



European
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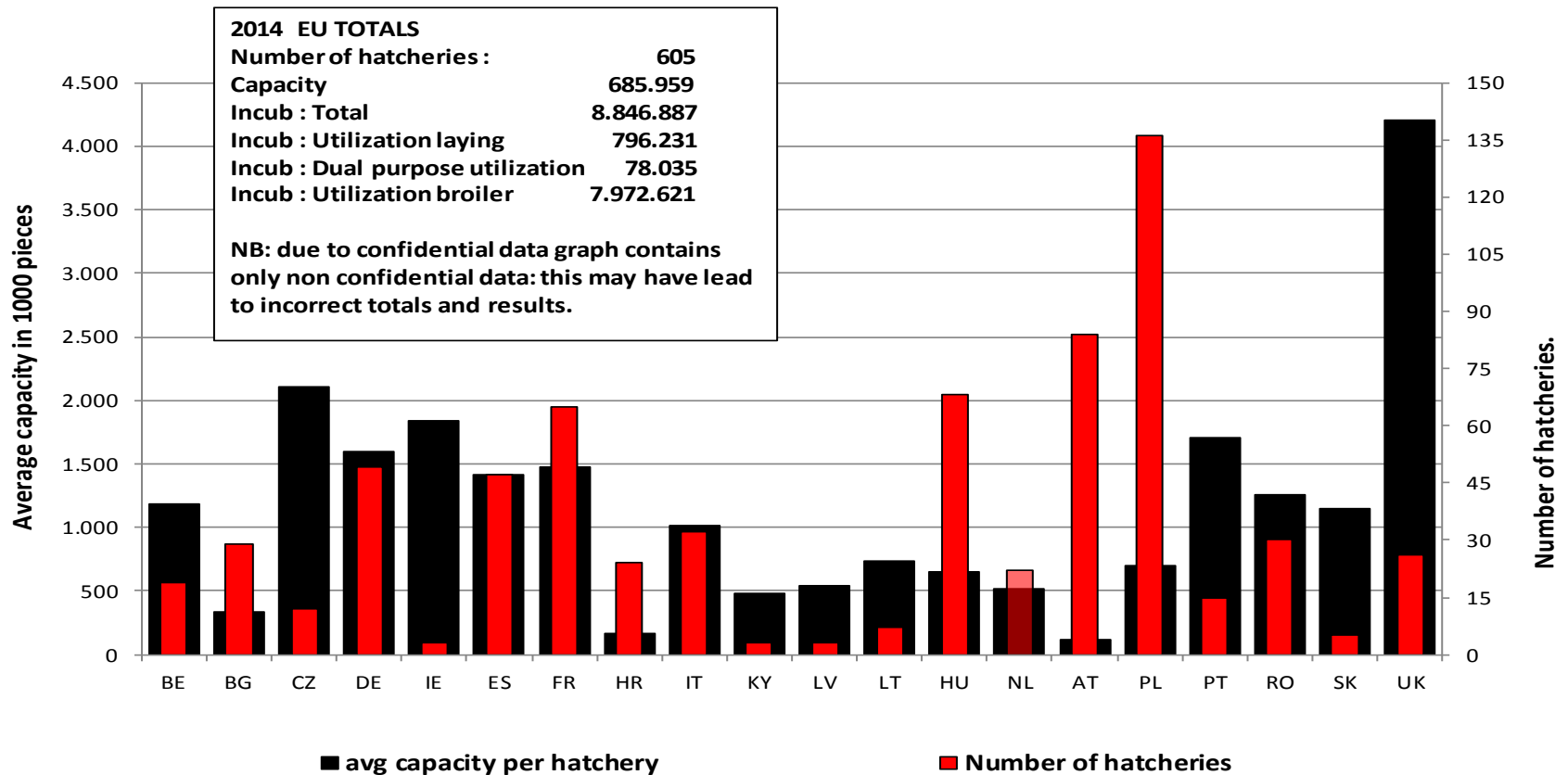


EU Market Situation for Eggs

Committee for the
Common Organisation
of the Agricultural
Markets

23 July 2015

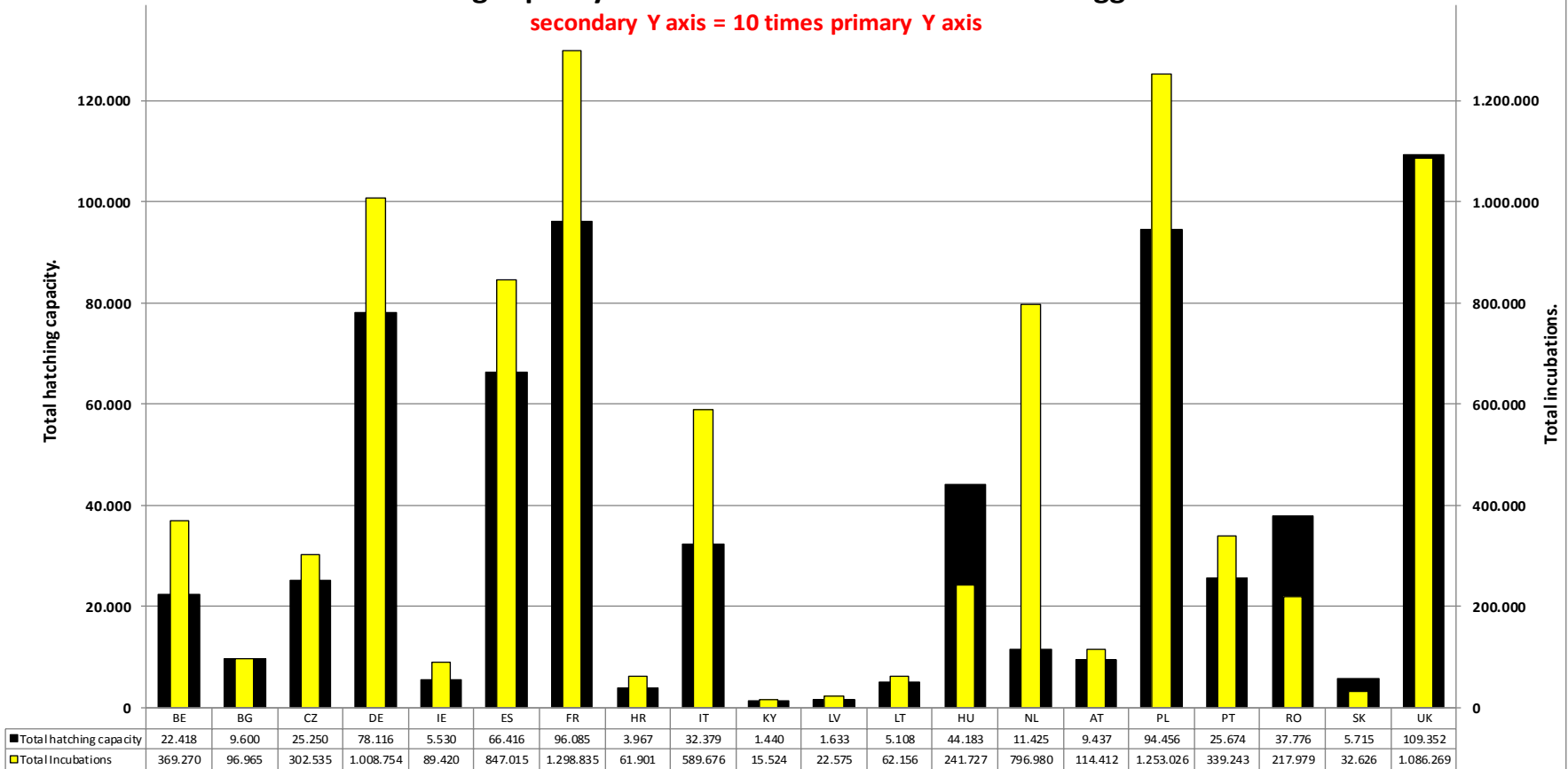
Number of hatcheries by MSs and their average capacity



Source: MSs communications on basis of Reg. 617/2008 art. 11

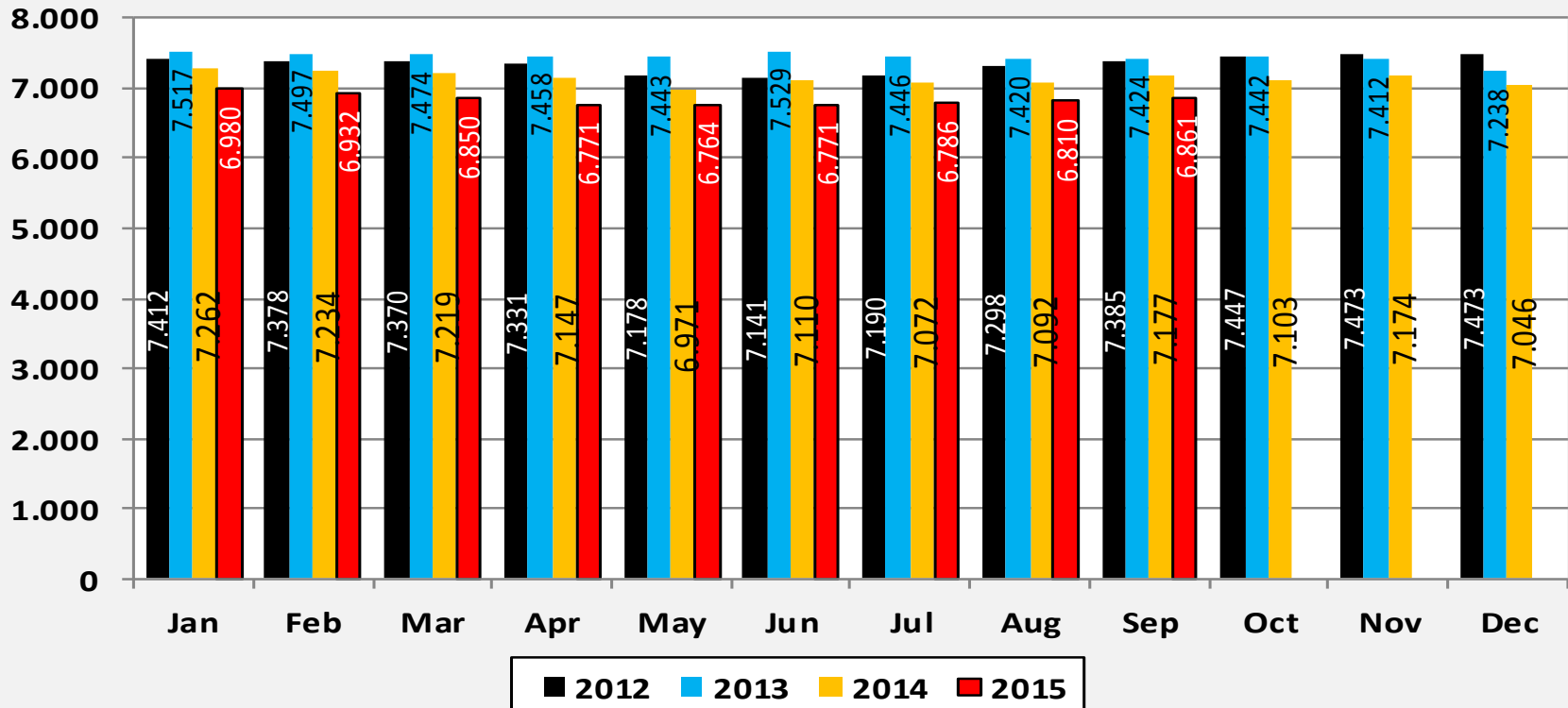
Total hatching capacity and total incubation in number of eggs 2014

secondary Y axis = 10 times primary Y axis



Source: MSs communications on basis of Reg. 617/2008 art. 11

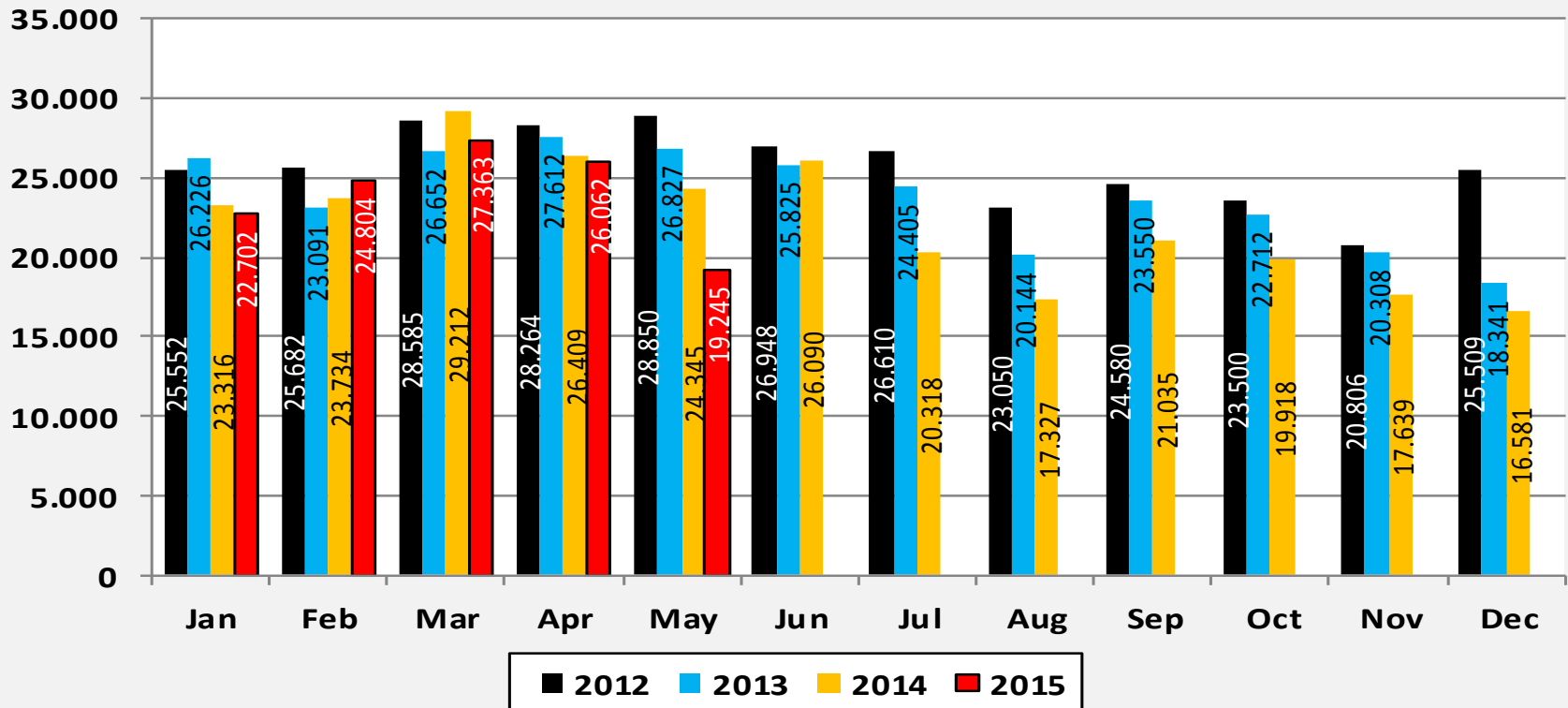
Production Forecast of eggs in shell (Mio pieces)



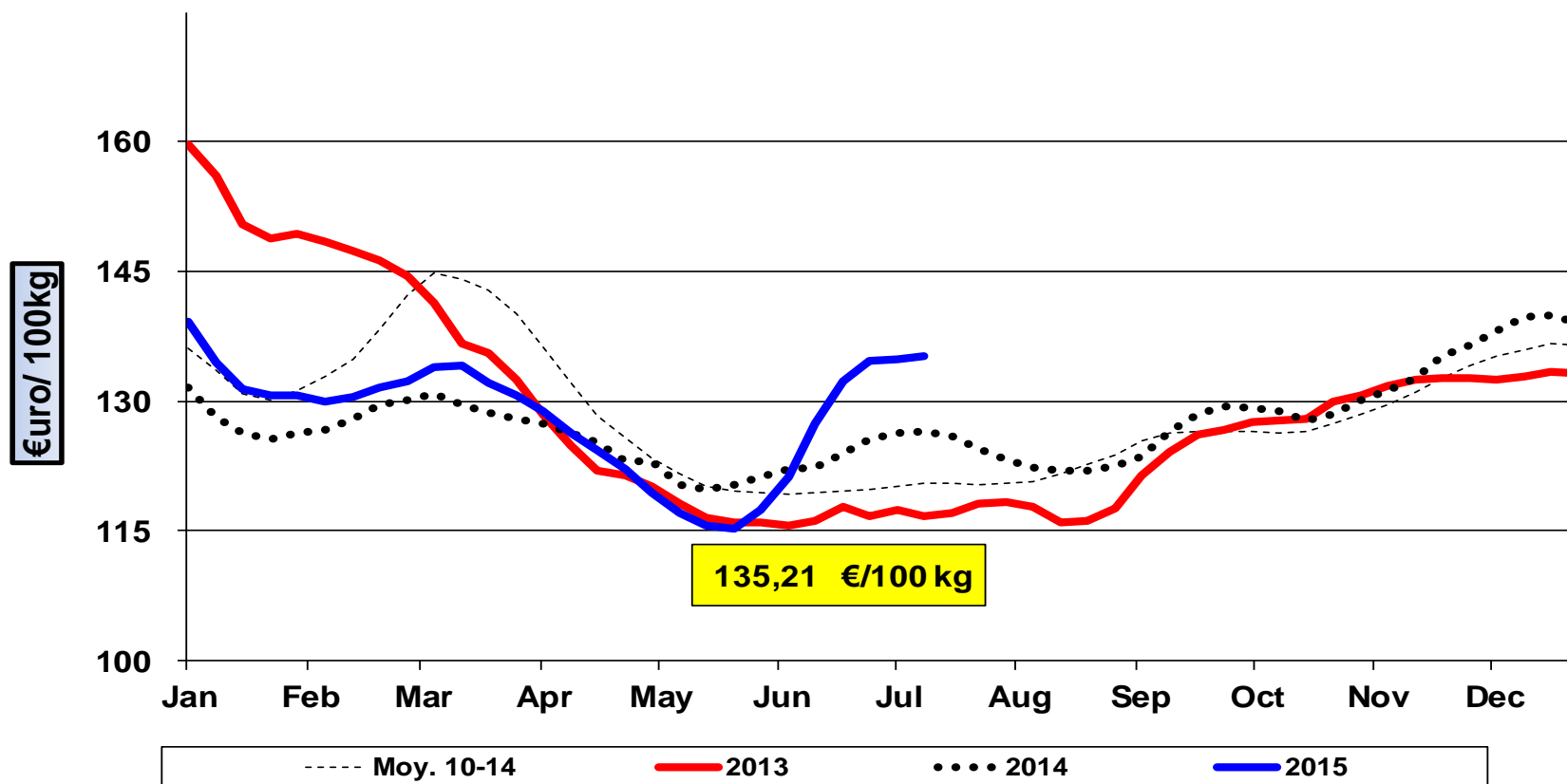


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Placings of Laying chicks (1 000 pieces)



Evolution of the weekly EU average price for Class A eggs in packing stations



Source: MSs weekly communications

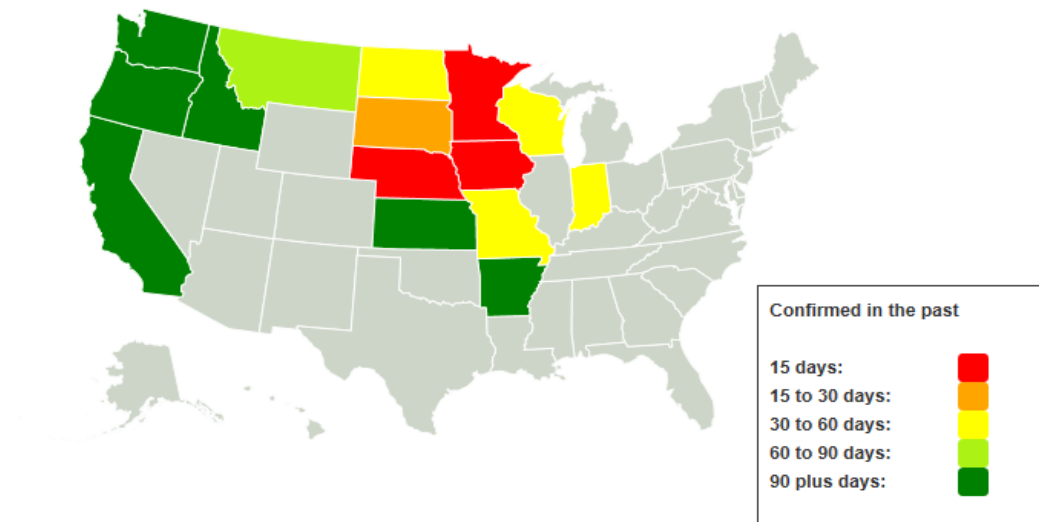


ALL Findings

Last Modified: 15 Jun 2015

Print

Update on Avian Influenza Findings Poultry Findings Confirmed by USDA's National Veterinary Services Laboratories



222
Detections Reported

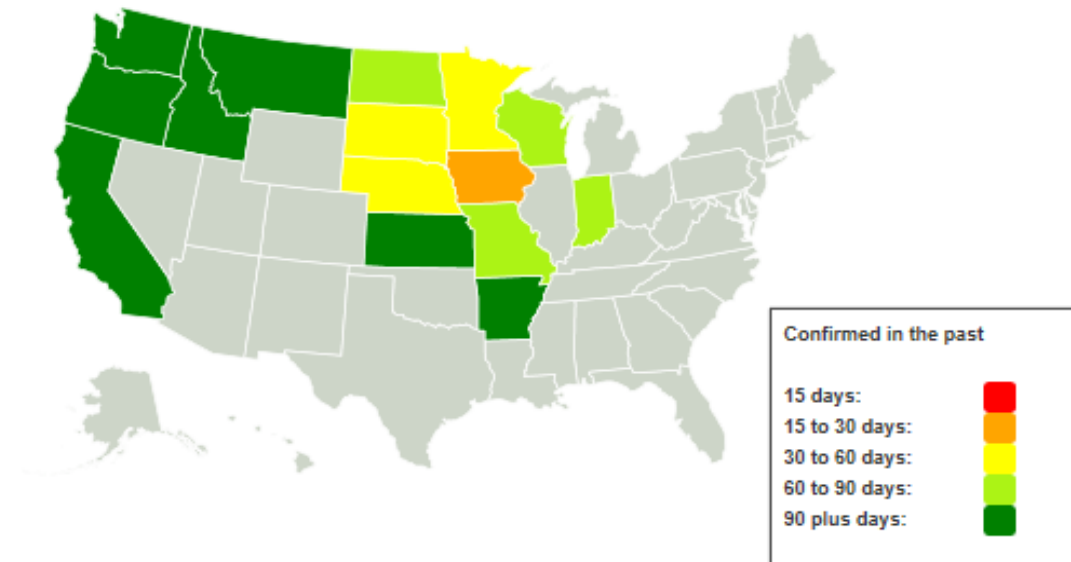
47,091,293
Birds Affected

12/19/14
First Detection Reported

6/9/15
Last Detection Reported

ALL Findings

Update on Avian Influenza Findings Poultry Findings Confirmed by USDA's National Veterinary Services Laboratories



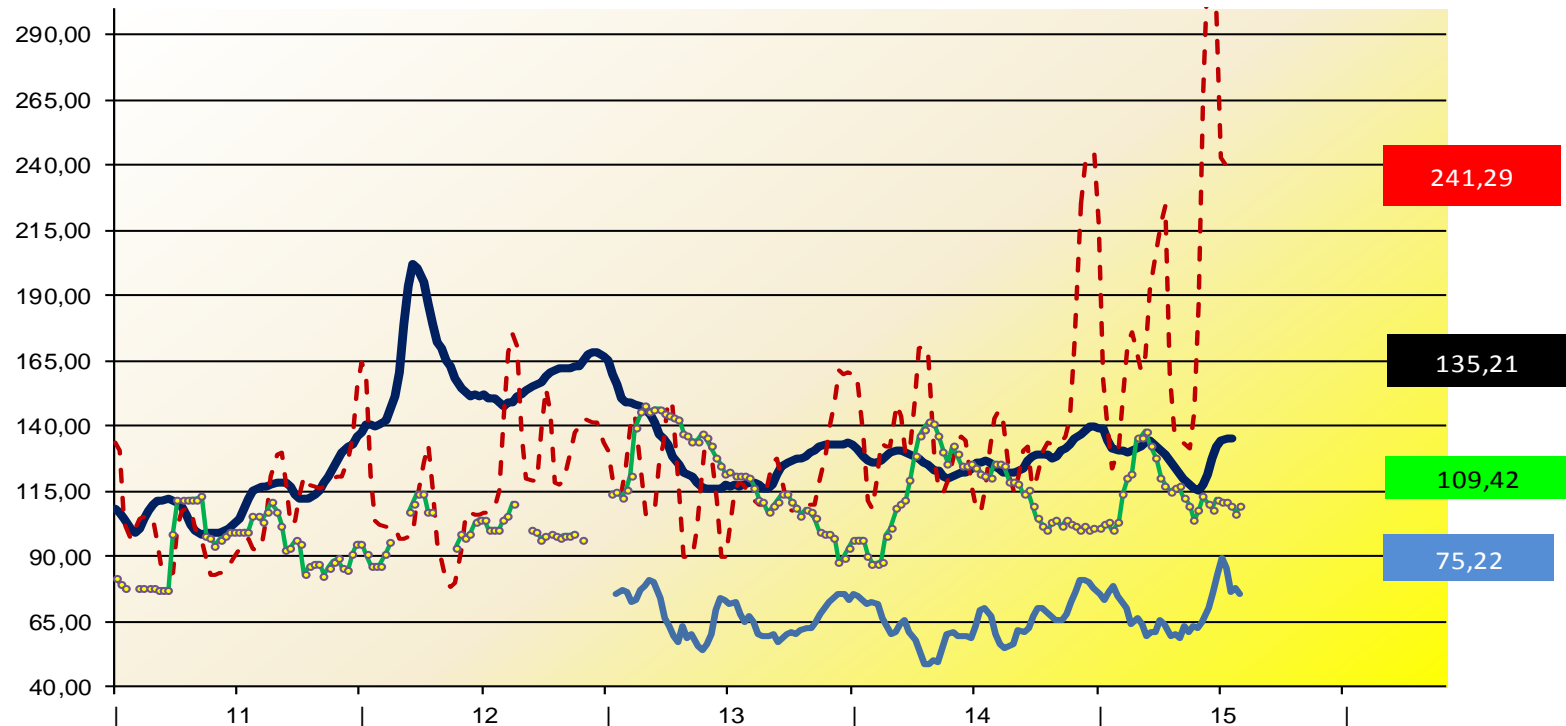
223
Detections Reported

48,091,293
Birds Affected

12/19/14
First Detection Reported

6/17/15
Last Detection Reported

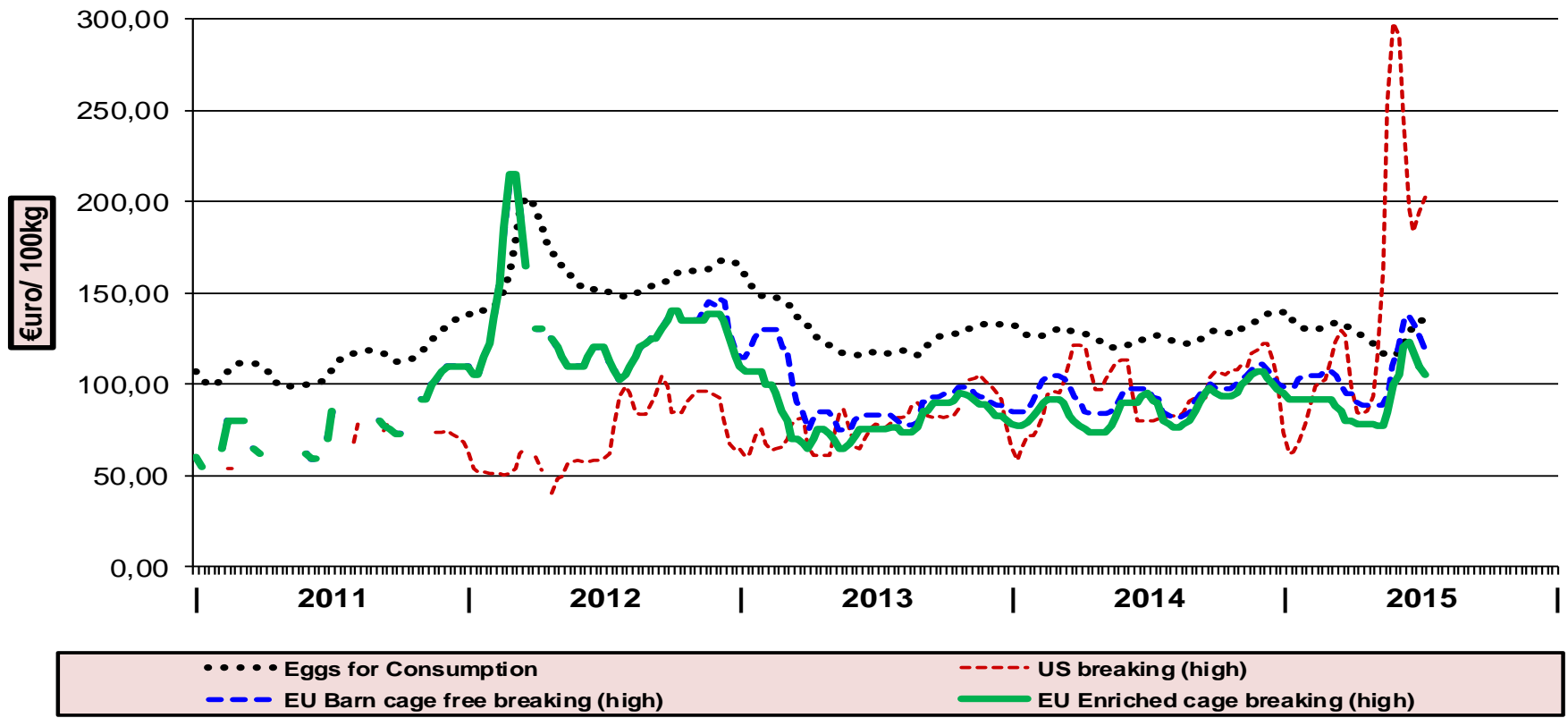
Egg prices of EU, USA, Brazil and India in €/100kg



EU = weighted avg of MS prices Average class L&M
 US = weekly USDA prices Eggs grade A ,Chicago
 BR = avg of prices in main producing states (noticiasagricolas.com.br)
 IN = avg of NECC prices in available Production Centres (e2necc.com)

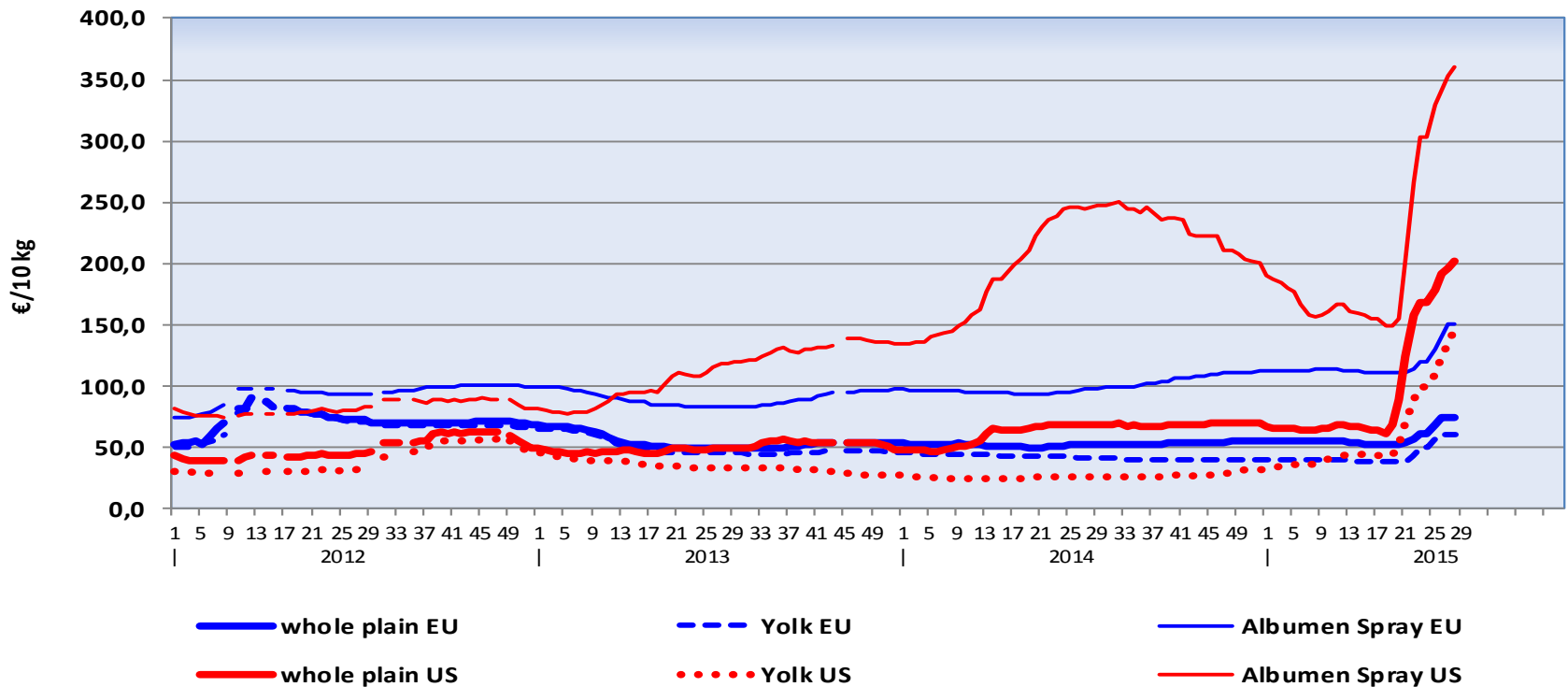
— EU egg
 - - - US egg €uro
 — BR Egg €uro
 — IN NECC €uro

Prices of Eggs for consumption and Eggs for breaking 2011 - 2015



Source: Urner Berry

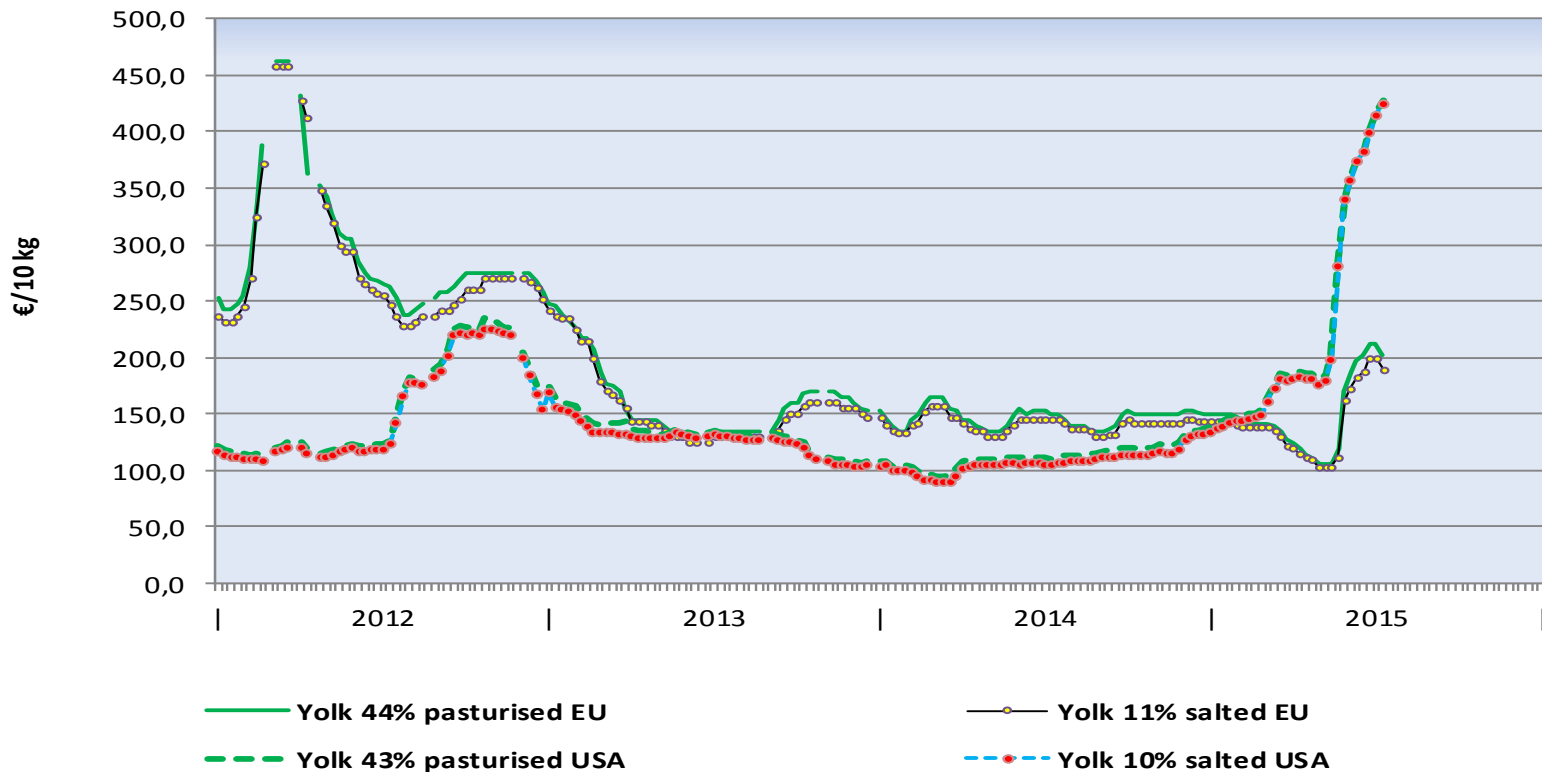
Maximum weekly prices for individual egg products in the EU and the USA in €/10kg





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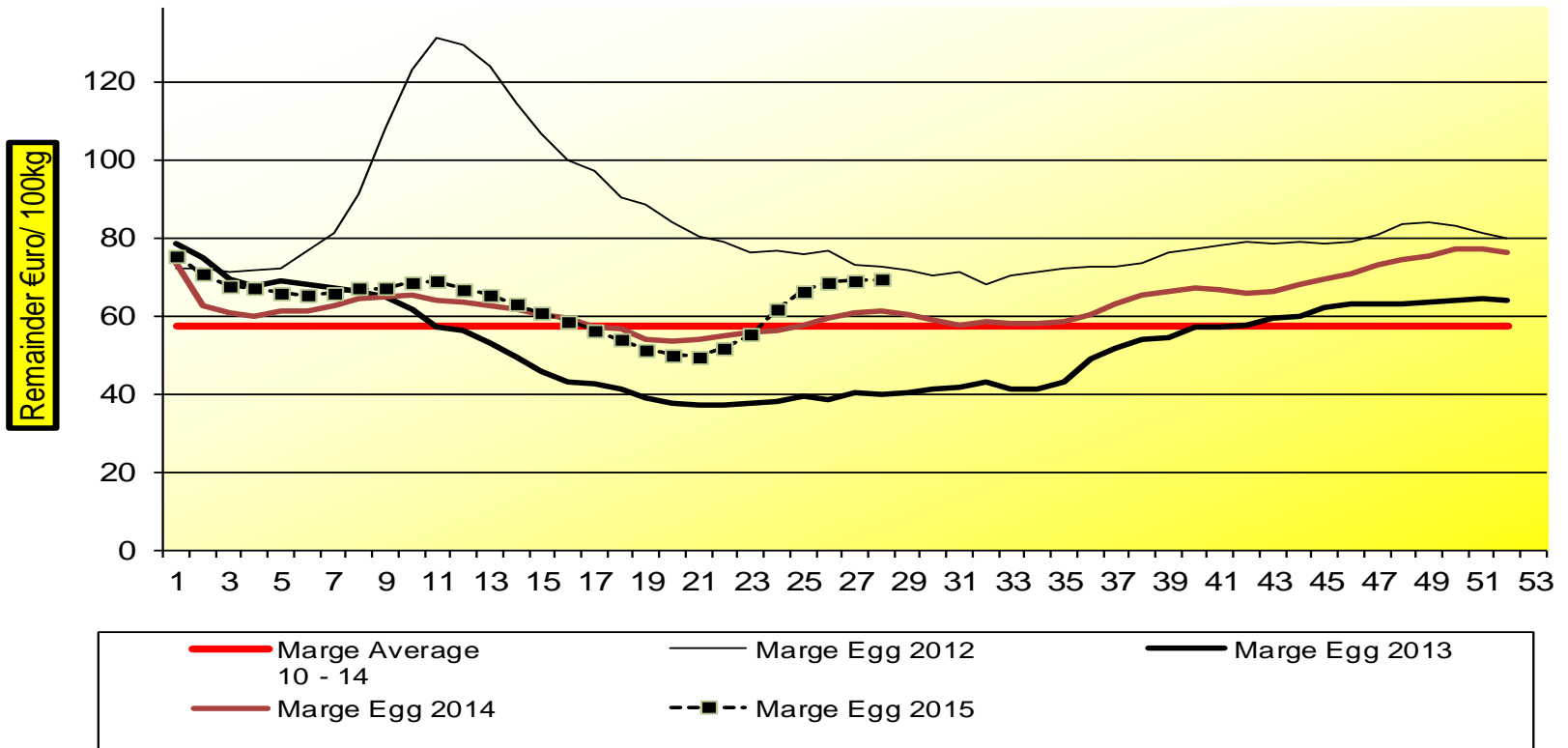
Prices of Egg products in the EU and the USA (in €/10 kg)





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100KG Egg minus feedcost for Laying Hens feedconversionrate = 2,7(2009) - 2,2(2014)



EU Imports of Eggs:

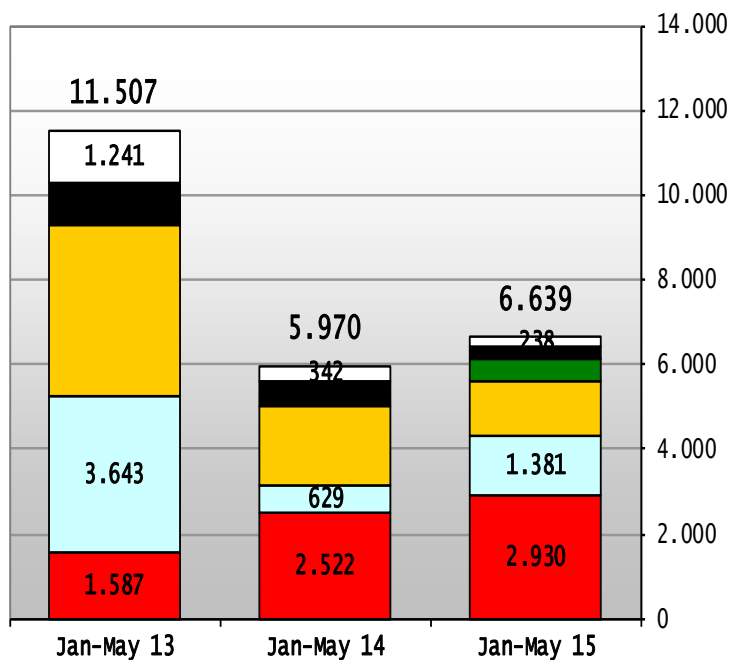
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2011		2012		2013		2014		Jan-May 15		Compared to Jan-May 14
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
India	1.554	7,5%	3.658	9,7%	3.855	18,7%	5.606	42,3%	2.930	44,1%	+ 16,2%
Argentina	8.113	39,0%	10.159	26,9%	5.835	28,4%	1.433	10,8%	1.381	20,8%	+ 120%
USA	5.956	28,6%	15.179	40,2%	6.861	33,4%	3.930	29,7%	1.301	19,6%	- 29%
Ukraine	0	0,0%	0	0,0%	0	0,0%	163	1,2%	546	8,2%	+++
Norway	1.502	7,2%	1.474	3,9%	1.968	9,6%	1.280	9,7%	243	3,7%	- 62%
China	2	0,0%	71	0,2%	11	0,1%	7	0,1%	40	0,6%	+++
Others	3.676	0,2%	7.181	0,0%	2.031	0,0%	822	0,0%	198	3,0%	
EXTRA EU 28	20.801		37.722		20.563		13.240		6.639		
% change			+ 81%		- 45%		- 36%		+ 11,2%		



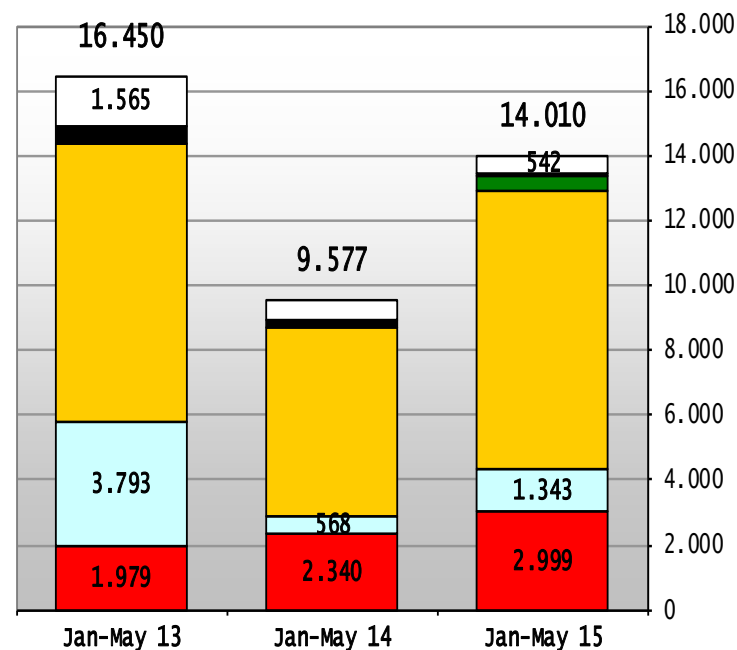
EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



■ India □ Argentina ■ USA ■ Ukraine ■ Norway □ Other destinations

**Total EU Import of Eggs - not incl. Hatching eggs
(1000 EUR)**



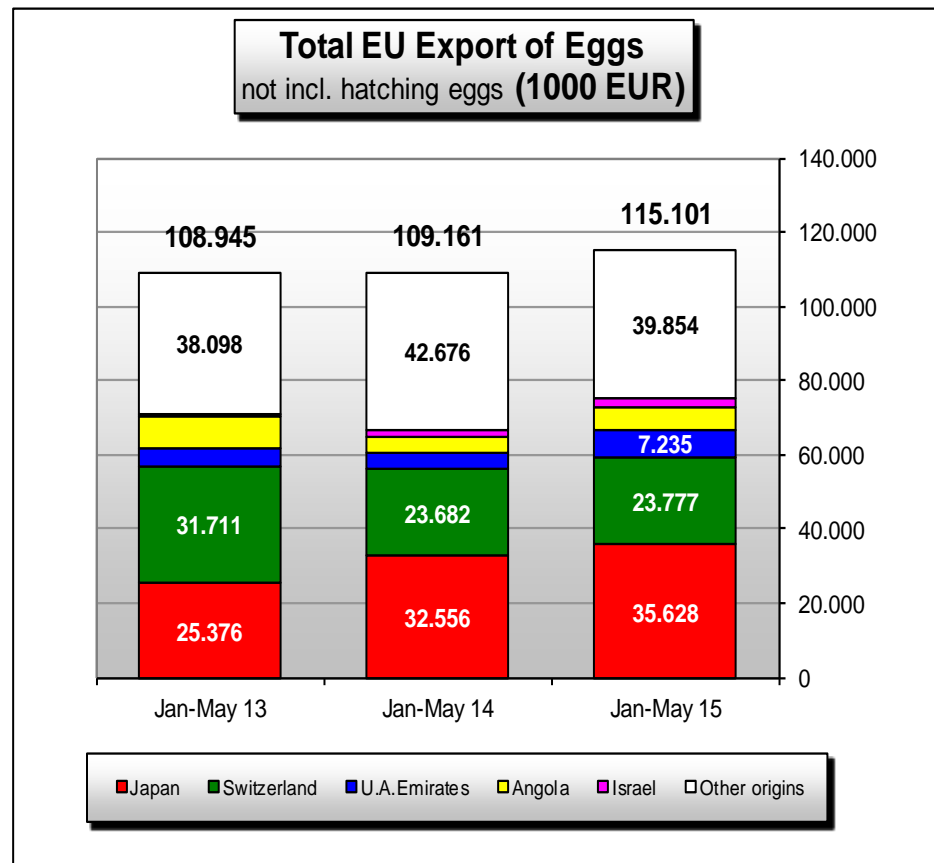
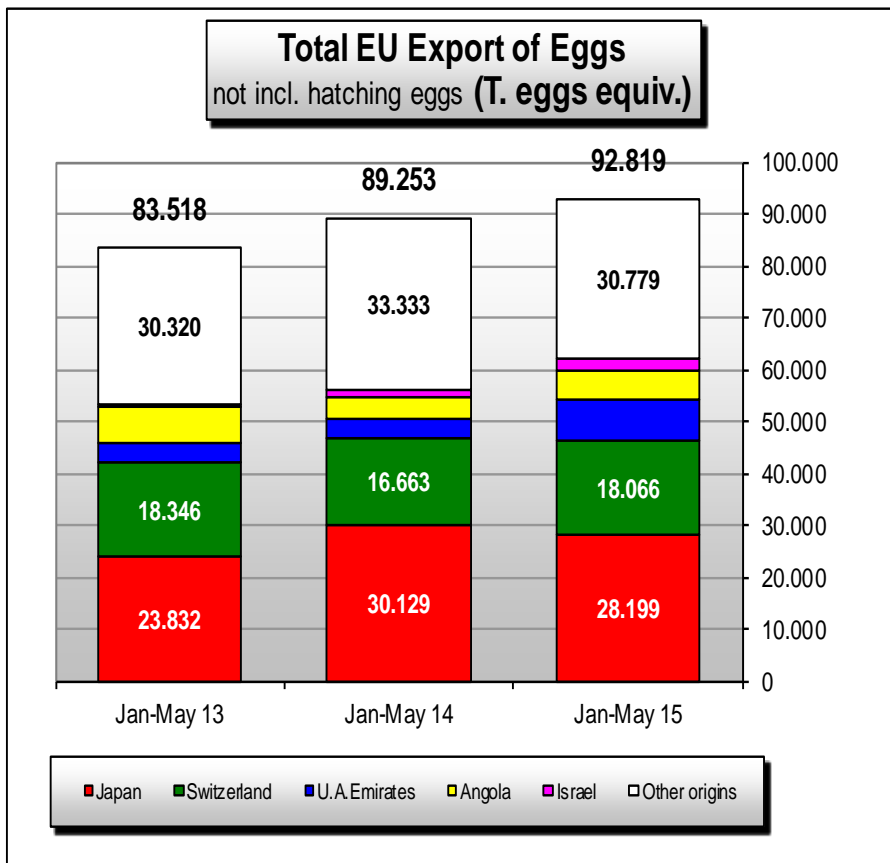
■ India □ Argentina ■ USA ■ Ukraine ■ Norway □ Other destinations

EU Exports of Eggs:

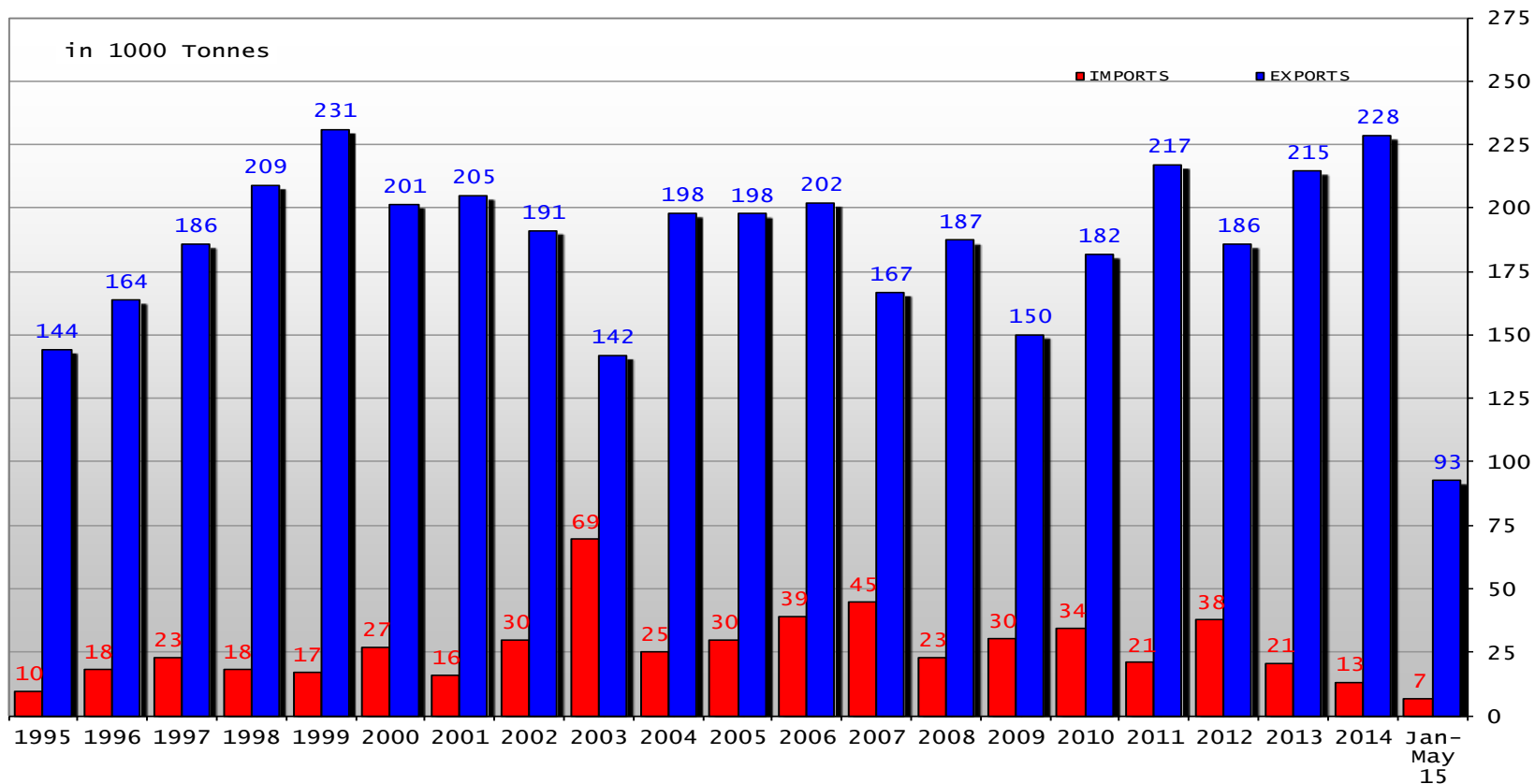
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2011		2012		2013		2014		Jan-May 15		Compared to Jan-May 14
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	66.354	31%	66.935	36%	64.522	30%	78.765	34%	28.199	30%	- 6,4%
Switzerland	42.163	19%	41.888	23%	41.991	20%	39.379	17%	18.066	19%	+ 8%
U.A.Emirates	8.261	4%	1.676	1%	10.449	5%	8.118	4%	8.021	9%	+ 120%
Angola	17.524	8%	17.110	9%	12.905	6%	16.077	7%	5.443	6%	+ 33%
Israel	2.654	1%	1.060	1%	936	0%	3.491	2%	2.311	2%	+ 67%
Sierra Leone	312	0%	0	0%	1.020	0%	1.673	1%	1.742	2%	+ 109%
Hong Kong	5.354	2%	409	0%	314	0%	2.379	1%	1.664	2%	+++
Thailand	7.251	3%	6.406	3%	5.913	3%	4.939	2%	1.510	2%	- 37%
Congo	2.306	1%	889	0%	1.174	1%	1.680	1%	1.480	2%	+ 97%
Taiwan	7.939	4%	4.624	2%	3.411	2%	3.445	2%	1.463	2%	+ 60%
Russia	4.947	2%	5.982	3%	10.538	5%	7.659	3%	823	1%	- 75%
Others	52.010	24%	38.793	21%	61.463	29%	60.858	27%	22.096	24%	
EXTRA EU 28	217.075		185.771		214.636		228.464		92.819		
% change			- 14%		+ 16%		+ 6%		+ 4,0%		

EU Egg Exports





EU Egg Trade Balance (not including Hatching eggs)



AGRI.C.1
LA

01/07/2015

	Import quota Poultrymeat and eggs sectors Allocated and available quantities ⁽¹⁾	
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(kgs)

Commission Regulation	Product	Order Nr	Origin	Annual volume	Available volume for the quarter	Allocated quantity	Allocated part of available volume (%)	Available next quarter
JULY - SEPTEMBER 2015								
413/2014	poultrymeat	09.4273	Ukraine	16 000 000	4 000 005	3 999 996	100,0%	4 000 009
		09.4274		20 000 000	12 919 928	1 281 498	9,9%	16 638 430
412/2014	eggs	09.4275	Ukraine	1 500 000	1 125 000	37 500	3,3%	1 462 500
		09.4276		3 000 000	2 250 000	0	0,0%	3 000 000

(1) Data mentioned in this table are just for information (only those published in the Official Journal are legally binding)

(2) this is an annual quota; data mentioned concern the whole July-June period.