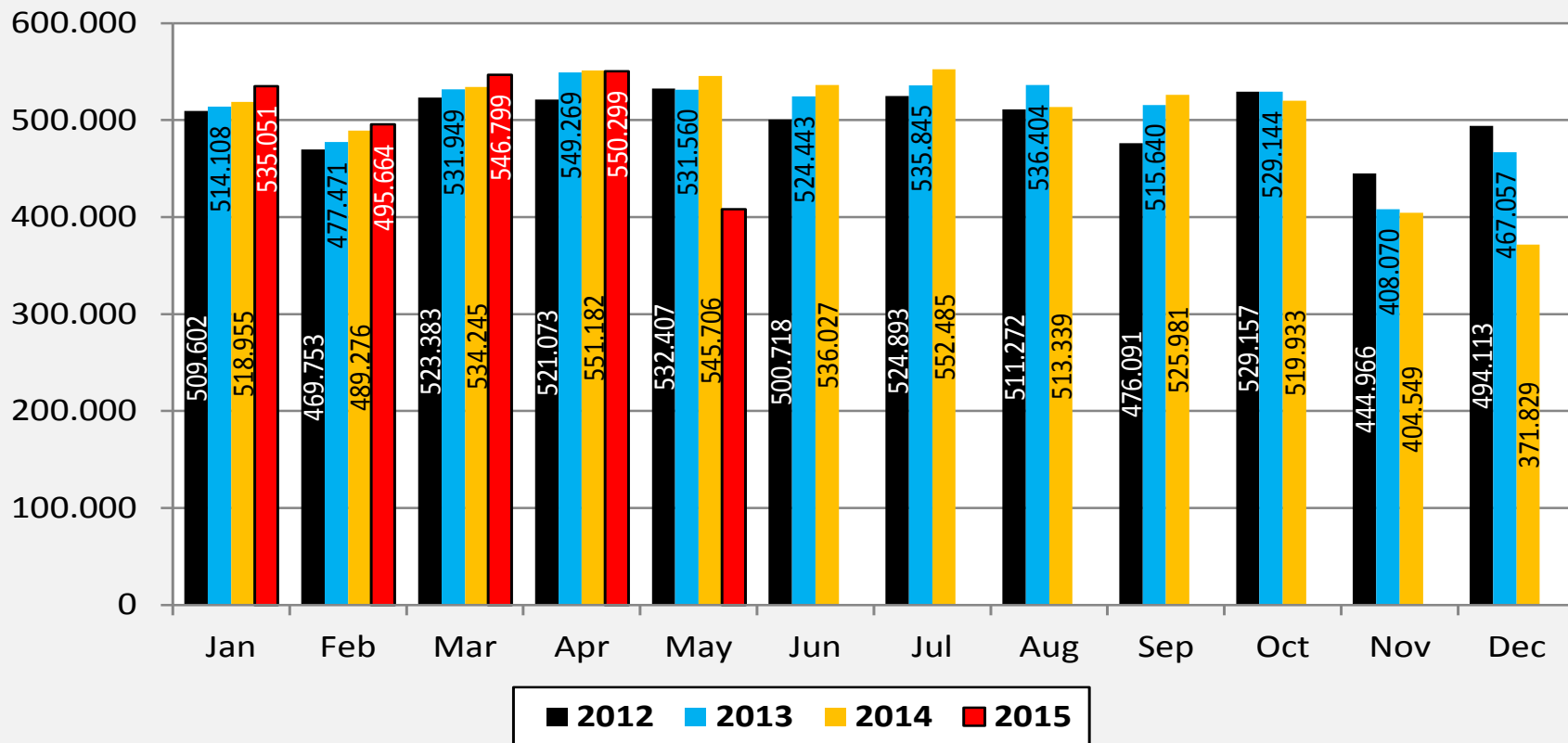
Committee for the
Common
Organisation of the
Agricultural Markets
23 July 2015



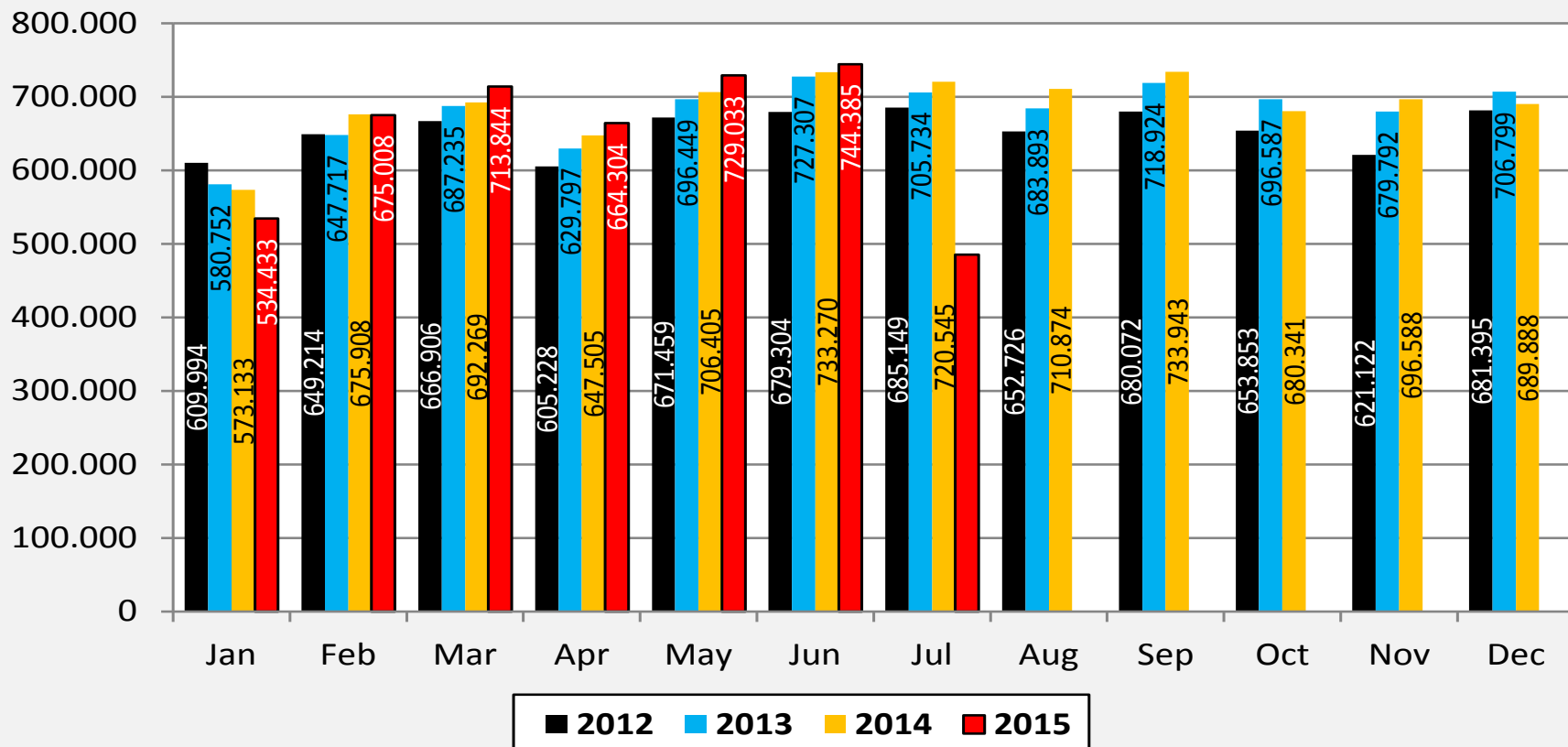
Change in Poultry slaughter I-IV 2015 compared to same period 2014



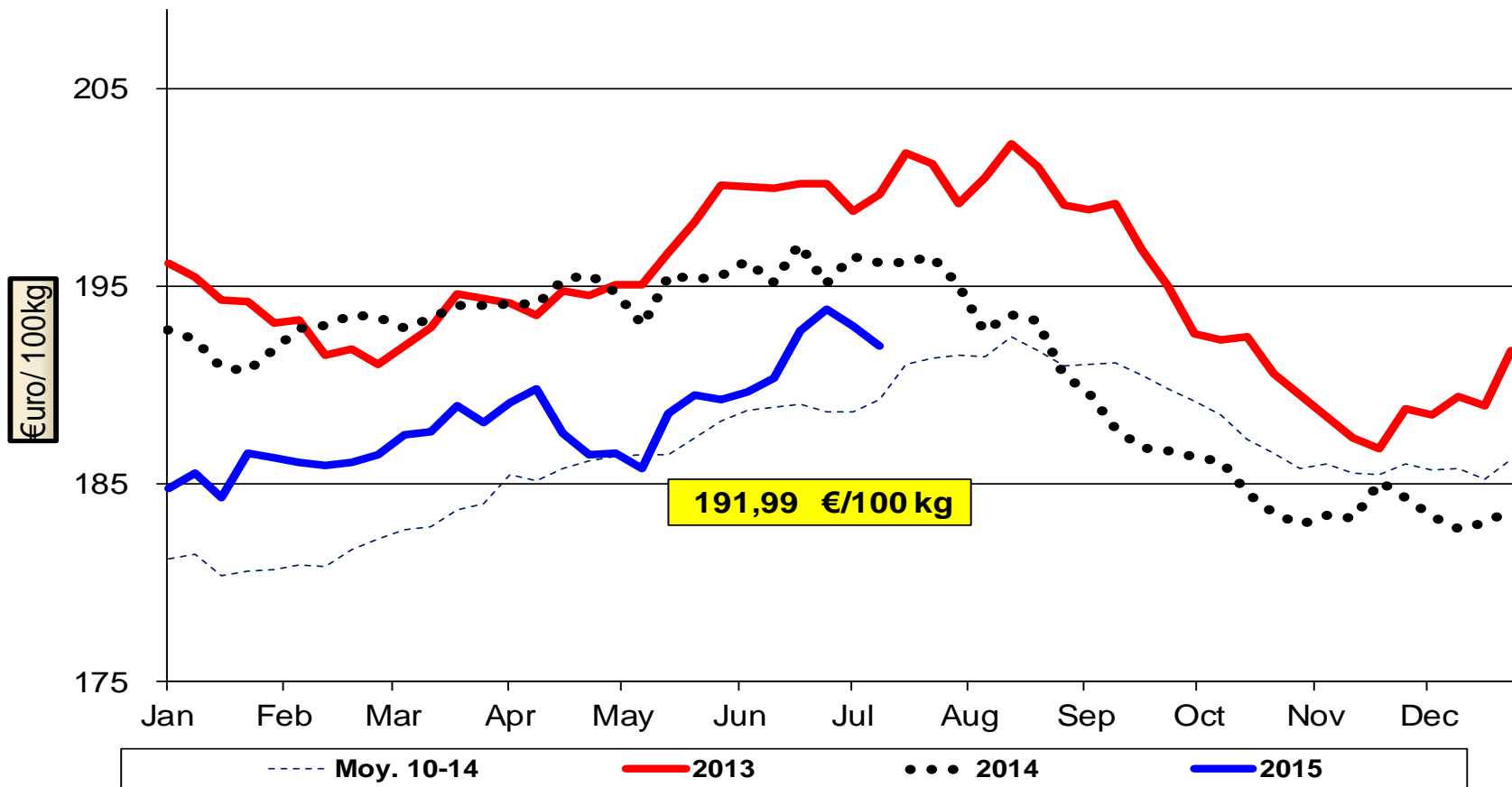
Placings of Broiler chicks (1 000 pieces)



Forecast and Production of broiler (In tonnes)

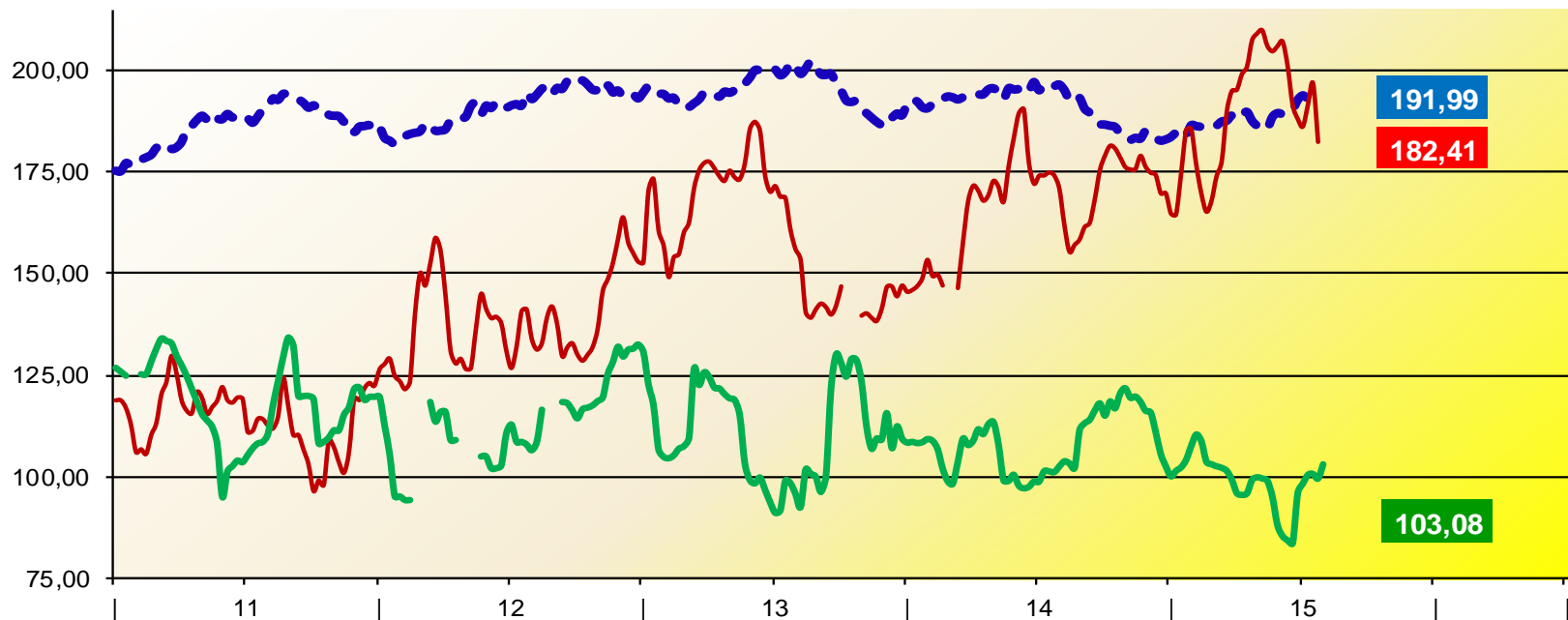


Evolution of the weekly EU average price for Broiler



Source: MSs weekly communications

Broiler prices in EU, USA and Brazil in €uro/ 100kg



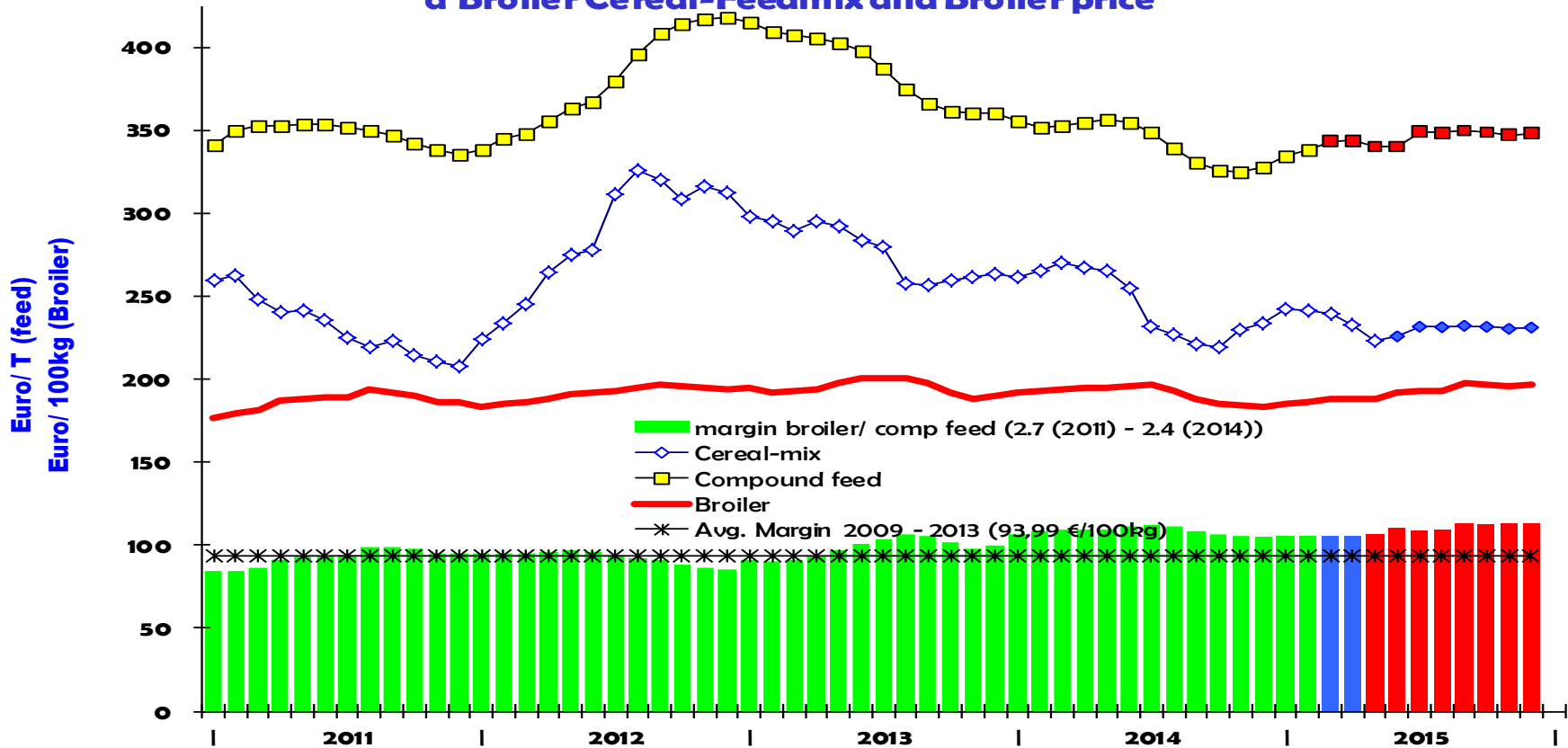
EU = weighted avg of MS prices Broiler 65%
 US = weekly USDA prices Fresh chicken grade A ,Chicago
 BR = avg of prices in main producing states (Ave world.com.br)

— — — EU broiler
 — — — US broiler €uro
 — — — BR Broil €uro/ (Ave world)



European Commission

Price development of Compound feed for Broilers, a Broiler Cereal-Feedmix and Broiler price

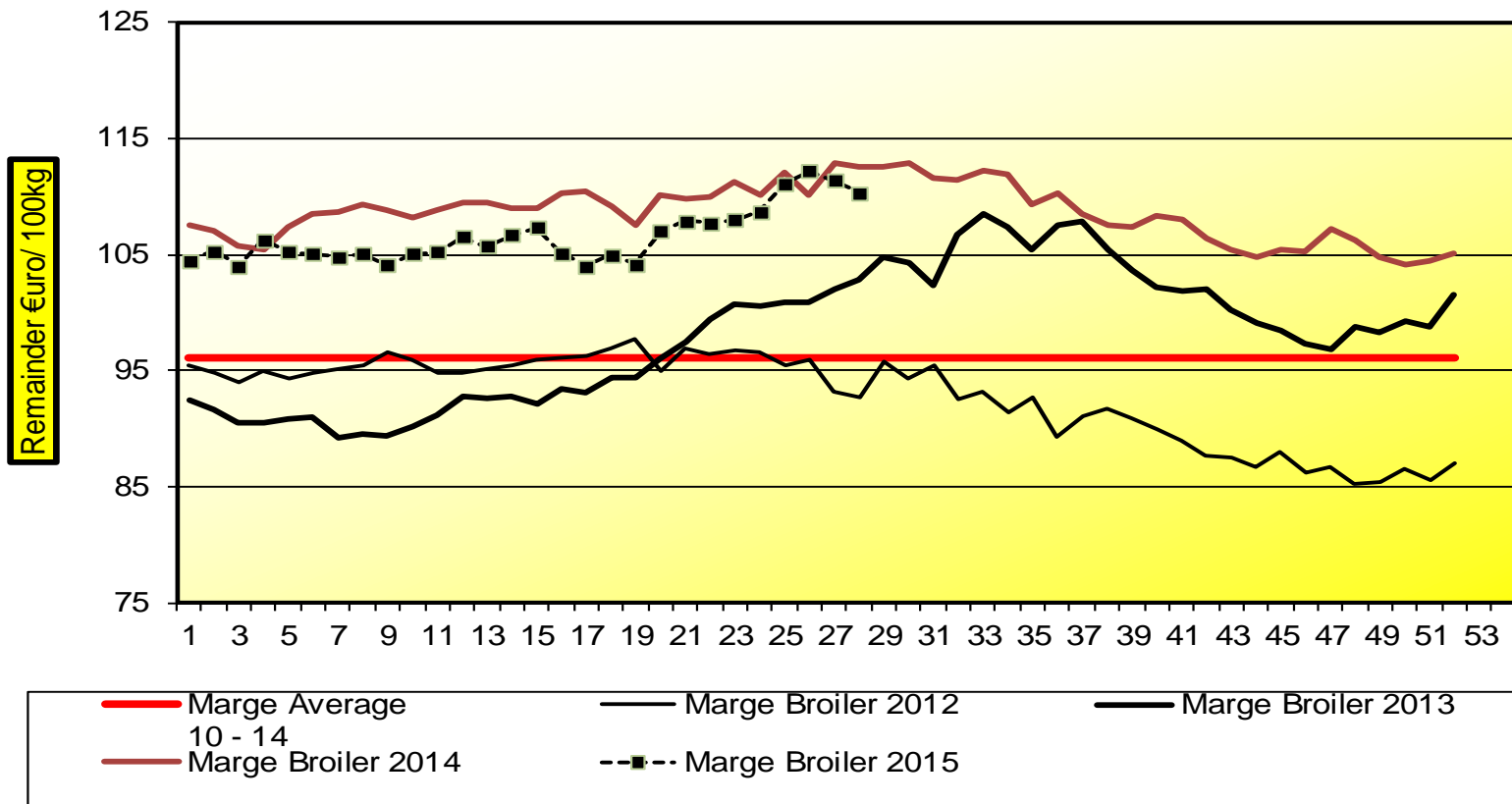


NB. Comp. Feed 2014 =Forecast as from February 2015.
Cereal mix and Poultry = Forecast as from June 2015.



European
Commission

100KG Broiler minus feedcost for Broilers feedconversionrate = 2,7 (2011) - 2,4 (2014)



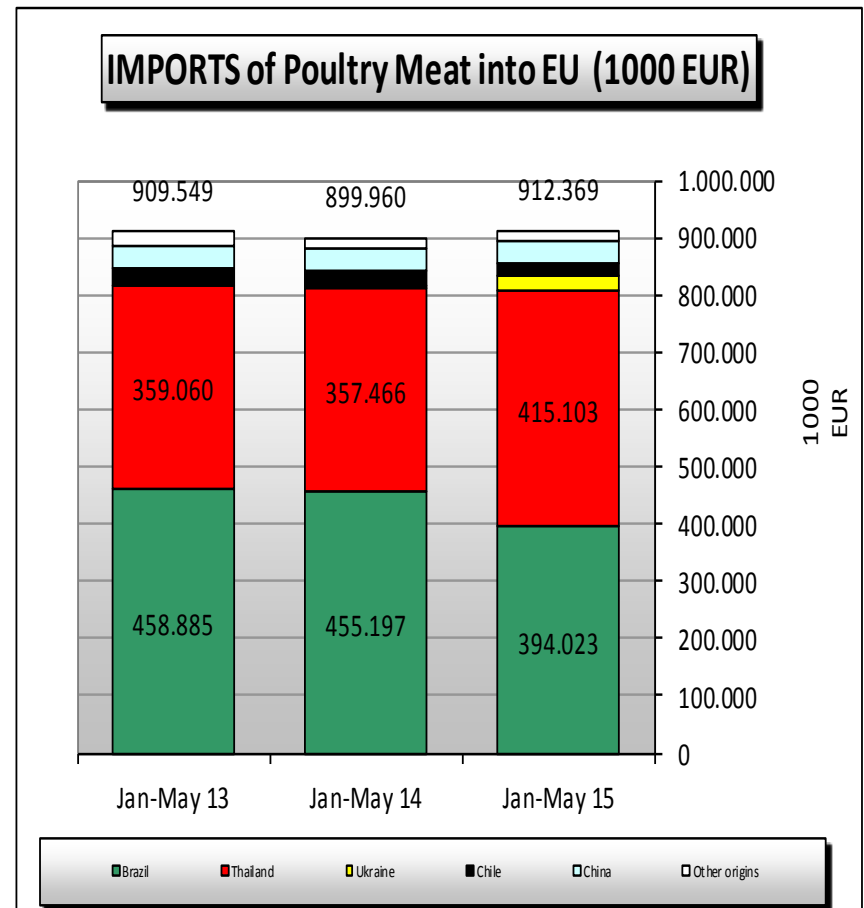
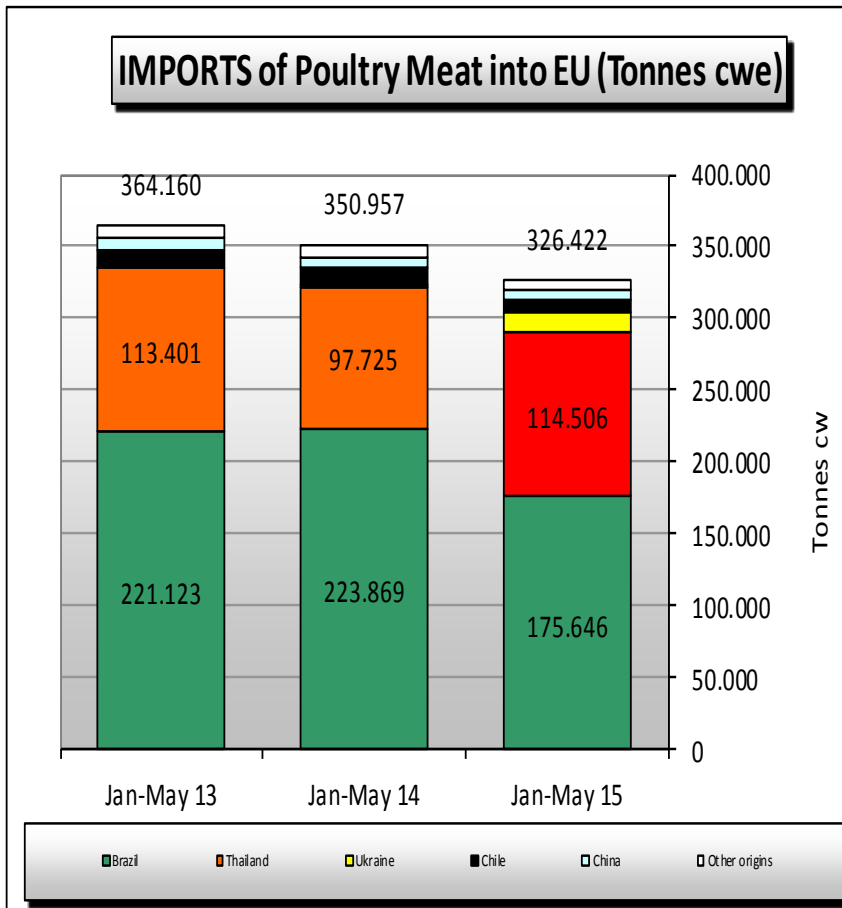


TRADE

Imports of Poultry meat from selected origins

	2011		2012		2013		2014		Jan-May 15		Compared to Jan-May 14
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	615.832	71,9%	583.449	67,3%	514.339	63,2%	500.569	59,7%	175.646	53,8%	- 22%
Thailand	155.788	18,2%	197.962	22,8%	228.238	28,0%	250.338	29,9%	114.506	35,1%	+ 17%
Ukraine	31	0,0%			276	0,0%	19.928	2,4%	13.642	4,2%	+++
Chile	44.433	5,2%	42.192	4,9%	30.515	3,7%	25.801	3,1%	9.090	2,8%	- 24%
China	13.874	1,6%	15.698	1,8%	18.145	2,2%	19.703	2,4%	6.953	2,1%	- 17%
Argentina	15.700	1,8%	13.766	1,6%	10.783	1,3%	10.993	1,3%	3.097	0,9%	- 24%
Switzerland	1.253	0,1%	3.817	0,4%	3.817	0,5%	4.234	0,5%	1.029	0,3%	- 45%
USA	129	0,0%	352	0,0%	193	0,0%	43	0,0%	804	0,2%	+ 13044%
Others	10.051	1,2%	9.968	1,1%	7.525	0,9%	6.326	0,8%	1.654	0,5%	
EXTRA EU 28	857.092		867.203		813.832		837.935		326.422		
% change			+ 1%		- 6%		+ 3%		- 7,0%		

EU Poultry meat Imports

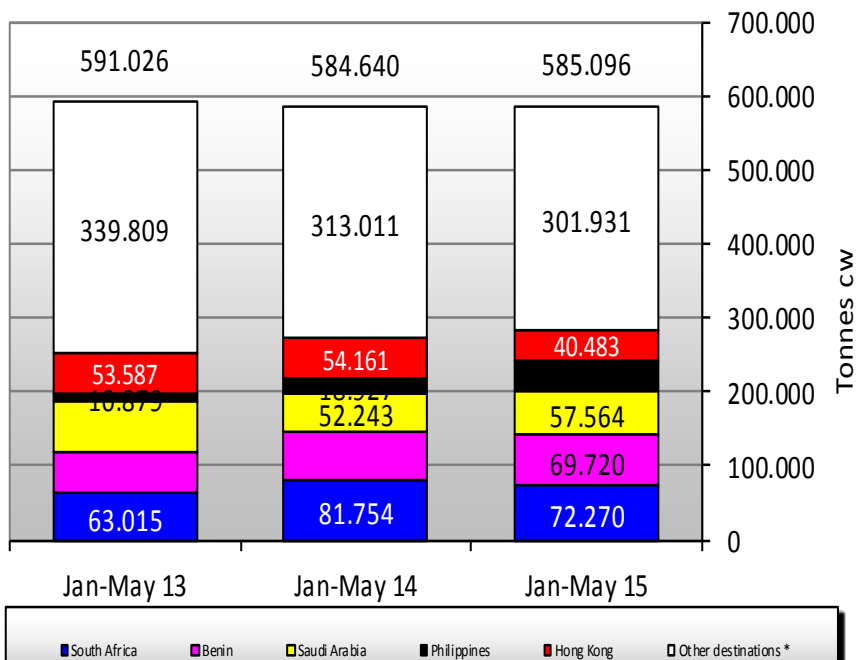


Exports of Poultry Meat to Selected Destinations

	2011		2012		2013		2014		Jan-May 15		Compared to Jan-May 14
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
South Africa	94.083	6,7%	131.832	9,2%	158.510	11,1%	203.414	13,5%	72.270	12,4%	- 12%
Benin	126.213	8,9%	139.817	9,8%	139.247	9,8%	163.793	10,9%	69.720	11,9%	+ 8%
Saudi Arabia	151.520	10,7%	149.310	10,4%	154.775	10,9%	123.559	8,2%	57.564	9,8%	+ 10%
Philippines	30.341	2,1%	30.764	2,2%	35.674	2,5%	57.621	3,8%	43.128	7,4%	+ 128%
Hong Kong	189.151	13,4%	126.072	8,8%	117.152	8,2%	136.088	9,0%	40.483	6,9%	- 25%
Ghana	68.978	4,9%	69.156	4,8%	75.216	5,3%	56.883	3,8%	26.761	4,6%	+ 49%
Ukraine	81.687	5,8%	103.427	7,2%	75.966	5,3%	80.208	5,3%	24.521	4,2%	+ 29%
Gabon	25.601	1,8%	26.298	1,8%	25.070	1,8%	29.409	2,0%	16.299	2,8%	+ 40%
Congo (Dem. Rep.)	29.972	2,1%	34.231	2,4%	28.625	2,0%	33.723	2,2%	15.373	2,6%	+ 37%
For.JRep.Mac	24.790	1,8%	32.747	2,3%	36.530	2,6%	33.552	2,2%	13.435	2,3%	- 1%
Russia	115.136	8,1%	113.134	7,9%	95.179	6,7%	68.325	4,5%	337	0,1%	- 99%
Other Destinations	476.174	33,7%	473.766	33,1%	484.421	34,0%	517.311	34,4%	205.207	35,1%	
Extra-EU 28	1.413.647		1.430.554		1.426.365		1.503.885		585.096		
% change			+ 1%		- 0%		+ 5%		+ 0,1%		

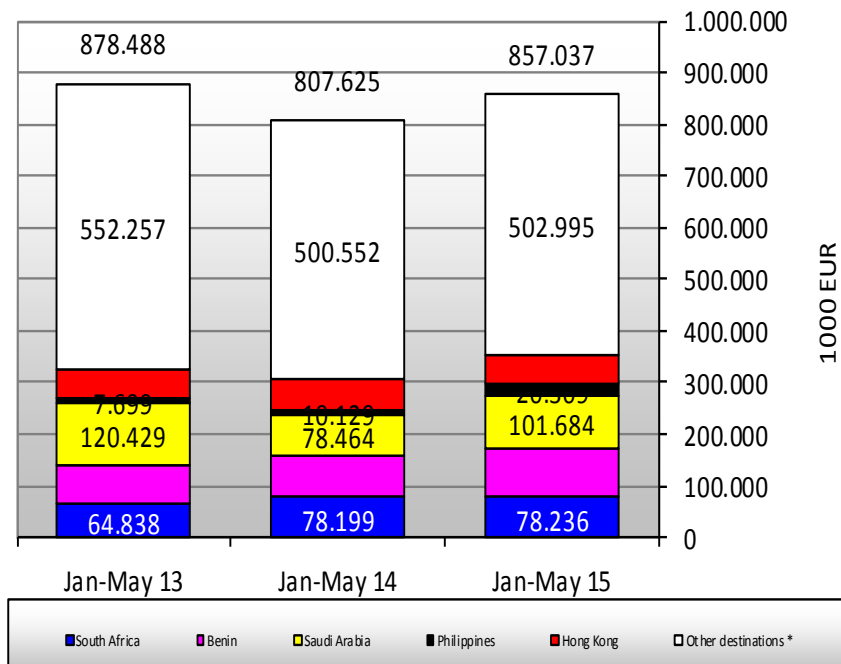
EU Poultry meat Export

EU EXPORTS of Poultry Meat (Tonnes cwe)



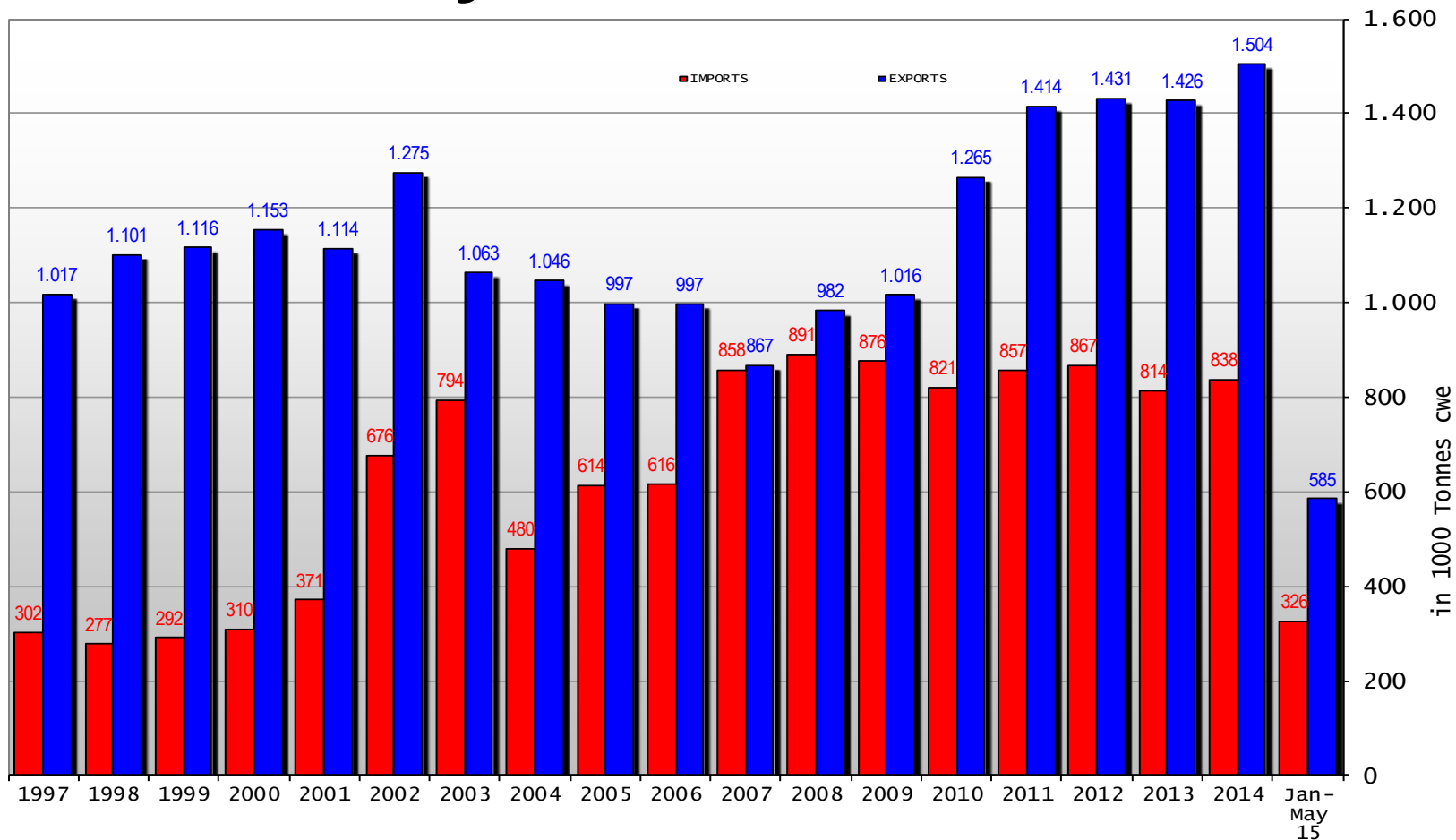
* countries trading less than 27 000 Tons

EU EXPORTS of Poultry Meat (1000 EUR)



* countries trading less than 59 000 ('000 EUR)



EU Poultry meat Trade Balance



AGRI.C.1

01/07/2015

LA

	Import quota Poultrymeat and eggs sectors Allocated and available quantities ⁽¹⁾	
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(kgs)

Commission Regulation	Product	Order Nr	Origin	Annual volume	Available volume for the quarter	Allocated quantity	Allocated part of available volume (%)	Available next quarter
JULY - SEPTEMBER 2015								
413/2014	poultrymeat	09.4273	Ukraine	16 000 000	4 000 005	3 999 996	100,0%	4 000 009
		09.4274		20 000 000	12 919 928	1 281 498	9,9%	16 638 430
412/2014	eggs	09.4275	Ukraine	1 500 000	1 125 000	37 500	3,3%	1 462 500
		09.4276		3 000 000	2 250 000	0	0,0%	3 000 000

(1) Data mentioned in this table are just for information (only those published in the Official Journal are legally binding)

(2) this is an annual quota; data mentioned concern the whole July-June period.